



Defining the Future of Cleaning in Home Care

Saugata/Shaifali/Aslin

Dow Consumer Solutions



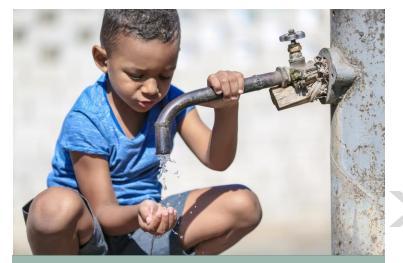
Content

- Introduction and Market overview
- EcoSense[™] 2470 Surfactant
- EcoSense[™] HC Sophorolipid Surfactants





Climate Change is Evident and Emerging as a Major Concern Worldwide



Water Shortages

- Worst droughts in 40 years in 2023 in parts of eastern Africa.
- > Winter droughts in France.



Wildfires

- > 18 million He was burnt in Canada wildfires
- > State of Emergency in Chile
- International aid was provided to Greece to battle flames



Temperature Increases

According to NOOA,

 September in 2023 was the warmest September on record



Increasing climate challenges has prompted government to set regulations & consumers to make responsible choices



Government Regulations

- > Eu Greenwashing Directive
- > Regulations to reduce carbon emission
- > Green deal
- > Ingredient transparency



Sustainability in Household

Environmentally conscious consumers

- > Biodegradable ingredients
- > Bio-based
- > Circularity- Recycle & Reuse
- > Net-Zero
- > Low temperature wash



Growing Consumer Awareness & Willingness to address climate change

Reduce Rather Offset

Of consumers across different regions would prefer companies to reduce carbon emission rather than offset.

>50%

Source: Kantar Profiles/Mintel, May 2022, September 2022; Rakuten Insight/Mintel, May 2022 Source: Dynata/Mintel Consulting Sustainability Barometer; Kantar Profiles/Mintel Consulting Sustainability Barometer; KuRunData/Mintel Consulting Sustainability Barometer; Offerwise/Mintel Consulting Sustainability Barometer, April 2022

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rive Consumer Purchase decision

31%

Of **consumers globally** say labelling that shows the eco impact would encourage them to purchase.



Energy based purchase decisions

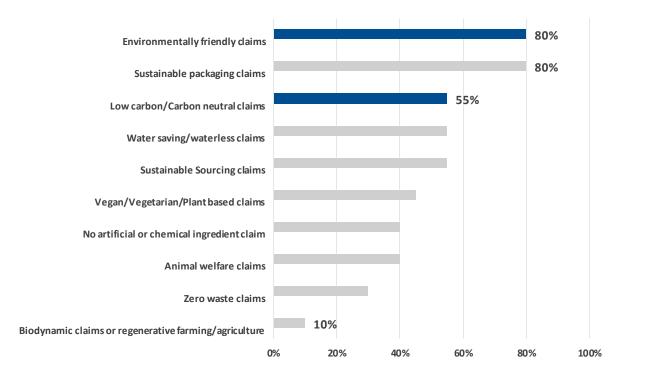


Of **US consumers** believes that efficacy in cold water is an important factor when purchasing laundry products.



Environmentally friendly & Low Carbon/Carbon Neutral Claims are One of the Top Sustainable Claims in Home Care

Home care Brand owners are responding to consumer demand for sustainability by investing in the development and launch of sustainable products and services.

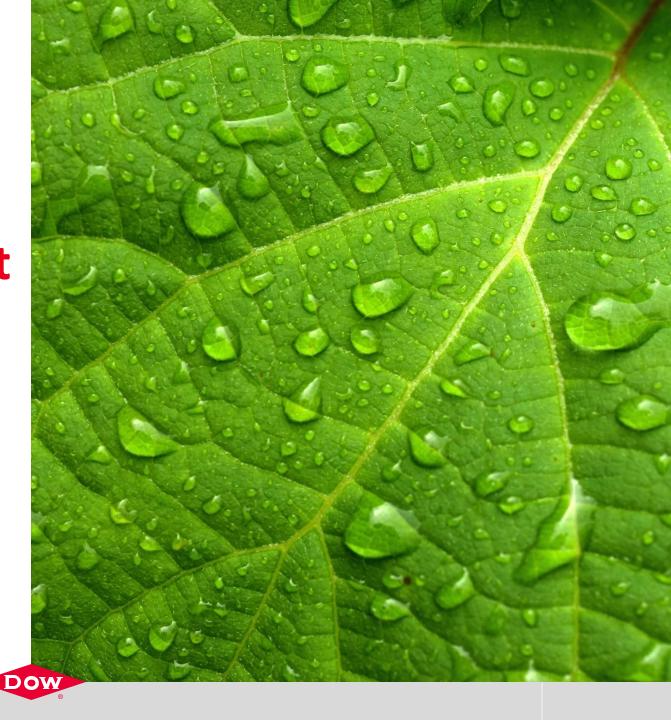


Source: Euromonitor International Voice of Industry: Sustainable Survey, 2022 Note: Fielded in February 2022;n=516 Mintel GNPD

Dow

General Business

EcoSense™ 2470 Surfactant





EcoSense[™] 2470 Surfactant

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Ethanol from LanzaTech's fermentation of captured carbon emissions



Upcycling carbon into the cleaning solution

LanzaTech's carbon recycling technology converts industrial carbon emissions to ethanol

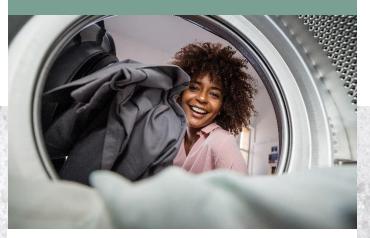
Ethoxylates made using recycled carbon based Ethanol



Uses alcohol of natural origin & RSPO certified



 $(\boldsymbol{\Sigma})$



Readily Bio-degradable surfactant with **lower carbon footprint.**

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General Business

EcoSense[™] 2470 Surfactant – Enables Significant Carbon Reduction

Technology ready –early access to technology of the future

EcoSense[™] 2470 Surfactant offers detergent manufacturers the opportunity to be part of tomorrow's sustainability ecosystem, led by DOW and powered by LanzaTech



Recycled carbon materials combine high performance with cutting edge climate tech to deliver quality and environmental benefits today to laundry detergents and hard surface cleaners. This sustainable solution does not negatively impact land use, preserves biodiversity and supports non-deforestation efforts



Early adopters will benefit from a drop-in solution that doesn't compromise on the performance of traditional fossil-based surfactants, enabling a new circular carbon economy. Home Care products can now leverage a novel carbon capture-based approach for surfactant production.

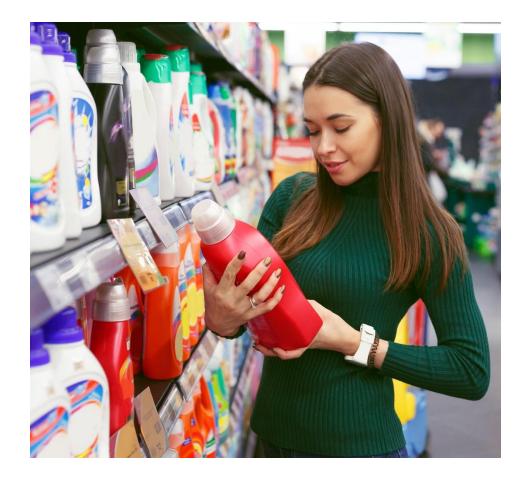
Go greener | Development journey of surfactants from recycled carbon

 Traditional Surfactant Gleditsia Sinensis Sheep oil Plant ash Turkish red oil 	Petro-Chemical based Surfactant SLS SLES LAS	 Bio-based and Biosurfactants APG/APP Amino acid surfactant Sophorolipids 	 Surfactants from recycled Carbon Non-ionic surfactants made from recycled carbon
		Dow	Focus
Source from animal or plantNo mass volumes	 Petro-chemical origin Synthetic process High irritation 	 100% bio-derived origin Synthetic or bio (fermentation) process Improved mildness 	 Low carbon footprint Hydrophobe of bio-origin Green (fermentation) process

EcoSense[™] 2470 Surfactant powered by LanzaTech



EcoSense™ 2470 Surfactant powered by LanzaTech

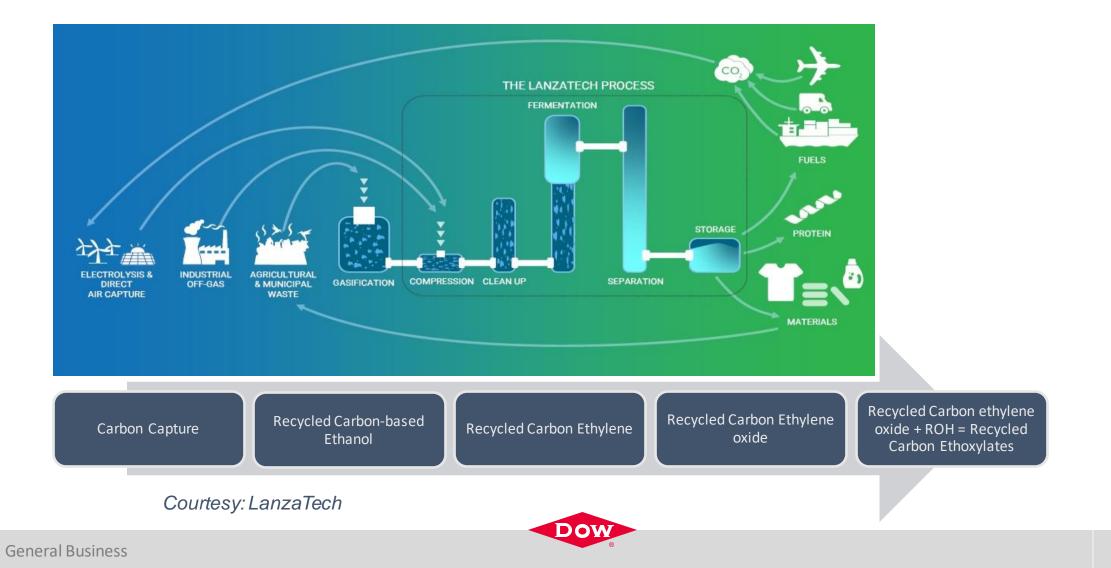


Product	Solid %	Form	Surface tension (mN/m) at 25ºC	CMC at 25ºC
ECOSENSE [™] 2470	99.9	Liquid	28	8mg/l

	Features/Benefits		Main applications
•	Low carbon footprint	• L	iquid laundry
٠	Readily bio-degradable	• (Jnit dose
•	Uses hydrophobe from natural origin (RSPO certified)		lard surface cleaners
•	Vegan/Non-GMO	• (Gentle laundry detergents
٠	Excellent wetting	• P	Powder laundry
•	Excellent detergency	• E	Bars
٠	Low temperature cleaning	• +	land dishwashing liquids
•	Low streaking and filming	• 4	Automatic dishwashing detergents
٠	Good emulsification properties		
٠	Stable at highly alkaline conditions		
٠	Easy to handle, cold processable		



Capturing carbon-technical summary of EcoSense™ 2470 Surfactant



EcoSense[™] 2470 Surfactant | ID card





Typical properties	EcoSense™ 2470 Surfactant
Appearance	Clear to transcluent
Colour (Apha)	less than 50
Cloud point ^o C at 1% aqueous solution	52-59
pH 10% Aqueous solution	5.0-8.0
Moisture %	0.3 max

These are typical properties, not to be construed as specifications.



EcoSense™ 2470 Surfactants powered by LanzaTech performance evaluation



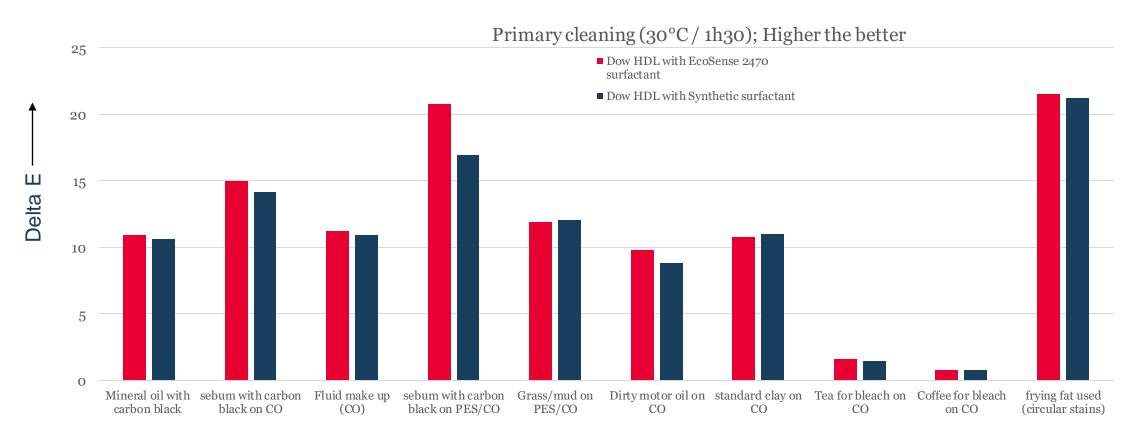
HDL formulation DOE and test conditions

Ingredients	% weight					
DI water	34.54	41.54	41.35	41.3	43.67	43.03
Stepanol WA Extra E	25	25	25	25	25	25
Texapon N70	12	12	12	12	12	12
Eltesol SC40	10	3	3	3	10	10
Synthetic Non-ionic surfactant	0	15	0	0	0	0
EcoSense [™] 2470 Surfactant	15	0	0	0	0	0
APG 1	0	0	15	0	0	0
APG 2	0	0	0	15	0	0
Bio-surfactant 1	0	0	0	0	5	0
Bio-surfactant 2	0	0	0	0	0	5
Propylene glycol	1.6	1.6	1.6	1.6	1.6	1.6
Citric acid 50% solution	0	0	0.25	0.3	0	0
NaOH 10% solution	0.06	0.06	0	0	0.93	1.57
D-Sorbitol	0.5	0.5	0.5	0.5	0.5	0.5
Medley 100L	1.3	1.3	1.3	1.3	1.3	1.3
	7.5	7	7.2	7.8	7.1	7.1
	Stable / Transparent	Stable / Transparent	Stable / Transparent	Stable / Transparent	Stable / Yellow / Transparent	Stable / Yellow / Transparent

- Washing machine Miele W1614
- Program Cold (30°C), 1000 rpm and short
- Time : 1h 30 minutes
- Hardness water : 14 °dH
- Ballast load : terry towels/ bed sheet/ huckaback towels
- Soil : 4 * SBL-2004
- 1 Stains monitor with different types of stains

Comparison of EcoSense[™] 2470 Surfactant with synthetic nonionic surfactant in HDL

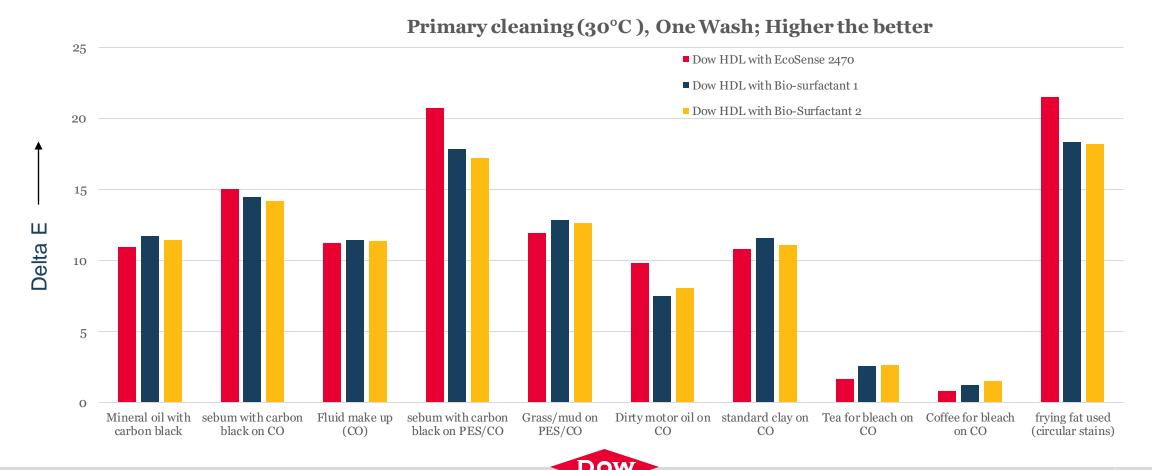
EcoSense[™] 2470 Surfactant shows parity v/s industrial benchmark





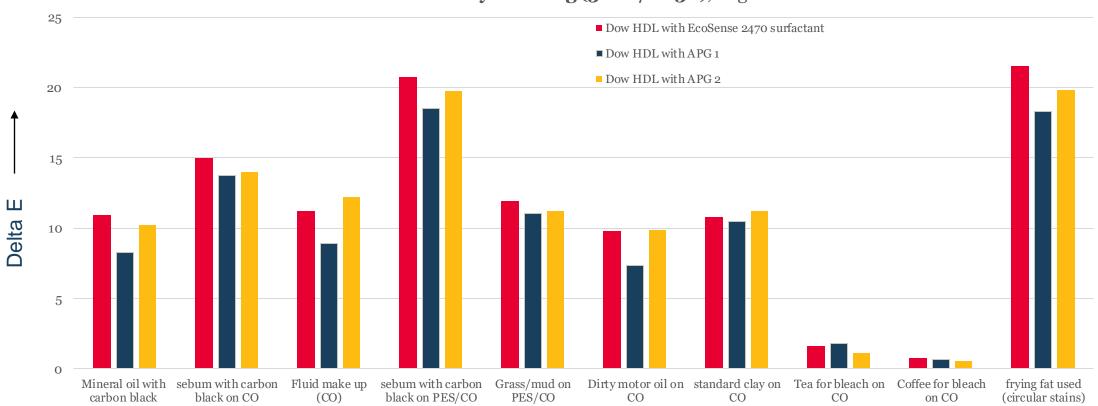
Comparison of EcoSense[™] 2470 Surfactant with bio-surfactant in HDL

EcoSense[™] 2470 Surfactant demonstrated superior performance v/s bio-surfactants



Comparison of EcoSense™ 2470 Surfactant with APG's in HDL

EcoSense[™] 2470 Surfactant demonstrates superior performance v/s APG's

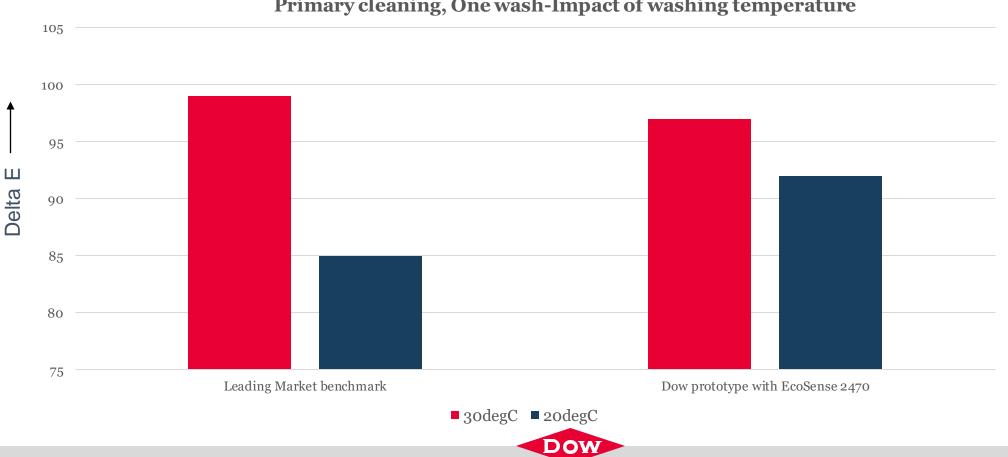


Primary cleaning (30°C / 1h30); Higher the better



Low temperature primary cleaning in HDL with EcoSense[™] 2470 **Surfactant**

Excellent cleaning by EcoSense[™] 2470 Surfactant at low temperature vs Market benchmark



Primary cleaning, One wash-Impact of washing temperature

General Business

Liquid laundry monodose formulations and test conditions

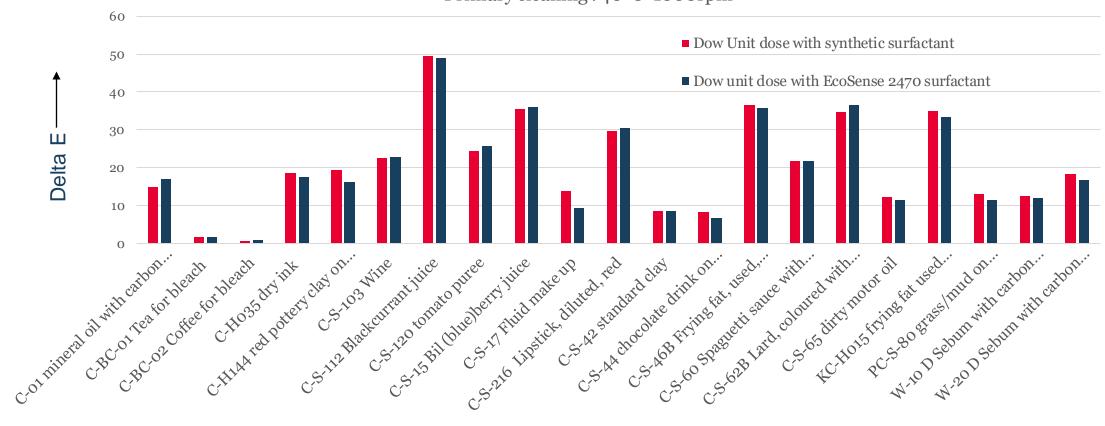
	Dow Unit Dose with synthetic surfactant	Dow Unit dose with EcoSense [™] 2470
Ingredients	% by wt.	% by wt.
Propylene glycol	15.64	15.64
LAS (95% active)	52.67	52.67
Tinopal CBSX	0.11	0.11
Synthetic Non-Ionic surfactant	12.98	0
EcoSense [™] 2470 Surfactant	0	12.98
MEA	11.04	11.04
Hexyl Cellosolve	3.62	3.62
Dowsil AF-8017	0.34	0.34
Glycerin	0.28	0.28
Preferenz P300	1.33	1.33
PreferenzS210	0.26	0.26
Preferenz M100	0.26	0.26
Revitalenz 200	0.06	0.06
Powder dose 84	1.4	1.4
Total	99.99	99.99
Final pH of the prototypes:	8.5	8.3

- Washing machine Miele W1614
- Program Cotton (40°C), 1000rpm
- Hardness water : 14 °dH
- Ballast load : terry towels/ bed sheet/ huckaback towels
- Soil : 4 * SBL-2004
- 1 Stains monitor with different types of stains



Performance of EcoSense™ 2470 Surfactant in monodose

Cleaning performance is demonstrated with EcoSense[™] 2470 Surfactant



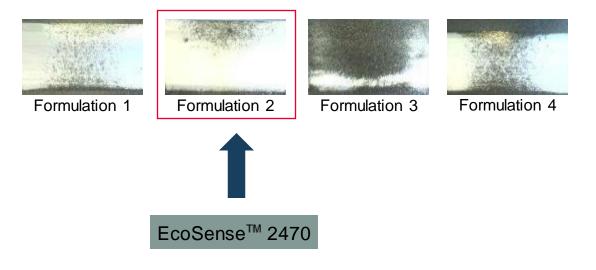
Primary cleaning : 40°C - 1000rpm



Hard Surface cleaning

Formulation with EcoSense[™] 2470 Surfactant demonstrates superior cleaning performance v/s bio-surfactants

Ingredients	Formulation 1	Formulation 2	Formulation 3	Formulation 4
	% by wt	% by wt	% by wt	% by wt
Non-ionic surfactant (Synthetic)	1,75	О	О	О
EcoSense [™] 2470 Surfactant	0	1.75	0	0
Bio-surfactants 1	0	0	0,6	0
Bio-surfactants 2	0	0	0	0,6
Hexyl Cellosolve	1,35	1,35	1,35	1,35
TIPA LFG85	1,325	1,325	1,325	1,325
DOWANOL [™] EPH	0,25	0,25	0,25	0,25
Kool & Fresh perfume	0,15	0,15	0,15	0,15
DI water	95,175	95,175	96,325	96,325
рН	9,30	9,30	9,50	9,40
Appearance	Clear	Clear	Not stable	Not stable



Testing conditions

IKW test method 0.20g Fat Dust Soil / tile (white / ceramic /245*100 mm) TQC-Sheen



Conclusion – EcoSense™ 2470 Surfactant

- New and Innovative Surfactant made using the unique technology of recycled carbon
- Drop-in solution for synthetic non-ionic surfactants, increases bio-based content and reduces carbon footprint
- At par to better performance with significant benefit in low temperature cleaning in laundry, dish and hard surface care





*Low Carbon

Footprint

No Food

Competition



Reduced

land use



Readily biodegradable

*VS synthetic equivalent surfactant

ECOSENSE[™] HC Sophorolipids for Home Care



General Business

Dow Sophorolipids for Home Care – EcoSense™ HC Surfactants

Naturally Sourced Bio-Surfactant





Bio-derived origin, enabling brand owners to reduce carbon footprint and increase naturality of their products



Available in blendable grades, offering a **wide range of acid/lactone ratio** to optimize formulation performance



Low use levels give improved or similar performance in dishwashing compared to higher use levels of traditional surfactants



Modular fermentation process

Modular fermentation allows for **rapid scaling** and forward deployment

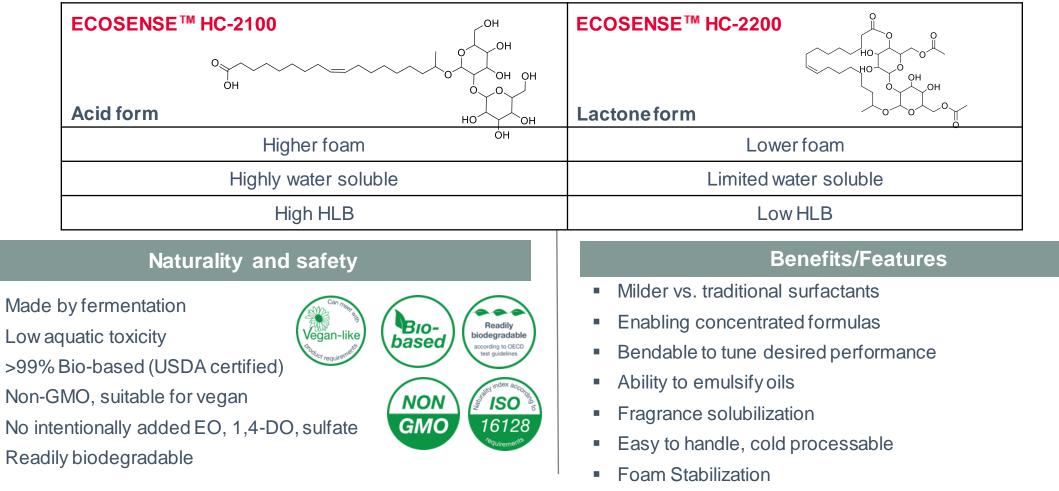
LARGE Use natural, renewable, non-palm derived VOLUME raw materials: vegetable oil and sugar PRODUCTION Proprietary / patented non-GMO, high yield fermentation technology Purification and downstream processes fully commercial - no organic solvent Broad range of products



General Business

Sophorolipids for Home Care

Where sustainability meets performance



Dow Sophorolipids for Home Care – EcoSense™ HC Surfactants

Hydrophilic

Water dispersible

blend

Hydrophobic

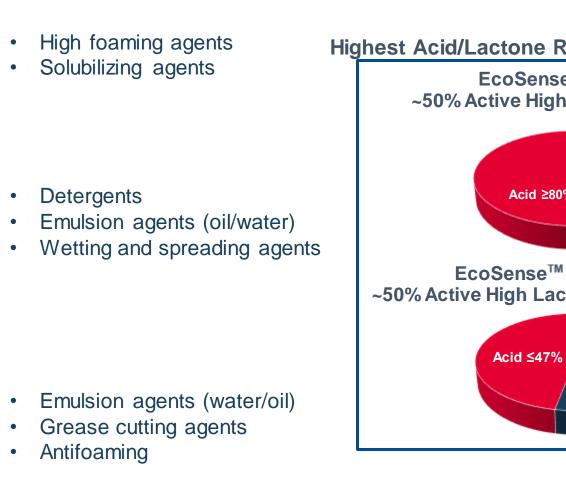
Blending flexibility for fine-tuned properties

EcoSense[™] HC-2100

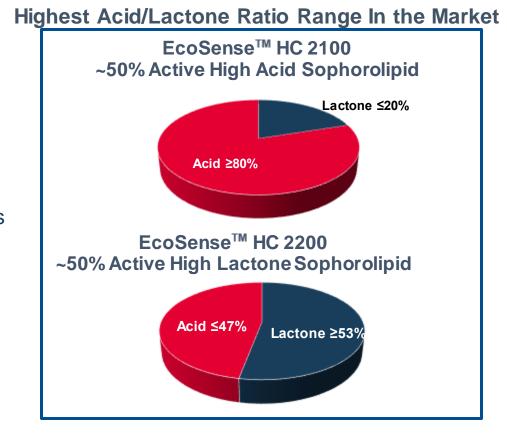
- High acid
- Oil/water emulsifier
- Detergency and foam

EcoSense[™] HC-2200

- High lactone
- Water/oil emulsifier
- Low foam
- Foam stabilization as a co-surfactant



DOV



Product Properties

- ID Card
- Properties
- Mildness Test
- Cloud Point
- Essential Oil Solubilization





EcoSense™ HC Sophorolipid Surfactants | ID card

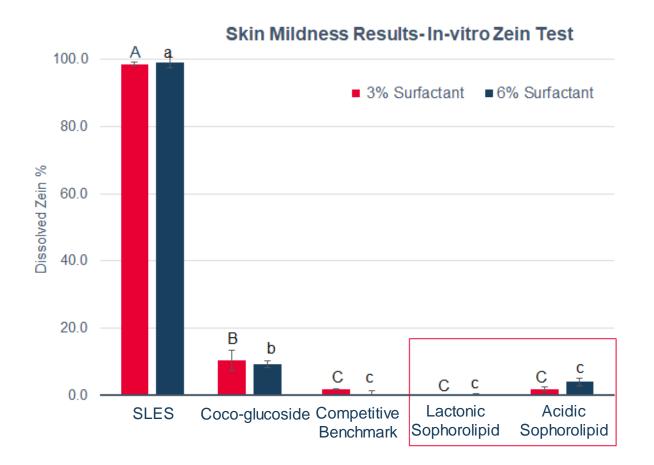
Typical properties	EcoSense™ HC 2100 Surfactant	EcoSense™ HC 2200 Surfactant		
Appearance	Translucent to cle	ear, amber liquid		
Sophorolipids content	~50	0%		
Lactone %	≤ 20%	≥ 53%		
Acid %	≥ 80%	≤ 47%		
pH at 0.1%	4.5 - 5.5	4 - 5		
HLB	Medium-high	Low		
Shelf life	12 months			
Degradability	Readily bio-	-degradable		
Cloud Point	> 90 °C	48 °C		
CMC, ppm	123	27		
Eq Surface Tension, mN/m	38	37		
R-M Foam Height, initial, mm	78	34		
Contact Angle (Parafilm)	68°	57°		

These are typical properties, not to be construed as specifications.



EcoSense™ HC Sophorolipid Surfactants - Skin mildness via Zein test

Acidic and lactonic sophorolipids are milder to skin vs. SLES or APG

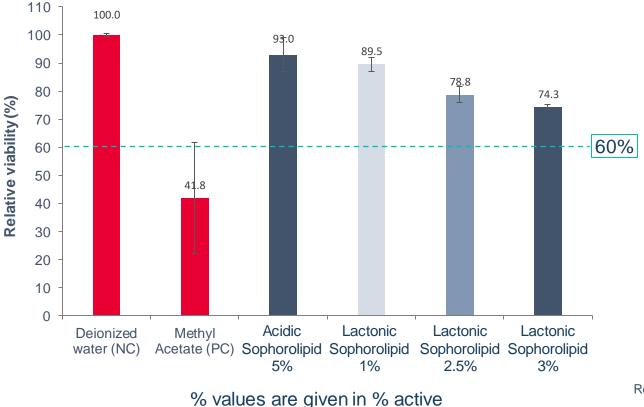


- Zein a yellow corn protein that closely resembles the keratin present in skin/hair
- Protein is water insoluble surfactant will damage Zein protein to make it water soluble.
- Dissolved Zein = initial Zein weight insoluble Zein after filtration/drying
- Low dissolved zein % = low skin irritation

Test condition: Pre-weigh Zein Make a Zein water solution Add **3% / 6% active Sophorolipids to** Zein solution Filter and dry the un-dissolved Zein Calculate dissolved Zein % Statistics: Different letters show a statistical difference at 95% confidence

ECOSENSE™ HC Sophorolipid Surfactants – Eye irritation

Acidic and lactonic sophorolipids **did not induce eye irritation for concentrations up to 5% active (acidic) and 3% active (lactonic)**, respectively.



EpiOcular eye irritation test:

- EpiOcular tissues (n=2 per test material)
- · Test materials diluted in water
- pH adjusted at pH 6.0
- NC: deionized water; PC: Methyl acetate
- Applied volume: 50 µL
- Incubation time: 30 minutes (SCC)
- Extensive washing (PBS)
- Post-treatment 12 min-immersion + 2h-incubation
- Endpoints: Tissue viability (MTT assay)

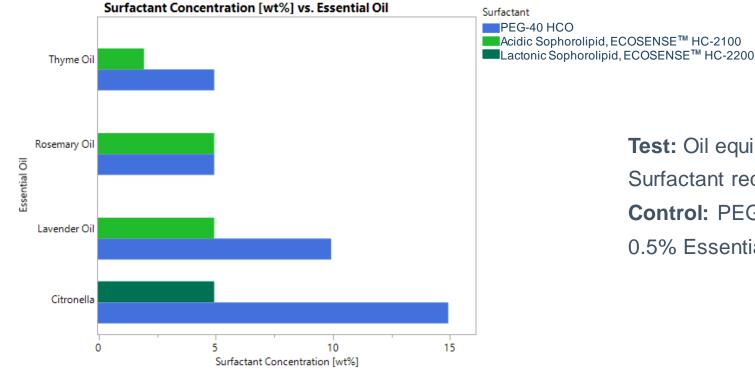
The EpiOcular Eye Irritation Test predicts the acute eye irritation potential of a topically applied chemical by measurement of its cytotoxic effect on the EpiOcular cornea epithelial model.

In vitro result	In vivo prediction
Viability (% of NC) > 60%	Non-irritant
Viability (% of NC) \leq 60%	Irritant

Reference: <u>https://www.mattek.com/wp-content/uploads/OCL-200-EIT-Eye-</u> Irritation-Test-Protocol-MK-24-007-0055_02_02_2021.pdf



Sophorolipids solubilize essential oils at lower use levels compared to PEG-40 hydrogenated castor oil (HCO).



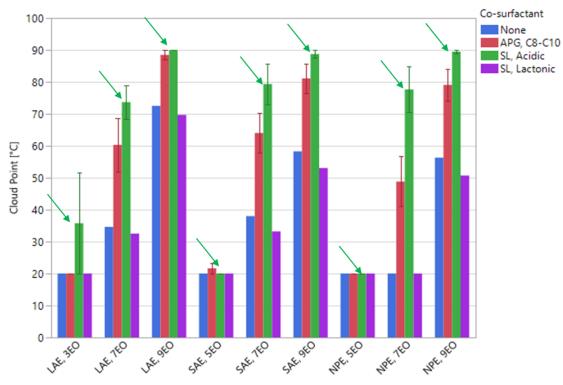
Test: Oil equilibrated in surfactant solutions for >24 h Surfactant required for water clear solution specified **Control:** PEG 40 Hydrogenated castor oil 0.5% Essential oil + x%Surfactant



ECOSENSE[™] HC SOPHOROLIPID SURFACTANTS | **CLOUD POINT**

Blending with EcoSenseTM HC Acidic Sophorolipids delivers highest increase in cloud point

EcoSense[™] HC-2100 is a very efficient hydrotope.



SL, Acidic = EcoSense[™] HC-2100 APG, C8-C10 = ECOSENSE[™] 1000 HCG

LAE: Linear alcohol ethoxylate SAE: Secondary alcohol ethoxylate NPE: Nonylphenol ethoxylate



- Samples: 1 wt% active Nonionic / 0.25 wt% active Co-surfactant
- Method: Crystal 16 heat ramp from 20 – 90 °C at rate of 0.1 °C/min



DOW SOPHOROLIPIDS FOR HOME CARE – ECOSENSE™ HC SURFACTANTS

Versatile surfactants for dishwash, cleaning, and laundry



Market Applications

Dish Wash

- Automatic Dish Wash
- Hand Wash

Hard Surface*

- Kitchen Cleaner
- Bathroom Cleaner
- All-Purpose Cleaner

Laundry

- Monodose
- Heavy Duty Liquid

 $* Non-microbial \, applications \\$



High Throughput Hand Dish Study

EcoSense™ HC Sophorolipids are strong performers at low dosages

Small amount of EcoSense[™] HC Sophorolipids can replace large amount of SLS/LAO with similar performance

Material	Active wt. %				
EcoSense [™] HC Sophorolipids*	0 0.5 1 1.5				
Sodium lauryl sulfate, SLS	18	14	9	4	
Lauramine oxide, LAO	9	7	4.5	2	
Ethanol	2.5	2.5	2.5	2.5	
Glycerin	2.5	2.5	2.5	2.5	
Tetrasodium glutamate diacetate	2	2	2	2	
Citric acid or NaOH (pH)	q.s.	q.s.	q.s.	q.s.	
Water	65	71	78	85	
% Surfactant	27	21.5	13.5	7.5	

*EcoSense[™] HC-2100, EcoSense[™] HC-2200 and their 1:1 blend were tested

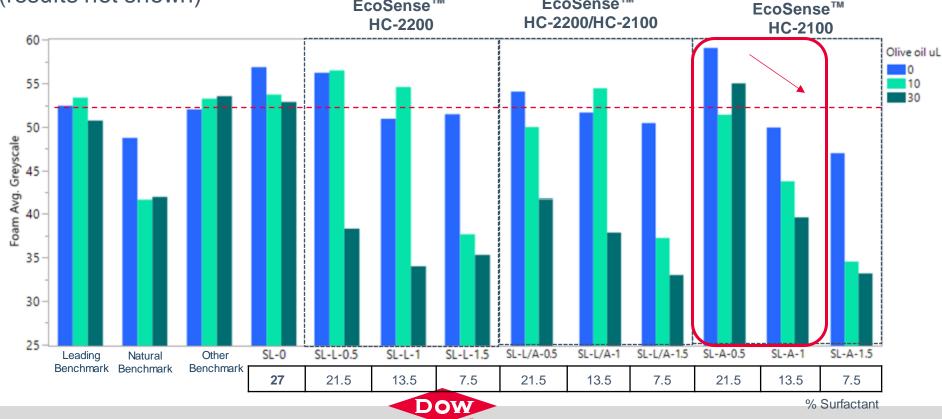


- SLS/LAO ratio fixed at 2:1; base formulation (solvent, chelant, pH) kept constant between formulations
- Sophorolipid level varied 0 1.5 wt%, total actives reduced



High Throughput Hand Dish Study – Suds Mileage 1% Dilution

- Better suds mileage achieved vs. natural benchmark using EcoSense[™] HC-2100 at only 0.5 wt% and similar performance compared to leading benchmark
- Same suds mileage at reduced % actives and increased naturality compared to LAO/SLS formulation
- Up to 1% replacement of any Sophorolipid gave the similar grease removal performance vs. natural benchmark (results not shown)
 EcoSense[™] EcoSense[™] EcoSense[™]



Automatic Dishwash (ADW) Testing – US Conditions

Anti-redeposition of food soil on select clean substrates

Ingredients	wt. %
Na-sulfate	21
Na-carbonate	25
Na-citrate	20
Carboxylate Based Dispersant Polymer	5
Test surfactant	varied
Na-percarbonate	15
Tetraacetylethylenediamine, TAED	4
Na-silicate	2
Enzymes	3

Surfactants evaluated:

- Commercial ADW surfactant* (5%)
- Commercial ADW surfactant* (1%)
- EcoSense[™] HC-2200, lactonic sophorolipid (1%)
- Alkyl polyglucoside (APG) short hydrocarbon chain (HC) (3%)
- Alkyl polyglucoside (APG) long hydrocarbon chain (HC) (3%)

* Commercial ADW surfactant: Blend of branched alcohol alkoxylate (BAA) and secondary alcohol ethoxylate (SAE)



Whirlpool dishwasher model #WDF330PAHW, 15 gr detergent, 130F (54.4°C) wash, 5 cycles, 300ppm water (2:1 Ca:Mg) with 100ppm Nabicarbonate, 40 gr ASTM food soil with and without 2 gr egg yolk

ADW Testing – US Conditions – Results

Anti-redeposition of food soil on select clean substrates

Food soil		Milk / 1	nargarine		Milk / margarine + egg yolk			
Surfactant:	BAA + SAE	EcoSense™ HC-2200	APG – short HC	APG – long HC	BAA + SAE	EcoSense™ HC-2200	APG – short HC	APG – long HC
Concentration	5.00%	1.00%	3.00%	3.00%	5.00%	1.00%	3.00%	3.00%
Libbey Collins Glasses								
Plastic tumblers								

EcoSense[™] HC-2200, lactonic sophorolipid, gives superior spotting and filming performance compared to larger weight % of other surfactants.



General Business

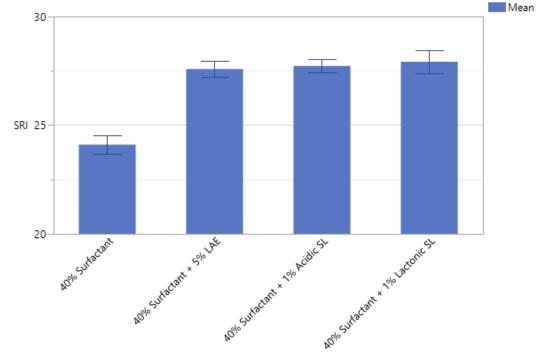
Laundry, unit dose: Primary cleaning of sebum stain from fabrics

Adding 1% of acidic or lactonic sophorolipid gives **the same improvement in primary cleaning** of sebum soil as 5% linear alcohol ethoxylate

Ingredient	Active wt.%
4-Dodecylbenzenesulfonic acid, DBSA	30
Water	fill
Oleic acid	3
Propylene glycol	17
Monoethanolamine	~8 (to pH 8.5)
Sodium lauryl ether sulfate, SLES	10
Test Surfactant	Varied
Glycerin	16.5

Surfactants evaluated:

- No nonionic surfactant
- Linear alcohol ethoxylate (LAE, 7EO) (5%)
- EcoSense[™] HC-2100, acidic sophorolipid (1%)
- EcoSense[™] HC-2200, lactonic sophorolipid (1%)



Tergitometer, 21g/L detergent, 30°C wash, 120ppm water (2:1 Ca:Mg), CFT PCS-92 dust sebum on polycotton fabric, 30 min wash, 3 min rinse



Hard Surface Cleaning – Multi-Purpose Cleaner

Formulation with sustainable nonionic surfactant and acidic Sophorolipid **cleans better** or equal to formulation with traditional nonionic surfactant.

Ingredient	Control Wt. %	Test formulation with EcoSense [™] 2100 Wt. %	Formulation with					
Nonionic surfactant	1.75	0	Ecosense [™] HC2100					
Sustainable nonionic surfactant	0	1.575						
Ecosense [™] HC-2100, acidic SL	0	0.48	Control Base 5.5					
Hexyl CELLOSOLVE [™]	1.35	1.35						
TIPALFG85	1.325	1.325						
NaOH 40%	0	0.4	0.0 2.0 4.0 6.0 8.0					
DOWANOL [™] EPH	0.25	0.25	 IKW test method Scrub machine 					
Benzylammonium chloride	0.125	0.125	 Paired comparaison 					
Kool & Fresh perfume	0.15	0.15	 5 strokes, 1ml product/sponge Soft side of sponge 					
DI water	QS 100%	QS 100%						



Formulation Guidelines

- Aqueous solution of ~50% sophorolipids
- Cold processable and can be directly incorporated into formulations by simple blending
- Optimal pH range
 - ECOSENSE[™] HC-2100, acidic Sophorolipid: 4.0~10.0
 - ECOSENSE™ HC-2200, lactonic Sophorolipid: 4.0~7.0
- Recommended use level
 - ECOSENSE[™] HC-2100, acidic Sophorolipid: 0.2 7.5 % as is
 - ECOSENSE[™] HC-2200, lactonic Sophorolipid: 0.2 10 % as is

Preferred order of addition for aqueous formulations:

- 1. Mix water with the other surfactants.
- 2. Check pH to make sure it is within 4.0-8.0.
- 3. Add Sophorolipid Surfactant to the solution.
- 4. Add other ingredients and do final pH adjustment.



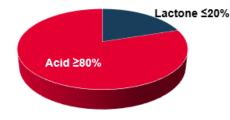


Conclusion - EcoSense™ HC sophorolipids

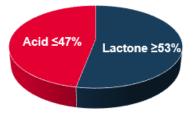
- Dow has a broad offering of biodegradable, bio-based and bio-surfactants
- Using EcoSense[™] HC sophorolipids at low levels **reduce total surfactant concentration**, **increase naturality**, and **reduce carbon footprint** vs. higher levels of traditional surfactants while:
 - Maintaining or improving filming, spotting and primary cleaning in ADW
 - Maintaining the same suds mileage and grease removal performance in HDW
 - Maintaining sebum soil removal performance in Laundry
- Enabling blendability with offering widest range of acid/lactone ratio
- Efficient hydrotrope increasing the cloud point of nonionic surfactants when used as a co-surfactant.
- **Good solubilizer** for essential oils



EcoSense[™] HC 2100 ~50% Active High Acid Sophorolipid



EcoSense™ HC 2200 ~50% Active High Lactone Sophorolipid







Seek

Together[™]

General

QUESTIONS?



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