

**BASF** We create chemistry

~

**Care Creations** 

## **2020 Spring Launches**

Your Beauty: Simplified. Inclusive. Personalized.

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May 28, 2020

#### **Today's Panelists**







#### Gina Guiliano

Application Chemist Hair and Body Care



Philip Ludwig Technical Account Manager Personal Care Actives



#### Kate Drummond

Head of Marketing Personal Care NA



#### **Jay Bhatt**

Senior Chemist Hair and Body Care





#### **Exclusively HerCare:** Tailored Hair Care for Her Curls and Coils



Scalposine<sup>™</sup>: The new detox ritual for your scalp



Hydrasensyl Glucan Green®: Multifunctional active



Flexible Formulas: Base Chassis with multifunctional ingredients





#### **Exclusively HerCare:** Tailored Hair Care for Her Curls and Coils



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Care Chemicals



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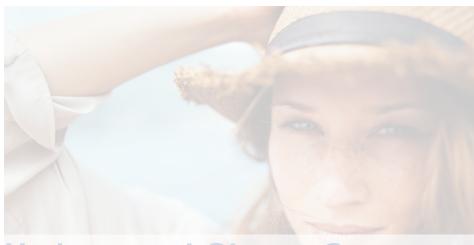


Flexible Formulas: Base Chassis with multifunctional ingredients





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**Exclusively HerCare:** Tailored Hair Care for Her Curls and Coils

### Agenda

**1** | Textured Hair Care Market Dynamics

2 | HerCare: Consumers Explored

3 | BASF Steps Up To The Challenge



## Agenda

**1** | Textured Hair Care Market Dynamics

2 | HerCare: Consumers Explored

3 | BASF Steps Up To The Challenge



#### Textured hair is no longer just a trend, it's a lifestyle

#### 13 Natural Hair Influencers You Should Be Following On Instagram

AS THESE CURL CONNOISSEURS BROADCAST THEIR NATURAL HAIR JOURNEYS, THEY HELP MAKE OURS A LOT LESS OVERWHELMING.

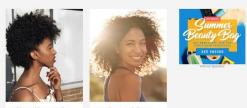


5 Unwritten Rules of the Natural Hair Community

| 5.1.18 | 🛉 💆 🖗

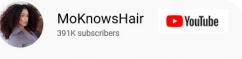






Ings I Wish I Knew Before Pro isitioning UV e ransitioning process is a long strer wy filled with hurdles, moments of phot





HOME VIDEOS PLAYLISTS COMMUN

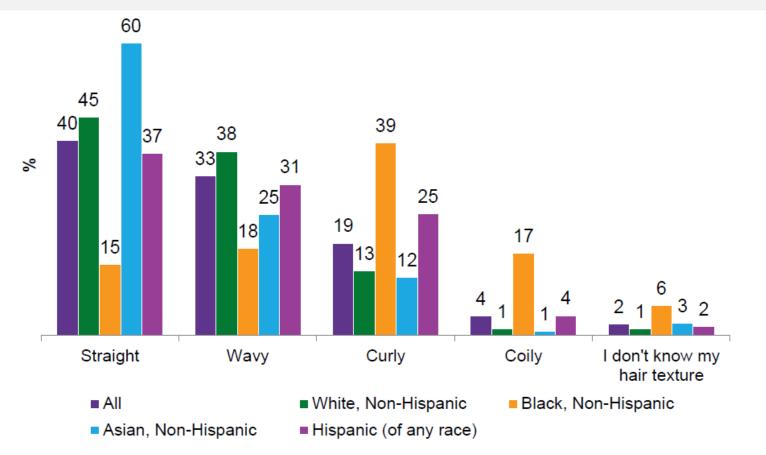


With more than **60% of the world's population** having wavy, curly, and coily hair, it's clear that brands must provide **solutions** that support healthy, textured hair care.



#### Hair Texture, by Race and Hispanic Origin, February 2020

"Which of the following best describes your natural hair texture? By natural, we mean your hair with no styling products or chemical-altering treatments."



The US population is diversifying, with notably higher percentages of both Hispanic and Black consumers within Gen Z and the Emerging Generation.



Source: Lightspeed/Mintel, Base: 2,000 internet users aged 18+

# The textured hair space has evolved into several movements within different ethnic groups

While textured hair is the technical term for any hair that does not grow straight, "curly hair" is the most commonly used term in the market.

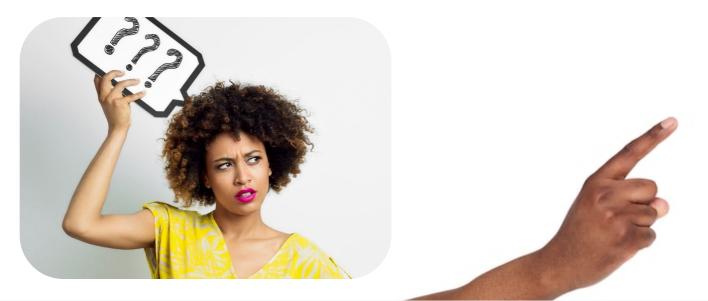
Because all textured hair is not necessarily curly, "natural hair" is the most used term in communities who traditionally have been relaxing their hair"



While for some, "natural hair" means no chemical alterations of any kind, including color, most will agree that relaxed or not relaxed is the most common distinction when discussing "natural hair."

For communities of color, hair is rooted in **tradition**, and how these groups identify within the textured hair spectrum determines how they wear and care for their hair.





# On average, natural hair consumers purchase 6x more hair care products than other groups



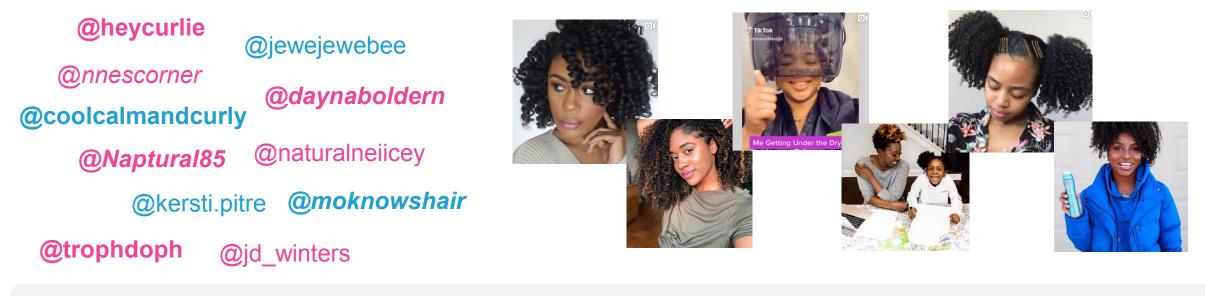


Textured hair often requires more products for maintenance and styling than straight hair and the hunt for the <u>perfect</u> <u>combination</u> fuels spending.



# The "natural hair community" originated from a few women who started sharing their hair care routines

Explosion of online content produced by "influencers" on YouTube, Instagram, Facebook and personal blog sites showing ways of caring for and styling textured hair.



With that came a rise in desire to know more about <u>ingredients</u> and how they impact hair and an establishment of trust between influencers and viewers.



# Savvy consumers hold brands accountable when it comes to their products and claims



With more natural hair consumers caring for their hair at home, offering **<u>quality</u>** products that respond to their specific needs is imperative for any brand that wants to be welcomed and validated in this space.



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#### What are the challenges? What are the needs?

Let's explore these questions through the lens of two textured hair consumers.



# **Meet Brittany**



## **Her Story**

- Brittany has been natural for eight years and started her journey from relaxed to natural with a big chop – shaved all the way down to the scalp.
- Over the years she has worn her hair in several short styles and has always loved hair color.
- She is letting her hair grow out and prides herself on taking good care of her hair at home in between salon visits for color touch-ups.







21

# **Brittany's Routine**



#### **Steps to achieve beautiful curls and coils**

- Her wash day consists of shampooing, Restoring Moisture (+) Strengthening Mask to keep her ends from breaking, and styling her hair with a mix of the Twist it Out Styling Butter and Curls on lock Gel Styler for moisture and hold.
- After she sits under her hooded dryer and fluffs it out, she has a defined, yet voluminous wash-n-go look.
- For Brittany, this is her go-to style because it's fast and can be modified into other styles, such as a high puff, over the course of the week.



# **Meet Kristina**



- Kristina transitioned to wearing her hair curly two years ago after wearing her hair straight the majority of the time for her entire adult life.
- While she's never had a relaxer, or colored her hair, she was not familiar with caring for and styling her hair in its curly state. She decided to learn how style her curly hair after a friend encouraged her to try and twist-outs have become her signature style.
- Kristina dances and goes to the gym regularly, and with that level of activity she washes her hair twice a week.





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# **Kristina's Routine**



#### **Steps to achieve beautiful curls and coils**

- She alternates between the **Restoring Moisture (+)** Strengthening Mask and the **Restoring Moisture (+)** Conditioning Mask to ensure her hair has a good balance of moisture for proper elasticity and protein for added strength.
- She uses the Leave it In and Let it Werk Leave-In Conditioner to detangle and moisturize and Twist it Out Styling Butter to give her twists definition.





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#### **Formulations**

- Restoring Moisture (+) Conditioning Mask
- Restoring Moisture (+) Strengthening Mask
- Leave it In and Let it Werk
- Twist it Out Styling Butter
- Curls on lock Gel Styler





## **Restoring Moisture (+) Conditioning Mask**

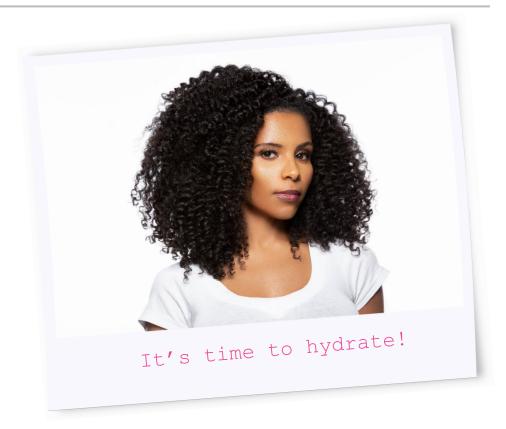
HB-US-20-35887-31

#### Curls and coils can always use a little extra pampering.

This Restoring Moisture (+) Conditioning Mask features a blend of moisturizing ingredients to help detangle and condition, leaving curls and coils soft and supple.



- Cosmedia® Triple C is an all in one liquid dispersion polymer designed to provide nourishment and added slip.
- Myritol® 331 and Cetiol® C5 emollients in combination will leave hair feeling hydrated without any leftover residue.





## **Restoring Moisture (+) Conditioning Mask**

HB-US-20-35887-31

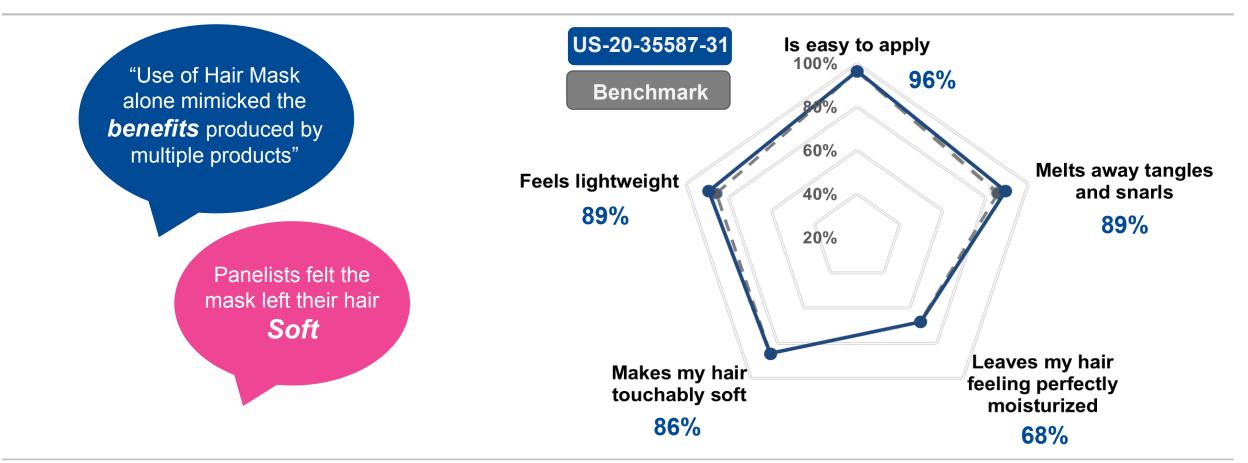
Phase	Ingredients	INCI	% by weight	Function
A	Water, demin.	Water	76.87	
	Glycerin	Glycerin	3.00	Humectant
	Dehyquart® A-CA	Cetrimonium Chloride	3.00	Conditioning agent
	Cosmedia® Triple C	Polyquaternium-37 (and) Dicaprylyl Carbonate (and) Lauryl Glucoside	3.50	Rheology modifier
B	Lanette® O	Cetearyl Alcohol	2.00	Consistency agent
	Myritol® 331	Cocoglycerides	5.00	Emollient
	Cetiol® C 5	Coco-Caprylate	2.00	Emollient
	Cutina® HVG	Hydrogenated Vegetable Glycerides	2.00	Consistency agent
	Cetiol® SB 45	Butyrospermum Parkii (Shea) Butter	1.00	Emollient
С	Preservative	Preservative	1.00	Preservative
	Citric Acid (50% solution)	Citric Acid	0.23	pH Adjustment
	Fragrance	Fragrance	0.40	Fragrance

#### **Directions:**

- 1. Add Phase A ingredients in order with mixing. Heat to 70°C.
- Add Phase B ingredients in a separate beaker, mix until uniform and melted. Heat to 70°C. Combine with Phase A.
- 3. Cool to 45°C. Add Phase C ingredients in order, continue mixing. pH adjust between 4.5-5.0.



## **Perception Benefits of Restoring Moisture (+) Conditioning Mask**



Hair Masks were perceived as having almost identical efficacy and overall liking



### **Additional Data Coming Soon!**





## **Restoring Moisture (+) Strengthening Mask**

HB-US-20-35887-38

# Textured hair is highly susceptible to damage from styling.

A sister to the Restoring Moisture (+) Conditioning Mask, the Restoring Moisture (+) Strengthening Mask is designed to treat damage caused by bleaching or coloring, excessive thermal styling, and natural wear and tear.



- Gluadin® Kera P-LM is a vegan micro-protein that helps repair the hair to give it the strength strands need.
- Cosmedia® Triple C, Myritol® 331 and Cetiol® C5 combine to offer anti-breakage benefits while providing superior conditioning and detangling.





## **Restoring Moisture (+) Strengthening Mask**

HB-US-20-35887-38

ngredients	INCI	% by weight	Function
Vater, demin.	Water	74.87	
Glycerin	Glycerin	3.00	Humectant
Dehyquart® A-CA	Cetrimonium Chloride	3.00	Conditioning agent
Cosmedia® Triple C	Polyquaternium-37 (and) Dicaprylyl Carbonate (and) Lauryl Glucoside	3.50	Rheology modifier
anette® O	Cetearyl Alcohol	2.00	Consistency agent
Ayritol® 331	Cocoglycerides	5.00	Emollient
Cetiol® C 5	Coco-Caprylate	2.00	Emollient
Cutina® HVG	Hydrogenated Vegetable Glycerides	2.00	Consistency agent
Cetiol® SB 45	Butyrospermum Parkii (Shea) Butter	1.00	Emollient
Gluadin® Kera-P LM	Hydrolyzed Vegetable Protein	2.00	Active ingredient
Preservative	Preservative	1.00	Preservative
Citric Acid (50% solution)	Citric Acid	0.23	pH Adjustment
	Vater, demin. Slycerin Dehyquart® A-CA Cosmedia® Triple C anette® O Ayritol® 331 Cetiol® C 5 Cutina® HVG Cetiol® SB 45 Sluadin® Kera-P LM Preservative	Vater, demin.WaterGlycerinGlycerinDehyquart® A-CACetrimonium ChlorideCosmedia® Triple CPolyquaternium-37 (and) Dicaprylyl Carbonate (and) Lauryl GlucosideLanette® OCetearyl AlcoholMyritol® 331CocoglyceridesCetiol® C 5Coco-CaprylateCutina® HVGHydrogenated Vegetable GlyceridesCetiol® SB 45Butyrospermum Parkii (Shea) ButterGluadin® Kera-P LMHydrolyzed Vegetable ProteinPreservativePreservative	Vater, demin.Water74.87GlycerinGlycerin3.00Dehyquart® A-CACetrimonium Chloride3.00Cosmedia® Triple CPolyquaternium-37 (and) Dicaprylyl Carbonate (and) Lauryl Glucoside3.50canette® OCetearyl Alcohol2.00Myritol® 331Cocoglycerides5.00Cetiol® C 5Coco-Caprylate2.00Cutina® HVGHydrogenated Vegetable Glycerides2.00Cetiol® SB 45Butyrospermum Parkii (Shea) Butter1.00Cutine® Kera-P LMHydrolyzed Vegetable Protein2.00PreservativePreservative1.00

#### **Directions:**

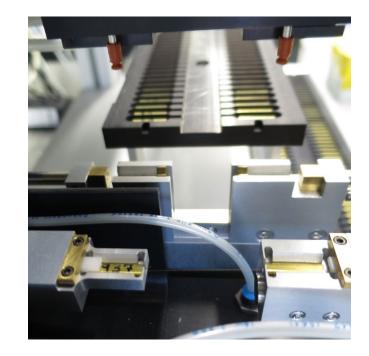
- 1. Add Phase A ingredients in order with mixing. Heat to 70°C.
- Add Phase B ingredients in a separate beaker, mix until uniform and melted. Heat to 70°C. Combine with Phase A.
- 3. Cool to 45°C. Add Phase C ingredients in order, continue mixing. pH adjust between 4.5-5.0.



## **Additional Data Coming Soon!**

**Restoring Moisture (+) Strengthening Mask** 

Strength / Repair Claim on Coily hair Restoring Moisture (+) Strengthening Mask VS. Commercial Benchmark





## Leave It In and Let It Werk Conditioner

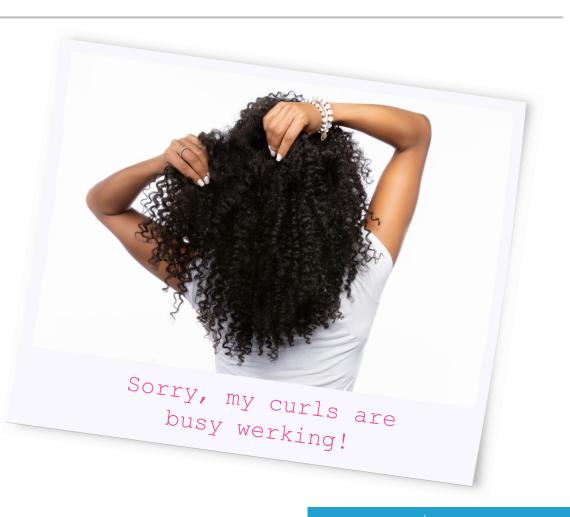
HB-US-20-35887-53

## For those times when your curls or coils need a little more love.

Leave it in and Let it Werk comes to the rescue providing moisture, detangling, conditioning, and frizz control benefits. This Leave-In can be used alone or layered with the Gel Styler for hold and definition or the Styling Butter for volume and definition in any style.



- Dehyquart® CC6 is a conditioning polymer providing brittle and dry locks the conditioning it needs to soften and prepare the hair for styling.
- Dehyquart® C4046 a conditioning additive that helps further improve hair slip with a boost of hydration.



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## Leave It In and Let It Werk Conditioner

HB-US-20-35887-53

Phase	Ingredients	INCI	% by weight	Function
A	Water, demin.	Water	77.45	
	Dehyquart® CC6	Polyquaternium-6	0.50	Conditioning agent
	Glycerin	Glycerin	3.00	Humectant
	Dehyquart® A-CA	Cetrimonium Chloride	3.00	Conditioning agent
В	Lanette® O	Cetearyl Alcohol	3.25	Consistency agent
	Myritol® 331	Cocoglycerides	5.00	Emollient
	Cetiol® C 5	Coco-Caprylate	2.00	Emollient
	Dehyquart® C 4046	Cetearyl Alcohol, Dipalmitoylethyl Hydroxyethylmonium Methosulfate, Ceteareth-20	4.25	Conditioning agent
С	Preservative	Preservative	1.00	Preservative
	Citric Acid (50% solution)	Citric Acid	0.15	pH Adjustment
	Fragrance	Fragrance	0.40	Fragrance

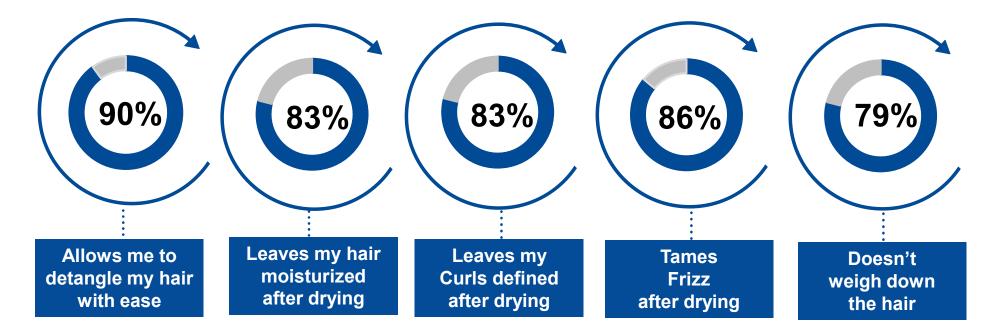
#### **Directions:**

- 1. Add Phase A ingredients in order with mixing. Heat to 70°C.
- Add Phase B ingredients in a separate beaker, mix until uniform and melted. Heat to 70°C. Combine with Phase A.
- 3. Cool to 45°C. Add Phase C ingredients in order, continue mixing. pH adjust between 4.5-5.0.



### **Consumer Evaluation of Leave it in and Let it Werk Conditioner**

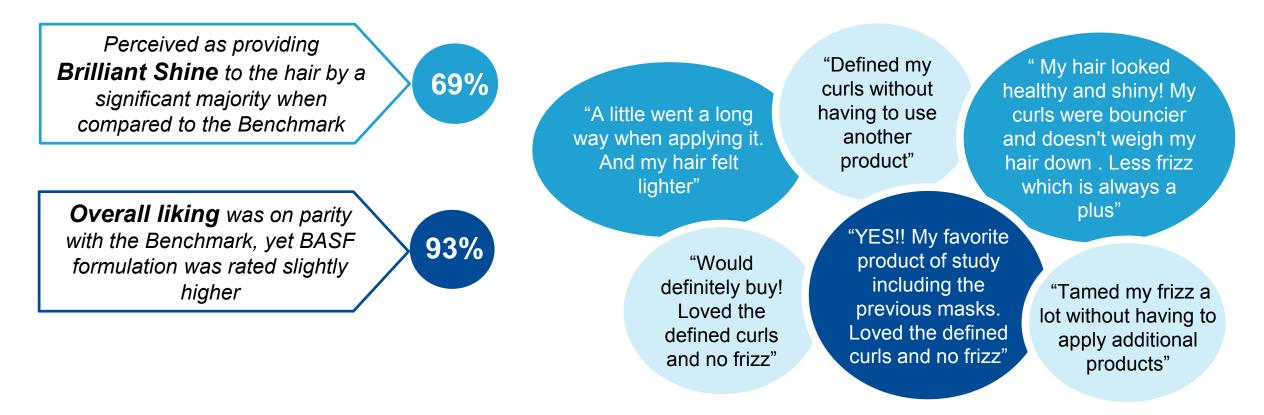
28 Women evaluated consumer acceptance and perception of Leave it In and Let it Werk Conditioner (US-20-35887-53), as compared to a commercial benchmark formula in a Home use study



**Excellent results compared to commercial benchmark product!** 



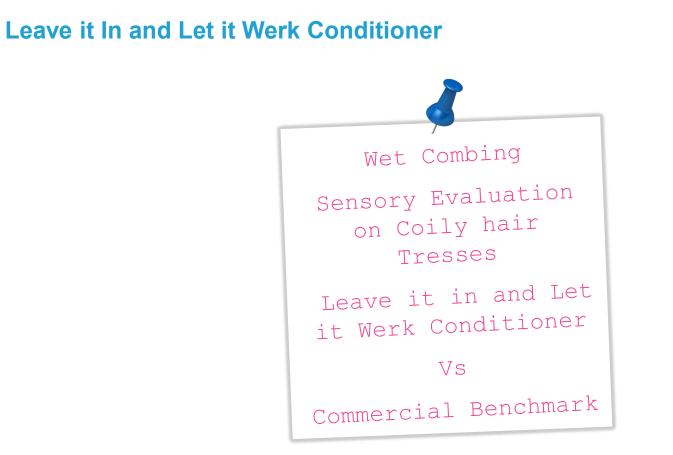
#### Panelists Perception of Leave It In and Let It Werk Conditioner



#### We received excellent feedback on our Leave in Conditioner!



# **Additional Data Coming Soon!**







# **Curls On Lock Gel Styler**

HB-US-20-35887-56

# Lock in your curls and coils and reduce frizz while putting up a fight against high humidity.

Curls On Lock Gel Styler provides a non-tacky and nonflaking solution for hold and superior definition without the crunch. It can be used on freshly cleansed and conditioned hair or layered with the Leave-In Conditioner.



 Luviset® One and Luviquat® Supreme AT1 offers a combination of two powerhouse styling polymers. Luviset® One is an all in one solution for style setting and thickening of the gel base. Luviquat® Supreme is a cationic styling polymer that provides flexible hold with conditioning benefits. These polymers will be sure to set curls and coils for all day hold while keeping the hair looking and feeling moisturized.





#### Curls On Lock Gel Styler HB-US-20-35887-56

Phase	Ingredients	INCI	% by weight	Function
A	Water, demin.	Water	82.25	
	Luviset® One	Acrylates/Methacrylamide Copolymer	8.00	Fixative
	AMP Ultra PC 2000 (Angus Chemical Company)	Aminomethyl Propanol	0.45	Neutralizing agent
В	Glycerin	Glycerin	3.00	Humectant
	Luviquat® Supreme AT 1	Polyquaternium-68	3.00	Fixative
С	Myritol® 331	Cocoglycerides	1.00	Emollient
	Cetiol® C 5	Coco-Caprylate	1.00	Emollient
D	Fragrance	Fragrance	0.30	Fragrance
	Preservative	Preservative	1.00	Preservative
	Preservative	Preservative	1.00	Preserv

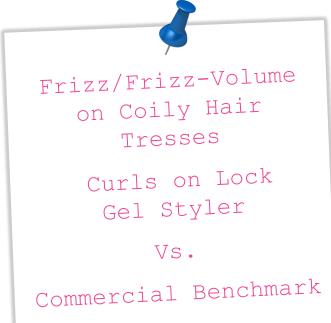
#### **Directions:**

- 1. Add Phase A ingredients in order. Allow mixing time and adjust pH to 6.75-7.2
- 2. Continue adding Phase B ingredients in order with mixing.
- 3. Add Phase C ingredients with mixing.
- 4. Add Phase D ingredients with mixing. Check pH and adjust with AMP if necessary.



# **Additional Data Coming Soon!**

# Curls on Lock Gel Styler







# **Twist It Out Styling Butter**

HB-US-20-35887-70

There are many ways to twist it, but only one way to secure soft, highly defined, frizz-control curls and coils.

Our Twist it Out Styling Butter hydrates hair to give twist-outs, braid-outs, and Bantu-knots definition, bounce and shine.



- Irwinol® LS 9890, our wild mango butter is used in conjunction with our natural shea butter, Cetiol® SB45, to improve curl elasticity.
- Cosmedia® Ultragel 300 provides an added boost of conditioning and extra slip for greater manageability while twisting and braiding





#### Twist It Out Styling Butter HB-US-20-35887-70

Phase	Ingredients	INCI	% by weight	Function
А	Water, demin.	Water	61.35	
	Cosmedia® Ultragel 300	Polyquaternium-37	0.25	Rheology modifier
	Glycerin	Glycerin	2.00	Humectant
В	Cetiol® SB 45	Butyrospermum Parkii (Shea) Butter	6.00	Emollient
	Lanette® O	Cetearyl Alcohol	3.50	Consistency agent
	Cegesoft® HF 62	Hydrogenated Vegetable Oil	4.00	Consistency agent
	Cegesoft® PS 6	Vegetable Oil	8.50	Emollient
	Myritol® 331	Cocoglycerides	5.00	Emollient
	Cetiol® C 5	Coco-Caprylate	2.00	Emollient
	Dehyquart® C 4046	Cetearyl Alcohol, Dipalmitoylethyl Hydroxyethylmonium Methosulfate, Ceteareth-20	4.00	Conditioning agent
	Irwinol™ LS 9890	Octyldodecanol, Irvingia Gabonensis Kernel Butter, Hydrogenated Coco-Glycerides	2.00	Active ingredient
С	Fragrance	Fragrance	0.40	Fragrance
	Preservative	Preservative	1.00	Preservative
	Sodium Hydroxide (25% solution)	Sodium Hydroxide	q.s.	pH Adjustment

#### **Directions:**

- Add Phase A ingredients in order. Allow enough mixing time for the Cosmedia Ultragel 300 to hydrate prior to adding the glycerin.
- 2. Begin heating to 75°C when batch is uniform.
- Heat and mix Phase B ingredients separately. Heat to 75°C. When melted and uniform add to Phase A.
- 4. Cool below 45°C and add Phase C ingredients with mixing. pH adjust between 5.0-5.5.



# **Additional Data Coming Soon!**

#### **Twist It Out Styling Butter**









Care Chemicals



### **Exclusively HerCare:** Tailored Hair Care for Her Curls and Coils



Scalposine<sup>™</sup>: The new detox ritual for your scalp



Hydrasensyl Glucan Green®: Multifunctional active



Flexible Formulas: Base Chassis with multifunctional ingredients







# Scalposine<sup>™</sup> The new detox ritual to make your hair & scalp healthy

## Stress, pollution and shampoos asphyxiate your scalp



# Bio inspired molecules are on the spotlight

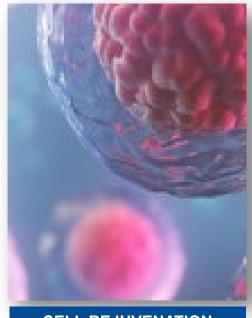
Scalposine *(INCI: Sarcosine)* is a well known health <sup>(1)</sup> & wellness booster <sup>(2)</sup> that makes your scalp happy!



#### NATURE IDENTICAL

- Amino acid derivative naturally found in the body
- Biomimetic approach

#### The multiple health properties of sarcosine



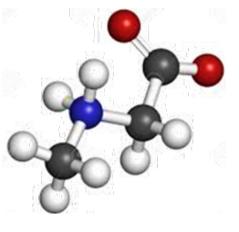
#### CELL REJUVENATION

DNA precursor derivative
Essential for the growth and regeneration of skin cells



#### **COGNITION & WELLNESS**

- Known to improve emotions
- Neurotransmitter derivative
- having an influence on sleep



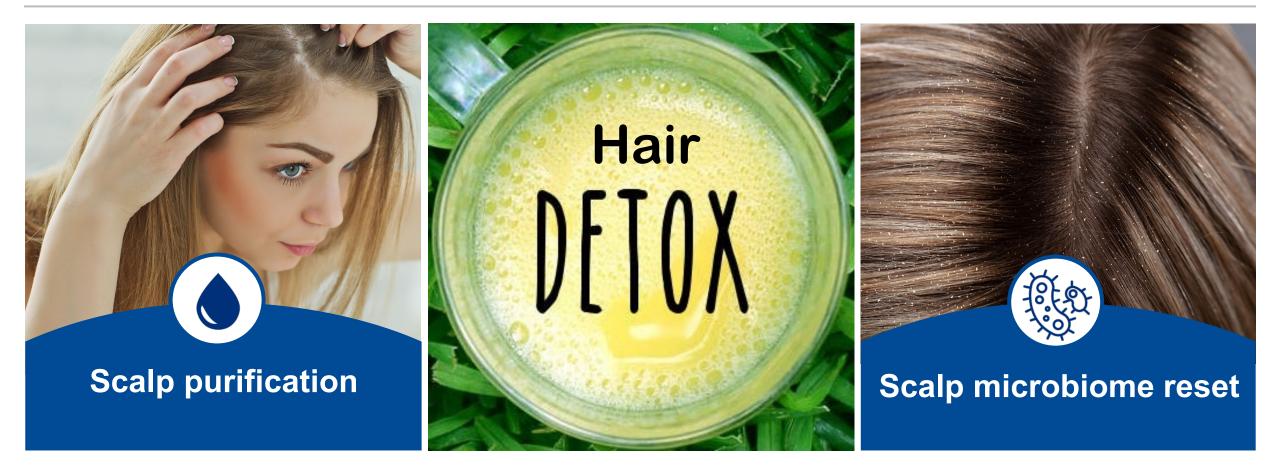
Molecular representation of the sarcosine

<sup>(1)</sup> Cell Rep. 2018 October 16; 25(3): 663–676. <sup>(2)</sup> Int J Mol Sci. 2016 Jul; 17(7): 1075.



48 5/28/2020

### **Scalposine: the solution for your hair detox**





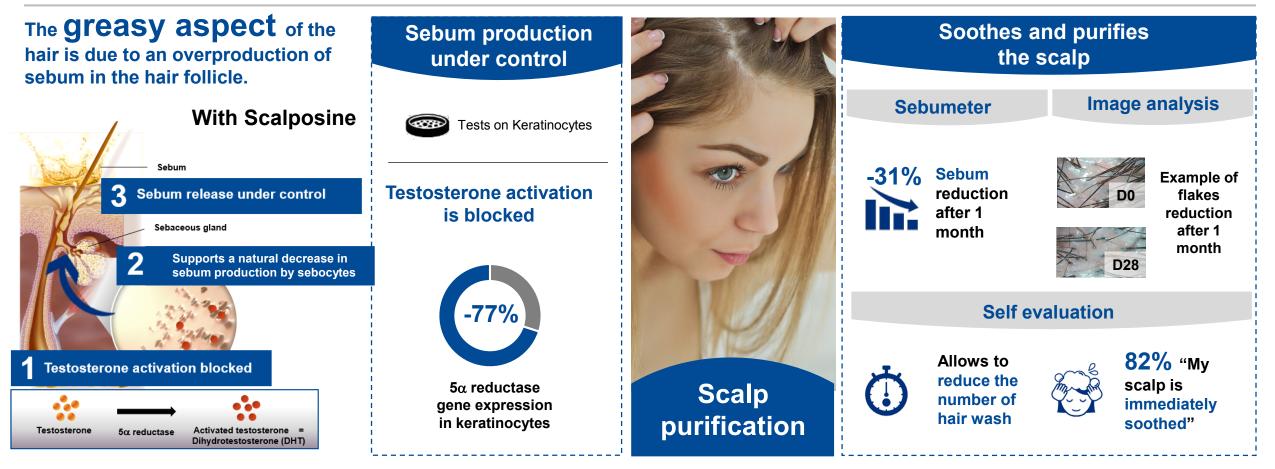
# Clinical study on scalp purification



**Application period** Day 0 **Evaluation** Evaluation **Day 28 Day 14 Test products** Volunteer panel **Evaluation** Ξ Placebo-controlled clinical study Sebumeter reading (D14, D28) Mask placebo 2 groups Mask + 1% Scalposine Trichoscience Scope + Pictures N=12 Placebo (D0, D14 and D28) **Application** Self-assessment (D14, D28) N=17 Scalposine Oily scalp (sebumeter >120) Application: In a mask 3-4x /week 18-65 years old, multiethnic followed by neutral shampoo & conditioner for 4 weeks



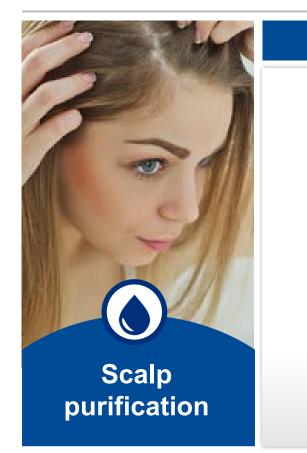




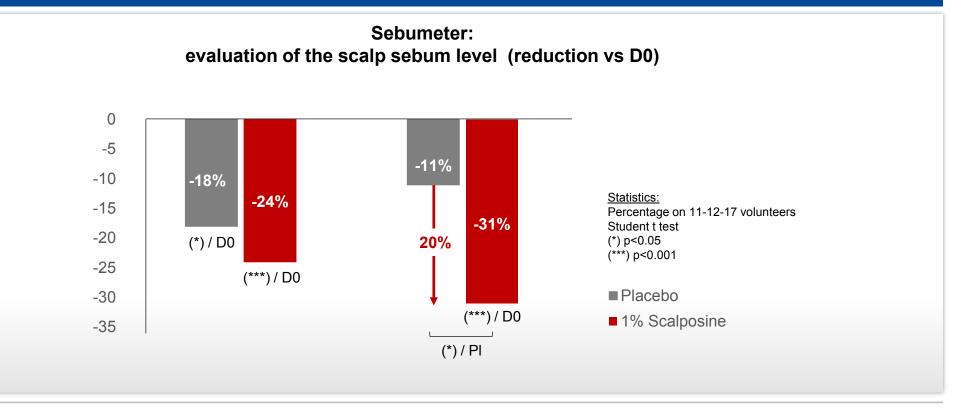
With Scalposine, enjoy a true scalp detox cure that keeps flakes at bay!



# Scalposine: the active for a non-oily scalp



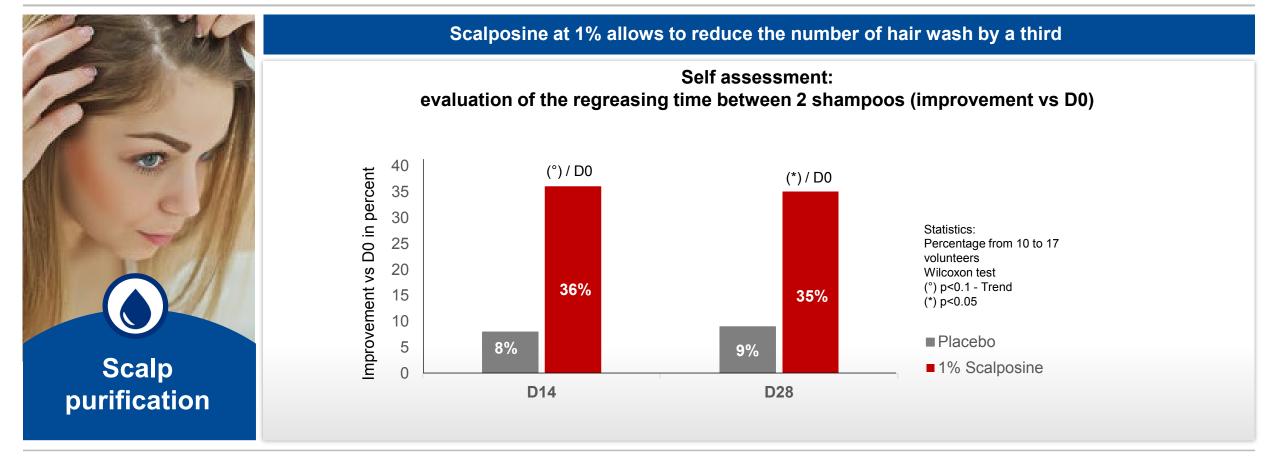




#### The build-up disappears, the scalp breathes again!



# Scalposine: the active for a non-oily scalp

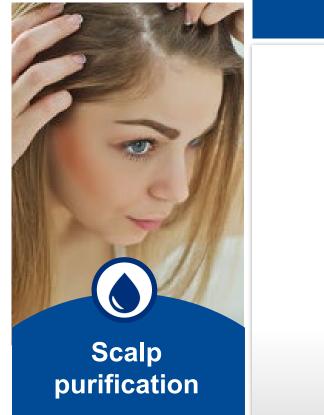


#### Space shampoo helps save water

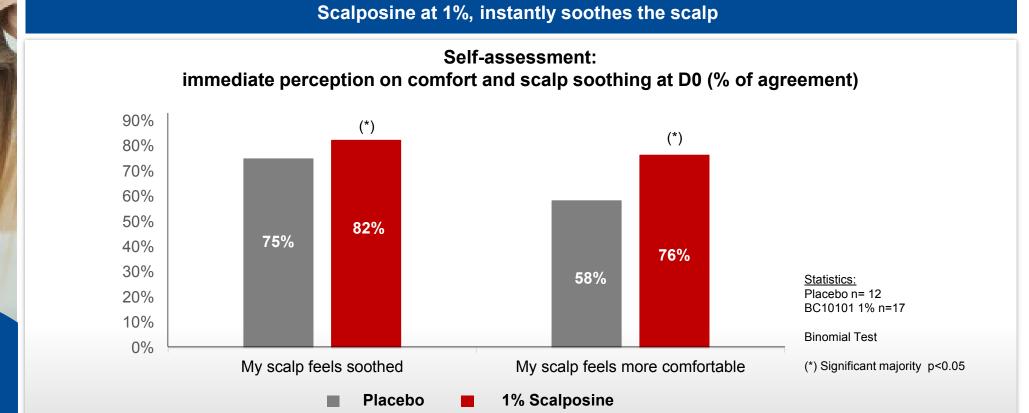
n vivo



# Scalposine increases the comfort of the scalp



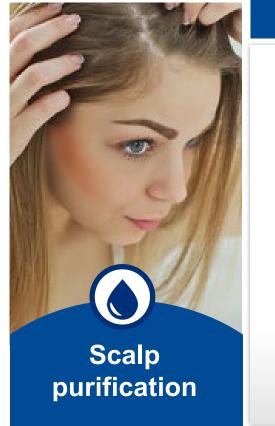
n vivo



Scalposine is immediately effective on scalp soothing

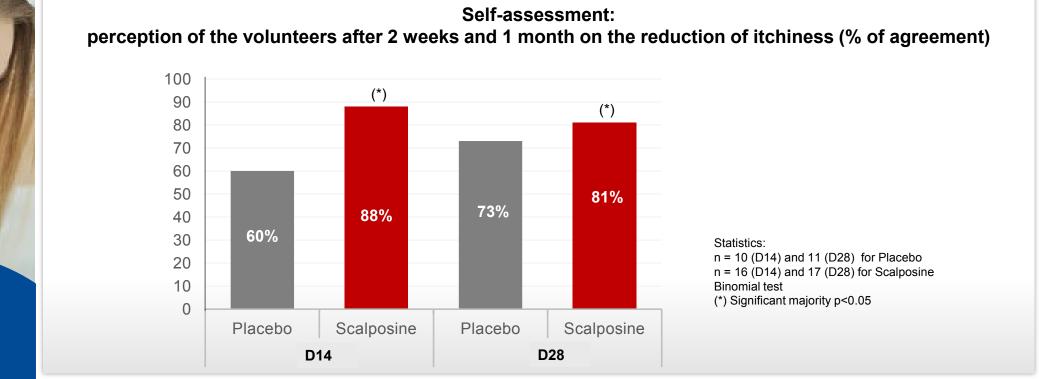


# Scalposine increases the comfort of the scalp



n vivo

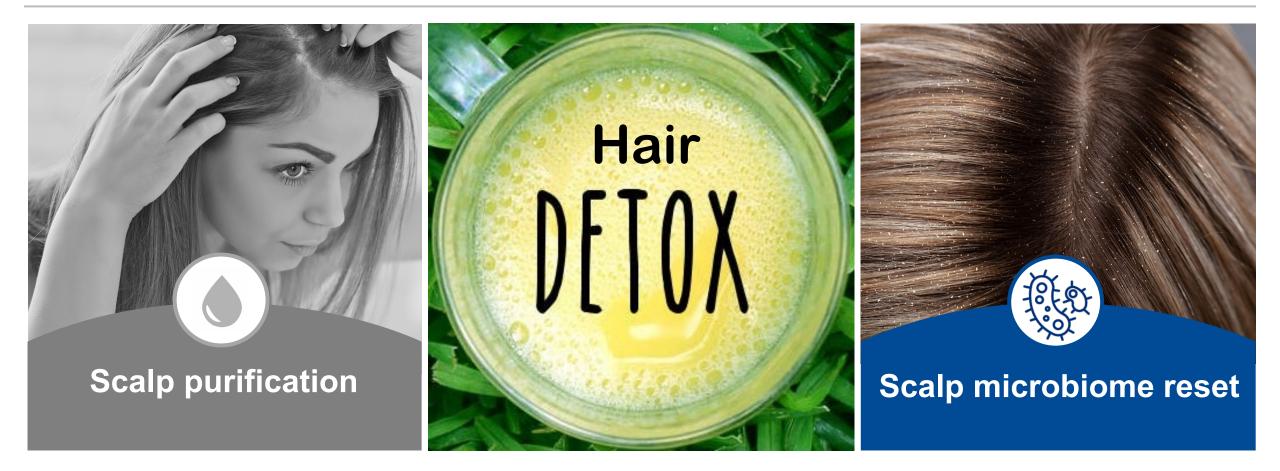
Scalposine at 1%, significantly soothes the scalp after 2 weeks and 1 month



With Scalposine, results on itchiness can be seen after just 2 weeks of treatment

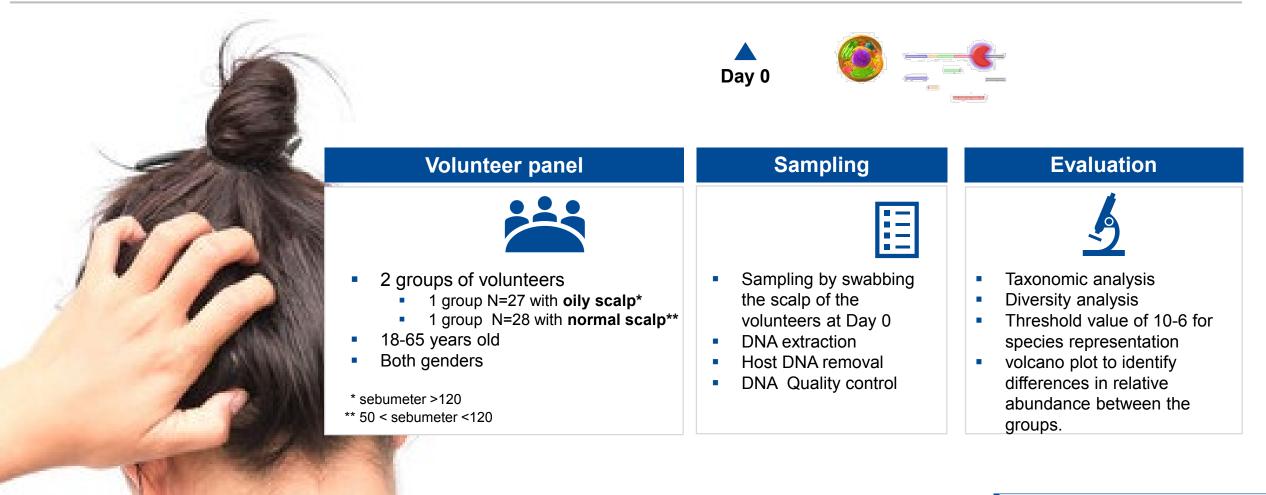


### **Scalposine: the solution for your hair detox**





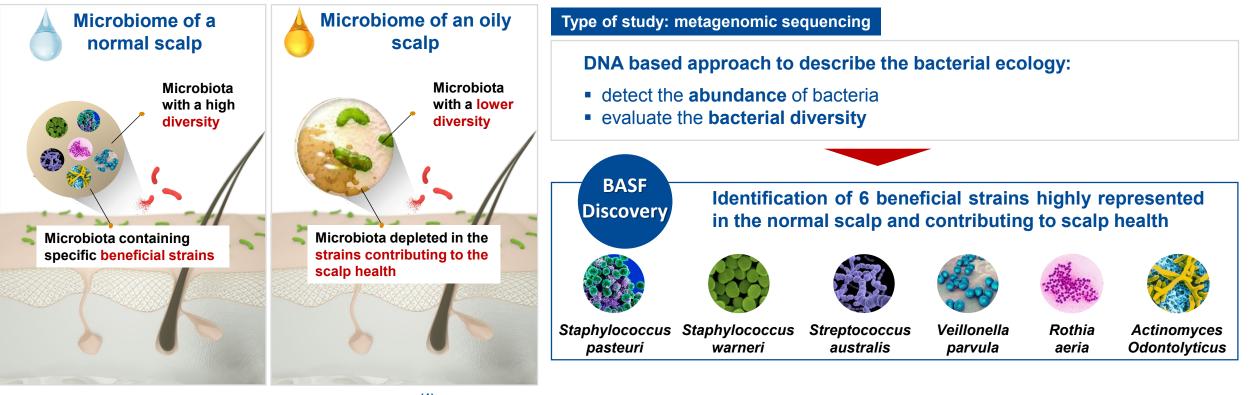
# BASF clinical study Comparison of the bacterial ecosystem for normal & oily scalp





# What is the microbial signature of a normal scalp?

BASF compared the microbiome of normal scalp with an oily scalp in a metagenomic study



Diversity decreases with oiliness <sup>(1)</sup>

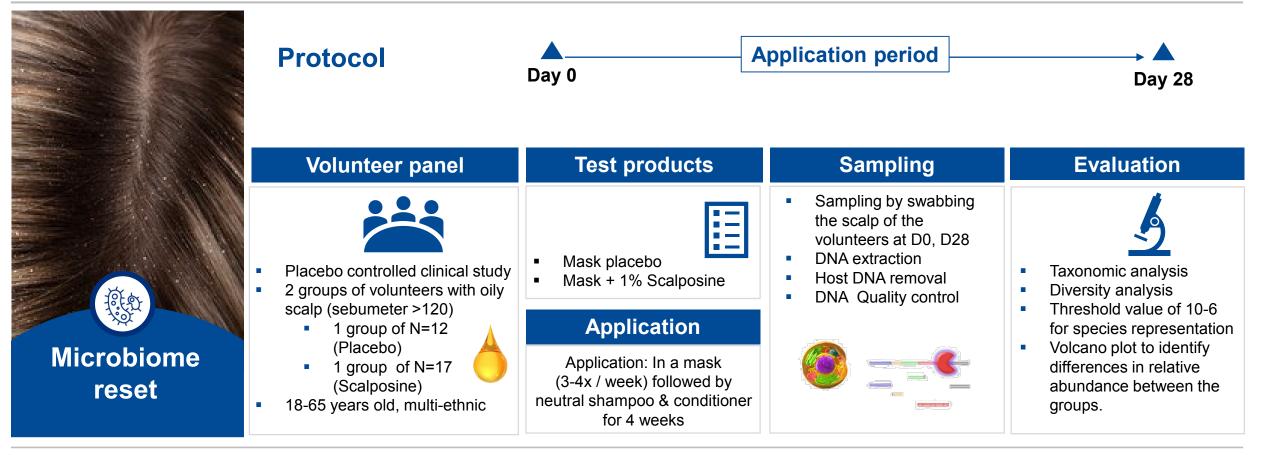
<sup>(1)</sup> Science. 2009 May 29; 324(5931): 1190–1192

BASF has discovered 6 strains linked to normal healthy scalp





# BASF clinical study Evaluation of the efficacy of Scalposine on the oily scalp







#### With Scalposine Scalposine resets the scalp microbiome The diversity of **Prebiotic effect:** the microbiota In vivo study with boosts the recolonization by is increased Scalposine at 1% after 1 month beneficial strains The ecosystem is repleted in beneficial strains Staphylococcus pasteuri Staphylococcus Streptococcus australis **Diversity increase** warneri (richness) Taxa number +36% Veillonella Rothia A disturbance of the bacterial ecology parvula aeria **Microbiome** of the scalp creates an reset unhealthy scalp Actinomyces **Odontolyticus**



# **Scalposine: potential claims on efficacy**

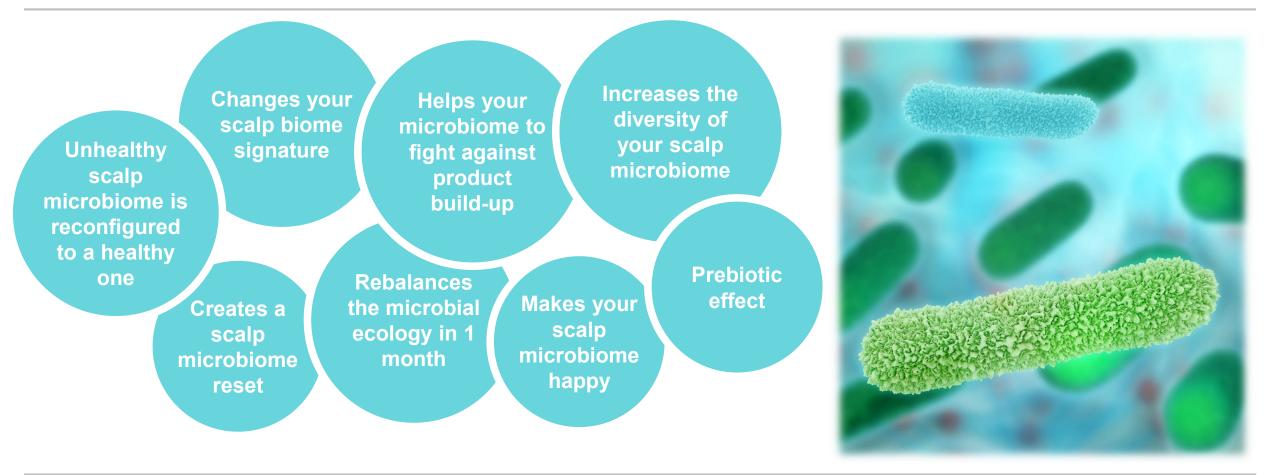




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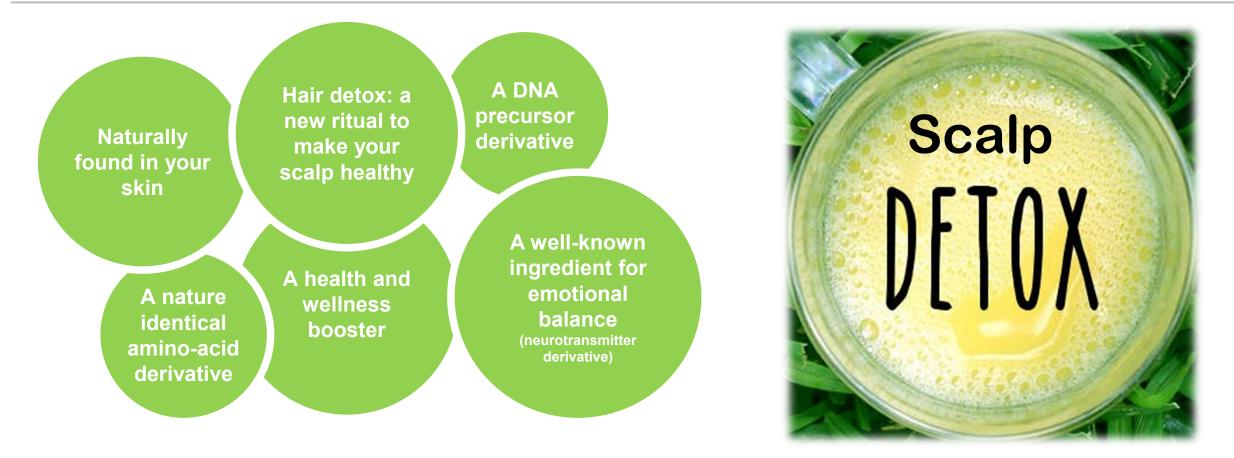
# Scalposine: potential claims on the microbiome



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# Scalposine: potential claims on the ingredient



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# Scalposine Product characteristics



Scalposine™	BC10101				
Description	Biomimetic amino-acid				
INCI	Glycerin (and) water (and) Sarcosine				
Dose of use	1%				
Aspect	Liquid				
Solubility	Soluble in water				
Preservative system	None				
Naturality	Synthetic molecule				
Regulatory data	PCPC       IECSC       IECIC 2015       JP cosmetics       QD additive         ✓       ✓       ✓       ✓       X       ✓       ✓       Patented				



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For more information visit us at www.personal-care.basf.com or www.carecreations.basf.com





Care Chemicals



### **Exclusively HerCare:** Tailored Hair Care for Her Curls and Coils



Scalposine™: The new detox ritual for your scalp



Hydrasensyl Glucan Green®: Multifunctional active



Flexible Formulas: Base Chassis with multifunctional ingredients



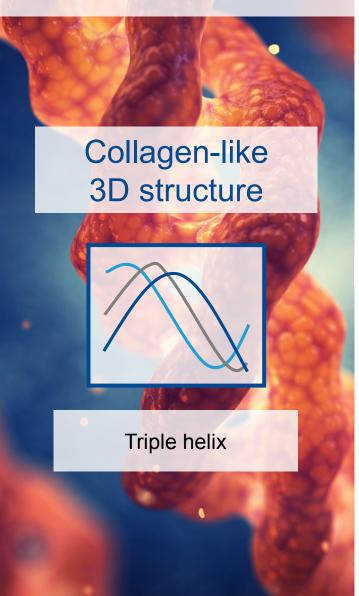




# Hydrasensyl<sup>®</sup> Glucan

# Economic multifunctional skin care active

# Merging the properties of hyaluronic acid and collagen



Hydrasensyl<sup>®</sup> Glucan

Structuring formulation texture

High stability towards pH, temperature, electrolyte load

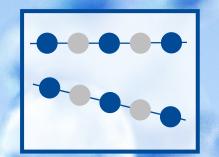
Perceivable sensory improvement

Short and long-term skin hydration

Increased skin smoothness

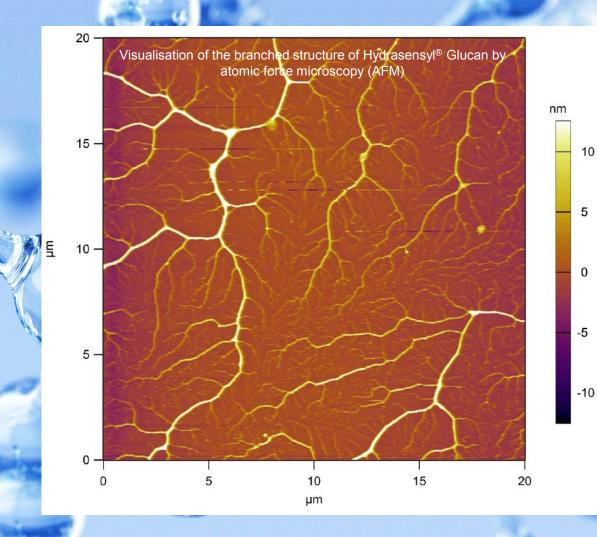


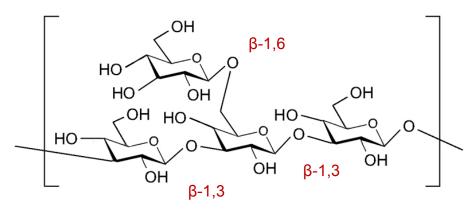
Hyaluronic acid-like primary structure

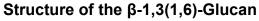


Long chain of disaccharide units made of two glucose derivatives

# Structure of Hydrasensyl<sup>®</sup> Glucan





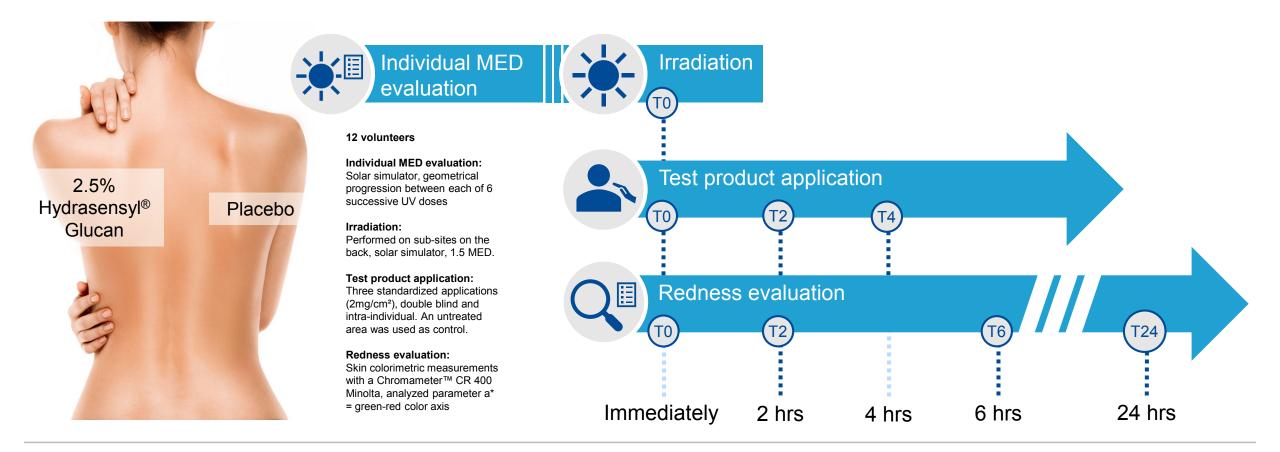


#### β-Glucan in Hydrasensyl<sup>®</sup> Glucan

- Macromolecular chain with disaccharide units of glucose
- Molecular weight of several mio. Dalton
- Hydrogen bonds between chains
- High water binding capacity

Reduces appearance of redness

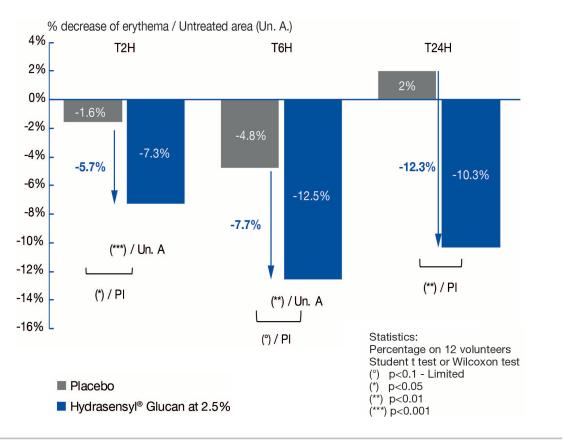
# Immediate visible soothing: Clinical study on redness reduction





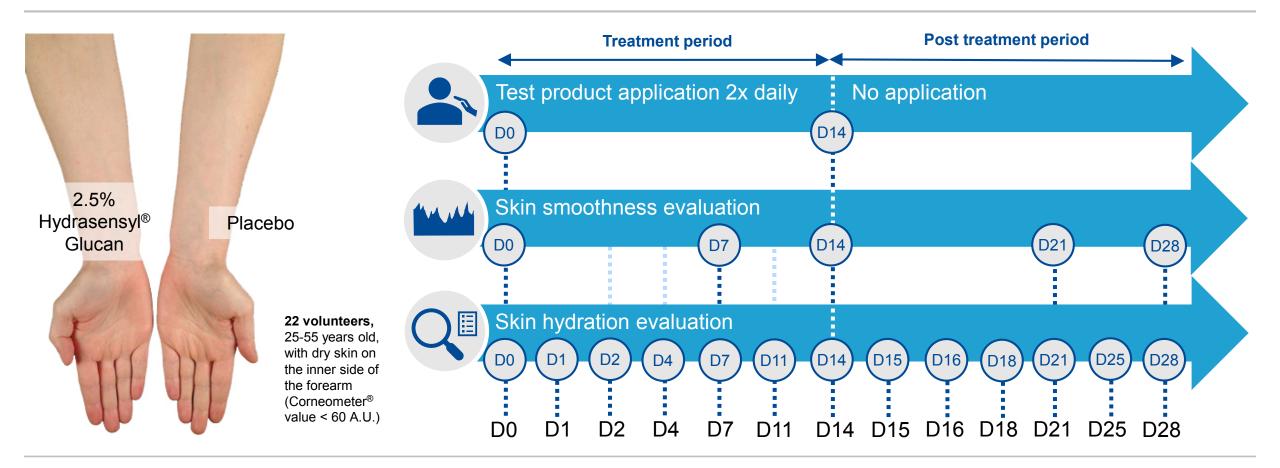
## Immediate visible soothing: Clinical study on redness reduction





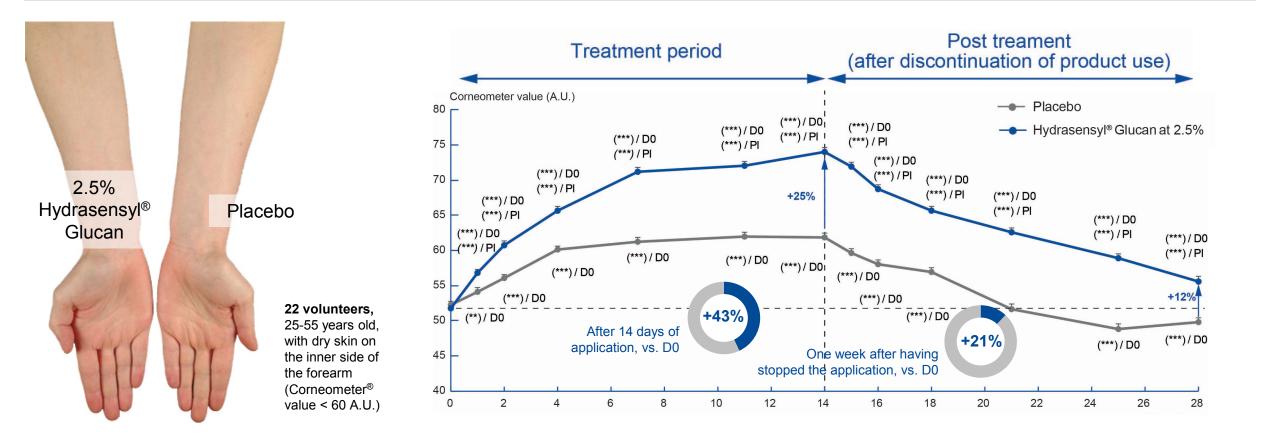


# Hydration & skin smoothness: Clinical study



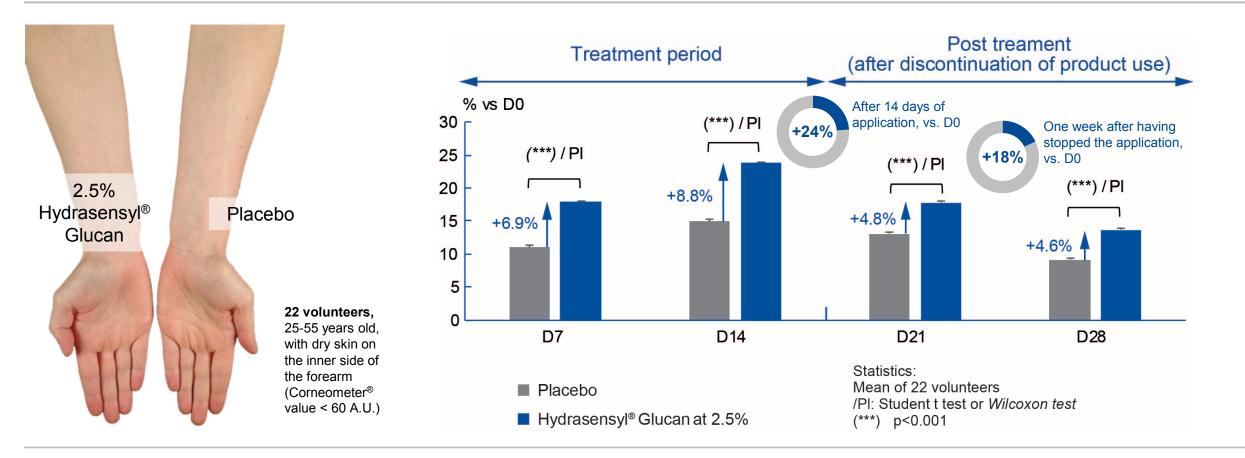


# Short and long-term hydration: Clinical study





# Surface smoothness: Clinical study





# Sensory assessment: Spider diagram



#### Free statements of the volunteers

- "During distribution first smooth, then absorption."
- "Cools during distribution."
- "The distribution process was very nice, because it was so slippery."
- "The skin feeling was better and better."
- "Felt like a gel and became blunt/breaking very quickly during distribution. Wondered about the present beautiful skin feeling."

"The first few seconds a different skin sensation. Then when it absorbs it is cool, because it 'breaks open'. Pleasant skin feeling."

#### **Protocol**

- Test product: Hydrasensyl<sup>®</sup> Glucan
- Air-conditioned room at 40% rel. humidity and 22°C
- 17 volunteers, 40µl were distributed for 20 sec. on the volar forearm
- Volunteer feedback during distribution, after 1 min. and after 3 min.



# Hydrasensyl<sup>®</sup> Glucan: Manufacturing





Specific BASF proprietary manufacturing process to obtain the native polysaccharide



Exclusion of any toxic or ecotoxic solvents and chemicals during the production



No precipitation or drying leading to denatured structures, yielding a limpid and uncolored liquid



Isolation and purification process enriches the  $\beta$ -glucan and maintains its specific functionality



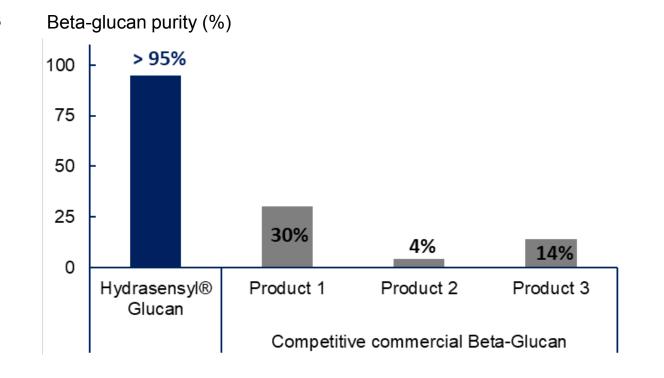
Highly consistent quality, characterized by an exceptional purity of the active matter



# Hydrasensyl<sup>®</sup> Glucan: Ultrapure Beta-Glucan

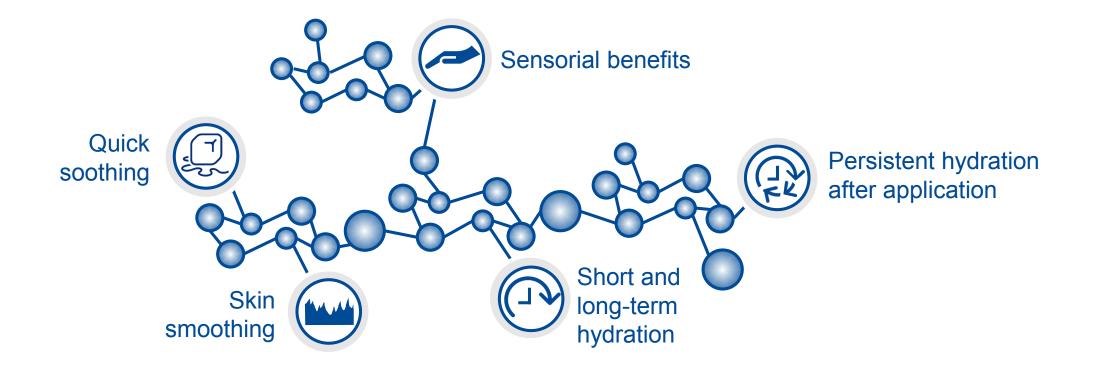
#### **Comparison with other commercial Beta-Glucans**

- Fermentation process and purification by ultrafiltration assures an exceptional purity of the active matter
- Method for purity determination: Ratio of total sugars (BCS analytical method PR-124) / dry weight



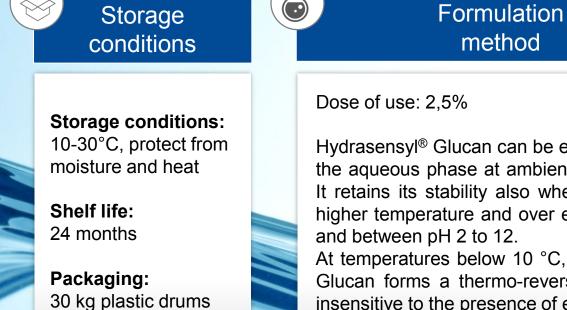


# Hydrasensyl<sup>®</sup> Glucan: Multiple effects





# Hydrasensyl<sup>®</sup> Glucan: Formulation and storage





Hydrasensyl<sup>®</sup> Glucan can be easily added to the aqueous phase at ambient temperature. It retains its stability also when exposed to higher temperature and over extended time, and between pH 2 to 12.

At temperatures below 10 °C, Hydrasensyl® Glucan forms a thermo-reversible gel. It is insensitive to the presence of electrolytes.





# Hydrasensyl<sup>®</sup> Glucan: Properties



Hydrasensyl <sup>®</sup> Glucan				
Description	Purified solution of native $\beta$ -1,3(1,6)-Glucan derived from fermentation			
INCI	Vater (and) Beta-Glucan			
Dose of use	2.5%			
Aspect	Colorless, clear to opalescent viscous liquid			
Solubility	Soluble in water			
Preservative system	Hydrasensyl <sup>®</sup> Glucan: 1% Phenoxyethanol Hydrasensyl <sup>®</sup> Glucan Green *: 2% Pentylene Glycol + 0.5% Caprylyl Glycol (both vegetal origin)			
Regulatory data	PCPC       IECSC       IECIC 2015       JP cosmetics         ✓       ✓       ✓       ✓			

\* available as of Q1/2020





Care Chemicals



### **Exclusively HerCare:** Tailored Hair Care for Her Curls and Coils



Scalposine<sup>™</sup>: The new detox ritual for your scalp



Hydrasensyl Glucan Green®: Multifunctional active



Flexible Formulas: Base Chassis with multifunctional ingredients





# **Flexible Formulas**

Base Chassis featuring Multifunctional Ingredients to meet Speed and Cost Targets

Spring 2020





# Why focus on base chassis?

Consumers are looking for NEW...



Brands need to deliver fresh innovation but keep cost competitive

...want premium benefits in body care...



Use economical chassis and actives to deliver premium benefits to body care

...and believe simple formulas are clean



Minimize the INCI list while still delivering on claims

### Flexible Formulas

Easily customizable leave on and rinse off chassis for face, body, and hair featuring multifunctional, clean ingredients

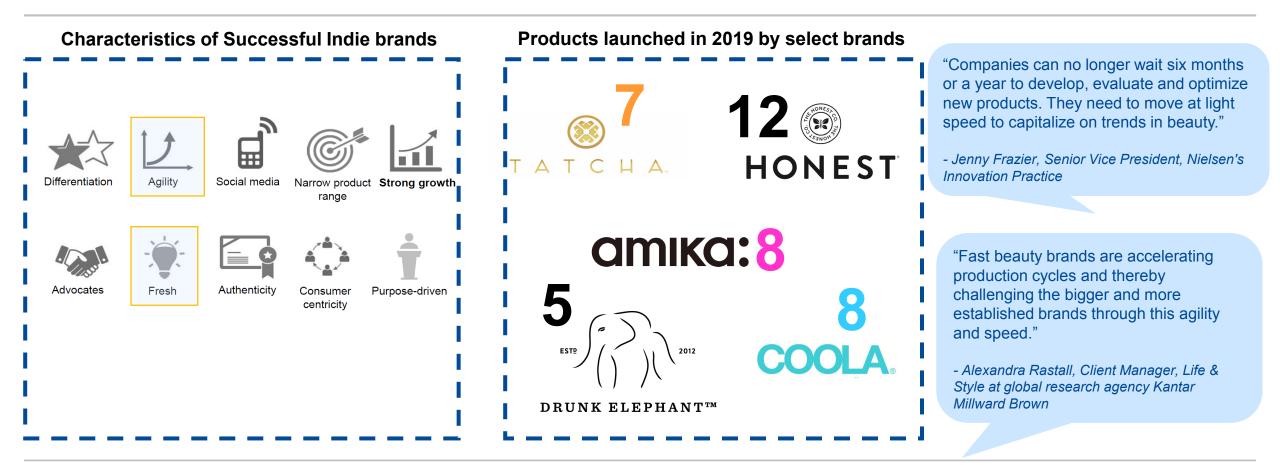


# 1 Why Focus on Base Chassis? 2 Market Drivers 25:0.5 B m 25 **Formulas and Featured Ingredients** 3



**Care Chemicals** 

# Fast innovation and quick launch cycles are the new norm *Driven by Indie brands*



#### NEED: Robust formulas that can be quickly customized for launch



#### **Care Chemicals**

# Consumers still want products that deliver benefits – many "mass market" body care products now present "premium" benefits



# NEED: Ingredients that can support multiple functions and keep cost and number of ingredients low.

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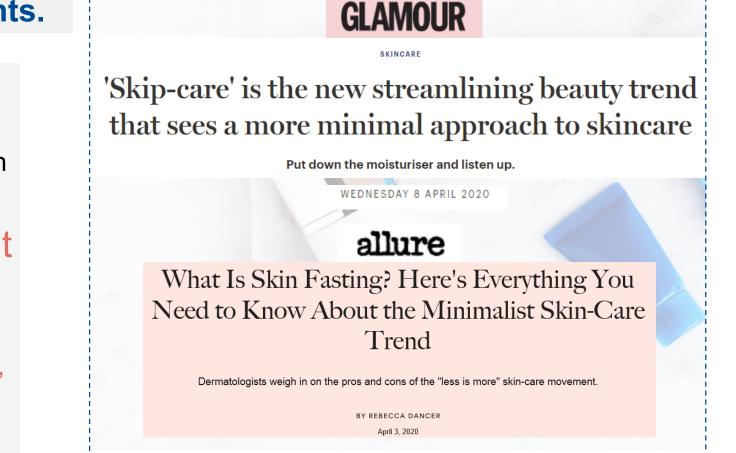
# Inspired by the wellness movement and food trends, consumers are seeking simpler skin care routines...

### and products with fewer ingredients.

"As a dermatologist, I always tell my patients to keep it **Simple**. A common issue I see in clinic is over-complicated skin regimens that leave skin irritated and dry.

> "Looking for products that utilize fewer ingredients can help reduce sensitization and allergy."

- dermatologist Dr. Justine Hextall



**Care Chemicals** 

# Formulas with few ingredients are perceived as being clean and suitable for sensitive skin



Multifunctional ingredients are key to delivering benefits in pared down formulas



# 1 Why Focus on Base Chassis?

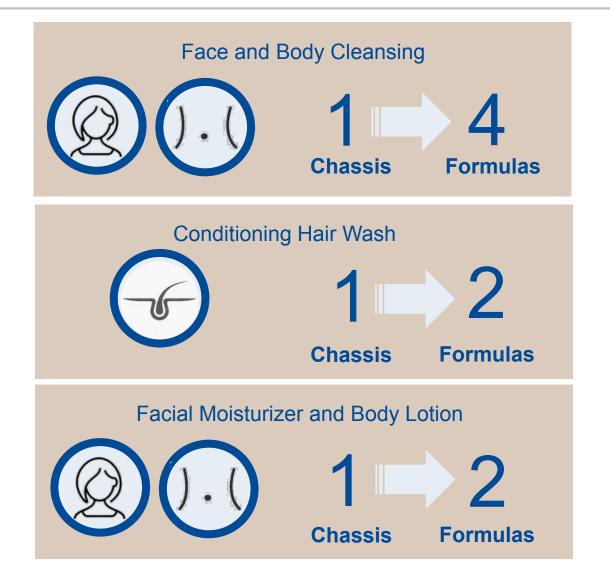
# 2 Market Drivers

# **3 Formulas and Featured Ingredients**



25:0.5 B m 2/ 2/ Care Chemicals

# Flexible Formulas concept features <u>eight</u> effective and efficient base formulas for face, body, and hair built on <u>three</u> chassis







# Face and Body Cleansing Chassis

Surfactant package	Primary surfactant: Cosurfactar Amphoteric Betaine:	Sodium Lauryi Giucose Carboxyi	ate (and) Lauryl Glucoside	
Lipid layer enhancer	Lamesoft PO 65 Coco-Glucoside (and) Glyceryl Oleate			
Thickener	Natural: Synthetic:	<b>Rheocare XGN</b> <i>Xanthan Gum</i> <b>Rheocare TTA</b> <i>Acrylates Copolymer</i>	A stable surfactant chassis – choose you natural or synthetic	
Add-Ins			thickener and add-ins for claims	
	0	4	<b>D = BASF</b> We create chemistry	



# **Face and Body Cleansing Chassis**

#### Face

Make it aCegesoft PeelScrub:Glycol Distearate

Add Claims:

#### **Dermawhite**®

A blend of flowering white plants brightens skin tone.

Clinically demonstrated brightening effect in a rinseoff formula.







Guajava

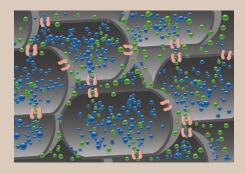
Fruit extract

Papaya Fruit extract

#### Body

Make itEuperlan PK 1200 UPLux:Coco-Glucoside (and)Glycol Distearate (and)GlycerinAddHydagenClaims:Aquaporin®

Boosts hydration efficacy of glycerin by boosting cellular water channels





Surfactant Package	Primary Surfactant: Foam Booster:	Plantaren 818 UP Coco-Glucoside Dehyton AB 30 Coco Betaine
Conditione	r Cationic Conditioner:	<b>Dehyquart Guar N</b> Guar Hydroxypropyltrimonium Chloride
Thickener	Natural: Synthetic:	Rheocare XGN Xanthan Gum Rheocare TTA Acrylates Copolymer
Add-Ins		

### **Hair Wash Chassis**

A stable conditioning wash chassis – choose your natural or synthetic thickener and add-ins for claims!



0

5

0

0

# **Hair Wash Chassis**

Plantasil Micro ® Dicaprylyl Ether (and) Decyl Glucoside (and) Glyceryl Oleate

Add Claims: Puric

Silicone-like

**Conditioning:** 

Surfactant

Package

Conditioner

Thickener

**Add-Ins** 

Puricare ®

Natural pollution protection for hair from the Moringa seed

Hair tress treated with Puricare showed 35% less dust particles adhering to hair surface than with regular shampoo.

#### **Rambuvital** ®

Natural extract of Rambutan seed provides freshness, vitality, and moisturization to scalp and hair

In a consumer study, hair treated with Rambuvital repelled odor.

99

# **Facial Moisturizer and Body Lotion Chassis**

#### **Emollients**

Cetiol C5 Coco-Caprylate

Myritol 312 Caprylic/Capric Triglyceride

Multifunctional Ingredients for Face

**Hydrasensyl® Glucan Green** High purity Beta Glucan merges the properties of hyaluronic acid and collagen

Six unique benefits – reduces appearance of redness while providing structure to formulation and excellent skin feel. Cegesoft VP Multifunctional! Vegetable Oil (and) Hydrogenated Vegetable Oil (and) Euphorbia Cerifera (Candelilla) Wax

#### Emulsifier

Emulgade 1000 NI Cetearyl Alcohol, Ceteareth-20

#### **Rheology Modifier**

Cosmedia SP Multifunctional! Sodium Polyacrylate

#### Add-Ins

Multifunctional Ingredients for Body

#### Hydagen 558 P

Naturally-derived Algin is both rheology modifier and sensorial enhancer

In a consumer test, felt more hydrating than glycerin 15 minutes after application. Provides hydration, great skin feel, and viscosity.

# **Facial Moisturizer and Body Lotion Chassis**

#### Add Claims for Face

#### Nephoria ®

Extract of sustainable Rambutan leaves promotes skin elasticity and reduced appearance of Crow's feet

#### **Nephydrat** ®

Extract of sustainable Rambutan peel increases cell moisture, preventing skin dehydration **Emollients** 

Cetiol C5 Coco-Caprylate

Myritol 312 Caprylic/Capric Triglyceride

**Cegesoft VP** <u>Multifunctional!</u> Vegetable Oil (and) Hydrogenated Vegetable Oil (and) Euphorbia Cerifera (Candelilla) Wax

#### Emulsifier

Emulgade 1000 NI Cetearyl Alcohol, Ceteareth-20

#### **Rheology Modifier**

Cosmedia SP Multifunctional! Sodium Polyacrylate

#### Add-Ins

Add Claims for Body

#### Sveltine ® ST

Body shaping extract of French Purple Loosestrife that showed a "push up" effect in a clinical study

#### Phytosoothe ®

Natural plant-derived phytosterols help skin recover a healthy and hydrated skin barrier after impairment, including recovery of beneficial bacteria

## **Flexible Formulas**

Eight formulas – three chassis – hundreds of customizations!

Designed to:

Meet fast launch targets

Keep costs low

Meet consumer demand for natural and simple formulas

Multifunctional ingredients for simple formulas with big claims

Easily customizable leave on and rinse off chassis for face, body, and hair featuring multifunctional, clean ingredients



**Care Chemicals** 

# Formulas



## **All Natural Facial Cleanser**

HB-US-2	20-36032-56			
Phase	Ingredients	INCI	% by weight	Function
Α	Water, demin.	Aqua	64.45	Diluent
	Rheocare XGN	Xanthan Gum	1.25	Rheology modifier
	Citric Acid	Citric Acid	0.30	pH adjuster
	Sodium Benzoate	Sodium Benzoate	1.00	Preservative
	Plantapon LGC Sorb N	A Sodium Lauryl Glucose Carboxylate (a Lauryl Glucoside	and) 8.00	Surfactant
	Plantaren 2000 N UP	Decyl Glucoside	20.00	Surfactant
	Dehyton AB 30	Coco-Betaine	3.00	Surfactant
	Lamesoft PO 65	Coco-Glucoside (and) Glyceryl Oleate	e 1.00	Skin Feel Modifier
	Cegesoft Peel	Glycol Distearate	1.00	Exfoliant

#### **Specifications**

Viscosity (Brookfield; RVT; 5; 10 rpm; 23°C)	
pH value (23°C)	

8,000-10,000 mPas\* 5.00– 6.00

#### **Manufacturing Process**

Mix phase A in large beaker; add each ingredient one at a time in order, making sure each ingredient is homogeneous before adding next one.

This sulfate-free facial cleanser features mild APG surfactants that are gentle on the skin. The foam profile is so nice, you won't miss the sulfates! The whole formula is 100% naturally-derived, including gentle exfoliant Cegesoft Peel.

### **Economical Facial Cleanser**

HB-US-2	20-36032-63				
Phase	Ingredients	INCI	% by weight	Function	
Α	Water, demin.	Aqua	56.57	Diluent	
	Rheocare TTA	Acrylates Copolymer	7.10	Rheology modifier	
	Arlypon TT	PEG/PPG-120/10 Trimethylolpro and Laureth-2	pane Trioleate 1.00	Rheology modifier	
	Citric Acid	Citric Acid	0.50	pH Adjuster	
	Euxyl PE 9010 (Schulke)	Phenoxyethanol (and) Ethylhexy	glycerin 1.00	Preservative	
	Plantapon LGC Sorb N/	A Sodium Lauryl Glucose Carboxyl Lauryl Glucoside	ate (and) 8.00	Surfactant	
	Plantaren 2000 N UP	Decyl Glucoside	20.00	Surfactant	
	Dehyton AB 30	Coco-Betaine	3.00	Surfactant	
	Lamesoft PO 65	Coco-Glucoside (and) Glyceryl C	leate 1.00	Lipid Layer Enhancer	
	Cegesoft Peel	Glycol Distearate	1.00	Exfoliator	
В	AMP-95	Aminomethyl Propanol	0.83	Neutralizing agent	
Specifications					
Viscosity	y (Brookfield; RVT; 5; 10 rpm	; 23°C)	6,900 – 8,900 mPas*		
pH value	e (23°C)		6 - 6.5		
Manuela	et alle e Decessione				

A combination of mild surfactants make this economical formulation feel luxurious, while being gentle to facial skin. Rheocare TTA provides thickening and also helps suspend the Cegesoft Peel natural exfoliating beads. Effect Pigments could also be suspended in this formula, for example.

**D** BASE

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#### **Manufacturing Process**

Mix phase A ingredients one at a time making sure batch is homogeneous after each addition, neutralize with AMP-95 once all ingredients have been added.

# **All Natural Body Wash**

HB-US-2	20-36032-57			
Phase	Ingredients	INCI	% by weight	Function
Α	Water, demin.	Aqua	63.45	Diluent
	Rheocare XGN	Xanthan Gum	1.25	Rheology modifier
	Citric Acid	Citric Acid	0.30	pH adjuster
	Sodium Benzoate	Sodium Benzoate	1.00	Preservative
	Plantapon LGC Sorb NA	Sodium Lauryl Glucose Carboxylate (and) Lauryl Glucoside	8.00	Surfactant
	Plantaren 2000 N UP	Decyl Glucoside	20.00	Surfactant
	Dehyton AB 30	Coco-Betaine	3.00	Surfactant
	Lamesoft PO 65	Coco-Glucoside (and) Glyceryl Oleate	1.00	Skin Feel Modifier
	Euperlan PK 1200 UP	Coco-Glucoside (and) Glycol Distearate (and) Glycerin	2.00	Pearlizer
Specifi	cations			
Viscosity	y (Brookfield; RVT; 5; 10 rpm; 23°C)	8,000-10,000 r	mPas*	
pH value	e (23°C)	5.00- 6.00		

#### **Manufacturing Process**

Mix phase A in large beaker add each ingredient one at a time in order, making sure each ingredient is homogeneous before adding next one.

This sulfate-free body wash features mild APG surfactants that are gentle on the skin. The foam profile is so nice, you won't miss the sulfates! The whole formula is 100% naturally-derived. Euperlan PK 1200 UP gives a brilliant pearly effect to the formula.

We create chemistry

# **Economical Body Wash**

HB-US-2	20-36032-64				
Phase	Ingredients	INCI	% by weight	Function	
Α	Water, demin.	Aqua	55.57	Diluent	
	Rheocare TTA	Acrylates Copolymer	7.10	Rheology modifier	
	Arlypon TT	PEG/PPG-120/10 Trimethylolprop Trioleate and Laureth-2	ane 1.00	Rheology modifier	
	Citric Acid	Citric Acid	0.50	pH Adjuster	
	Euxyl PE 9010 (Schulke)	Phenoxyethanol and Ethylhexylgly	rcerin 1.00	Preservative	
	Plantapon LGC Sorb NA	Sodium Lauryl Glucose Carboxyla Lauryl Glucoside	te (and) 8.00	Surfactant	
	Plantaren 2000 N UP	Decyl Glucoside	20.00	Surfactant	
	Dehyton AB 30	Coco-Betaine	3.00	Surfactant	
	Lamesoft PO 65	Coco-Glucoside (and) Glyceryl Ole	eate 1.00	Lipid Layer Enhancer	
	Euperlan PK 1200 UP	Coco-Glucoside (and) Glycol Diste (and) Glycerin	earate 2.00	Pearlizer	
В	AMP-95	Aminomethyl Propanol	0.83	Neutralizing agent	
Specifications					
Viscosity	y (Brookfield; RVT; 5; 10 rpm; 23°C)	6	,900 – 8,900 mPas*		
pH value	e (23°C)	6	- 6.5		
Manufa					

This sulfate-free body wash features mild APG surfactants that are gentle on the skin. The foam profile is so nice, you won't miss the sulfates! Rheocare TTA helps thicken the formula and is effective at suspending particles, such as an exfoliator or effect pigment. Euperlan PK 1200 UP gives a brilliant pearly effect to the formula.

**D** BASE

We create chemistry

#### **Manufacturing Process**

Mix phase A ingredients one at a time making sure batch is homogeneous after each addition, neutralize with AMP-95 once all ingredients have been added.

# **All Natural Hair Wash**

Phase	Ingredients	INCI		by eight	Function
Α	Water, demin.	Aqua		57.75	Diluent
	Rheocare XGN	Xanthan Gum		1.25	Rheology modifier
	Dehyquart Guar N	Guar Hydroxypropyltrimonium Chlo	oride	0.50	Conditioning agent
	Sodium Benzoate	Sodium Benzoate		1.00	Preservative
	Citric Acid	Citric Acid		0.30	pH adjuster
	Plantaren 818 UP	Coco-Glucoside		13.20	Surfactant
	Dehyton AB 30	Coco-Betaine		25.00	Surfactant
	Plantasil Micro	Dicaprylyl Ether (and) Decyl Glucos Glyceryl Oleate	side (and)	1.00	Conditioning agent
Specifi	cations				
Viscosity	/ (Brookfield; RVT; 5; 10 rpm; 23°C	) 5,0	000-7,000 mPas*		
pH value	e (23°C)	4.5	50– 5.50		

#### Manufacturing Process

Mix phase A in large beaker add each ingredient one at a time in order, making sure each ingredient is homogeneous before adding next one.

This sulfate-free, 100% natural conditioning hair wash features a great foam profile thanks to a combination of APG and betaine. Make this simple but effective formula even more lux with Plantasil Micro, which adds a silicone-like conditioning effect.

We create chemistry

# **Economical Hair Wash**

HB-US-20	0-36032-55				
Phase	Ingredients	INCI	% by weight	Function	
Α	Water, demin.	Aqua	52.58	Diluent	
	Rheocare TTA	Acrylates Copolymer	5.29	Rheology modifier	
	Citric Acid	Citric Acid	0.50	pH Adjuster	
	Euxyl PE 9010 (Schulke)	Phenoxyethanol and Ethylhexylglyce	erin 1.00	Preservative	
	Plantaren 818 UP	Coco-Glucoside	13.20	Surfactant	
	Dehyton AB 30	Coco-Betaine	25.00	Surfactant	
	Dehyquart Guar N	Guar Hydroxypropyltrimonium Chlor	ide 0.50	Conditioning agent	
	Plantasil Micro	Dicaprylyl Ether (and) Decyl Glucosi (and) Glyceryl Oleate	de 1.00	Conditioning agent	
В	AMP-95	Aminomethyl Propanol	0.93	Neutralizing agent	
Specifications					
Viscosity (Brookfield; RVT; 5; 10 rpm; 23°C)		6,000	) – 8,000 mPas*		
pH value	(23°C)	6 – 7	.00		

#### **Manufacturing Process**

Mix phase A ingredients one at a time making sure batch is homogeneous after each addition, neutralize with AMP-95 once all ingredients have been added.

This sulfate-free conditioning hair wash features a great foam profile thanks to a combination of APG and betaine. Make this simple but effective formula even more lux with Plantasil Micro, which adds a silicone-like conditioning effect. **Rheocare TTA thickens** the formula and also adds the ability to suspend particles, such as effect pigments.

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## **Clean Canvas Facial Moisturizer**

SC-US-	19-31208-106			
Phase	Ingredients	INCI	% by weight	Function
Α	Water, demin.	Aqua	87.35	Diluent
	Glycerin	Glycerin	2.5	Humectant
	EDETA BD	Disodium EDTA	0.05	Complexing agent
	Euxyl PE 9010 (Schulke)	Phenoxyethanol (and) Ethylhexylglycerin	1.00	Preservative
В	Emulgade NI 1000	Cetearyl Alcohol (and) Ceteareth-20	1.00	Emulsifier (O/W)
	Lanette 18	Stearyl Alcohol	0.75	Consistency agent
	Cetiol C5	Coco-caprylate	1.00	Emollient
	Myritol 312	Caprylic/Capric Triglyceride	3.50	Emollient
	Cegesoft VP	Vegetable oil (and) Hydrogenated Vegetable oil (and) Euphorbia Cerifera (Candelilla) Wax	2.00	Emollient
	Cosmedia SP	Sodium Polyacrylate	0.65	Thickener/Stabilizer
С	Hydrasensyl Glucan Green	Aqua (and) Beta Glucan	0.20	Active

#### **Specifications**

Viscosity (Brookfield; RVT; TB; 10 rpm; 23°C)

pH value (23°C)

25,000 - 40,000 mPas\*

6 – 6.5

#### **Manufacturing Process**

Mix phase A in large beaker, begin heating to 75 C. Mix phase B in side beaker, begin heating to 80 C. Maintain mix until emulsifying. At temperature, add phase B to A with Silverson homogenization. Make sure all polymer from B goes into batch. Mix until uniform Move to sweep blade and cool at 50-100 rpm. Add phase C below 30 C, mix until uniform. Drop batch.

\*Viscosity and pH can vary

This simple formula produces a rich, yet light emulsion. Several multifunctional ingredients support the formula. Cegesoft VP enhances the skin feel while adding body. Cosmedia SP enhances the skin feel while also thickening. Hydasensyl Glucan Green hydrates, reduces redness, and leaves skin feeling smooth.

Be sure to rub in thoroughly to provide an effective base for color cosmetics.



# **All Purpose Hydrating Body Lotion**

SC-US-	19-31208-106				
Phase	Ingredients	INCI	% by weight	Function	
Α	Water, demin.	Aqua	87.35	Diluent	
	Glycerin	Glycerin	2.5	Humectant	
	EDETA BD	Disodium EDTA	0.05	Complexing agent	
	Euxyl PE 9010 (Schulke)	) Phenoxyethanol (and) Ethylhexylglycer	rin 1.00	Preservative	
	Hydagen 558 P	Algin	0.20	Active	
В	Emulgade NI 1000	Cetearyl Alcohol (and) Ceteareth-20	1.00	Emulsifier (O/W)	
	Lanette 18	Stearyl Alcohol	0.75	Consistency agent	
	Cetiol C5	Coco-caprylate	1.00	Emollient	
	Myritol 312	Caprylic/Capric Triglyceride	3.50	Emollient	
	Cegesoft VP	Vegetable oil (and) Hydrogenated Vegetal (and) Euphorbia Cerifera (Candelilla) Wax		Emollient	
	Cosmedia SP	Sodium Polyacrylate	0.65	Thickener/Stabilizer	
Specifi	Specifications				
Viscosit	y (Brookfield; RVT; TB; 10 rp	om; 23°C) 12,000	– 28,000 mPas*		

This simple formula absorbs quickly into skin, leaving skin feeling moisturized without heavy residue. Several multifunctional ingredients support the formula. Cegesoft VP enhances the skin feel while adding body. Cosmedia SP enhances the skin feel while also thickening. Hydagen 558 P leaves skin supple, radiant, and baby smooth, while supporting the formula's viscosity.

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#### **Manufacturing Process**

pH value (23°C)

Mix phase A in large beaker, begin heating to 75 C. Mix phase B in side beaker, begin heating to 80 C. Maintain mix until emulsifying. At temperature, add phase B to A with Silverson homogenization. Make sure all polymer from B goes into batch. Mix until uniform Move to sweep blade and cool at 50-100 rpm. Drop batch below 35 C

6 - 6.5

\*Viscosity and pH can vary

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