

Aspire™ Products

Webinar: August 20,2020

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Agenda

- Trends Meeting the needs
- Aspire™ G Super Concentrate General purpose formulation ingredient
- Aspire™ BRC Surfactant Blend Bathroom soap and scum cleaner
- Aspire[™] HS Super Concentrate Hard surface cleaner



Our customers were telling us their unmet needs

- √ "just add water high active blends would make formulating easier"
- ✓ "looking for concentrates that are easy to blend"
- ✓ "need to find a way to help us with our sustainability goals"
- ✓ "would love a blend that I can use for more than one product"
- ✓ "commercial surfactants have too much water for the PVOH film products my customers want"





PILOT Market trend - Concentrated products



Laundry pods - Market size USD 3.6Bn by 2023¹

- ✓ Decreased packaging
- ✓ Controlled dosing



Refillable cleaning concentrates

√ Reuse packaging (7 brands as of March 2020)²

Unilever³ - Diluting at home

- 97% less transported water, 87% fewer trucks on the road
- Over 60% say reuse is more important to them than recycling

https://www.globenewswire.com/news-release/2019/05/29/1856251/0/en/Laundry-Detergent-Pods-Market-Size-to-Reach-USD-3-567-7-Million-by-2023-at-5-04-CAGR-Predicts-Market-Research-Future.html

²https://www.refinery29.com/en-us/refillable-cleaning-products

3https://www.unilever.com/news/news-and-features/Feature-article/2019/cif-innovation-to-dramatically-cut-plastic-use-and-transport-emissions.html

4https://www.epa.gov/greenerproducts/greening-your-purchasecleaning-products-guide-federal-purchasers

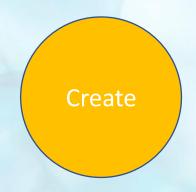


Janitorial dispensing cabinet

- ✓ Worker safety less chemical exposure
- ✓ Less chemical waste
- 2.8 million potentially exposed janitors⁴



ASPIRE™ G Super Concentrate



- ✓ Minimal processing by starting with surfactants that are ~100% active.
- ✓ Combine cationic and anionic surfactants to form a micellar system with potentially unique properties.
- ✓ Carefully chosen anionic and cationic surfactants in a well-balanced ratio so that they remain miscible in the super concentrated form and when diluted.
- ✓ Employ additional surfactants/ingredients in the blend that work synergistically with the charged surfactants to provide superior cleaning and detergency.
- ✓ Keep it a simple composition.
- ✓ Final product should be easily handled by the formulator and be broadly applicable for HI&I products.



Product Features

- ✓ Exceptional cleaning efficacy
- ✓ Cost / performance advantageous
- ✓ Multifunctional and multiuse
- ✓ Simple and easy formulations

Processable

- ✓ Low Viscosity and cold processable
- ✓ Readily dilutable with water
- ✓ Compatible with common additives
- ✓ Color and fragrance customization

Sustainable

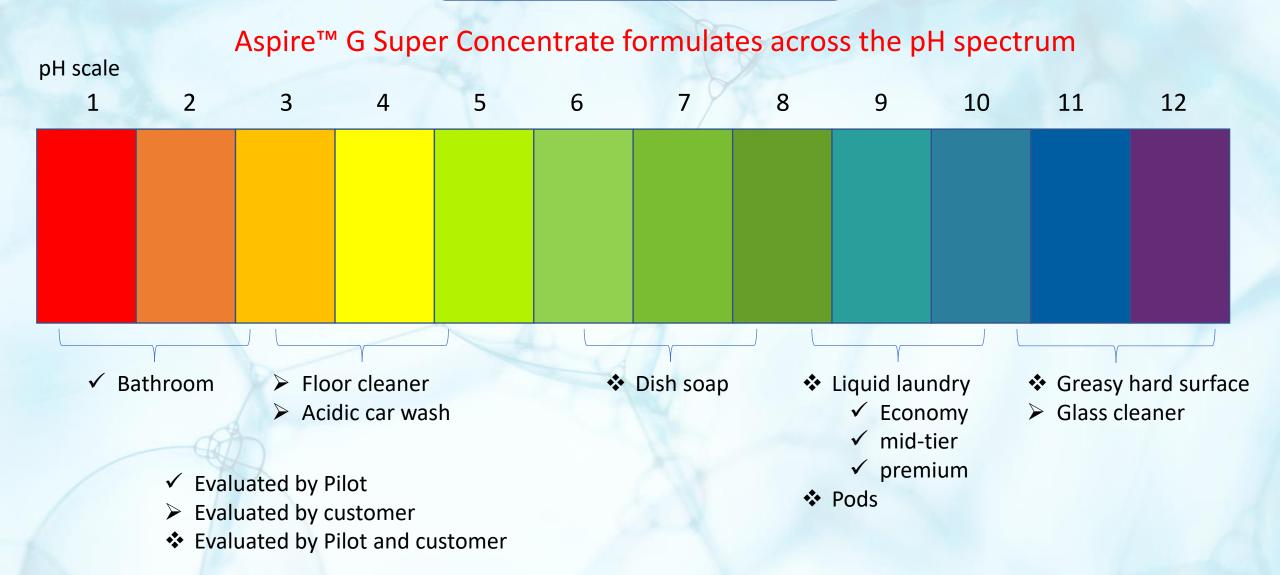
- ✓ Biodegradable components
- √ Fewer trucks on the road
- ✓ Low to no odor
- ✓ Cost optimization of supply chain & logistics
- ✓ Warehouse space savings

ASPIRE™ G
Super
Concentrate



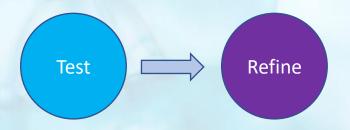


Cleaners





Pilot's Testing



Laundry

Modified ASTM D 4265

- Three swatches of 10 different soils on cotton (triplicate verification)
- Top load washer (15 gallons)
- 150 ppm hardness
- $T = 90^{\circ}F$
- 12 minute wash cycle
- Performance measured by swatch reflectance analysis - Photovolt 577
 Reflectometer / Green Tri-Stimulus Filter

- Clay
- Coffee
- Cran-Grape
- Dust Sebum
- EMPA 112
- EMPA 116
- Grass
- Makeup
- Mud
- Spaghetti



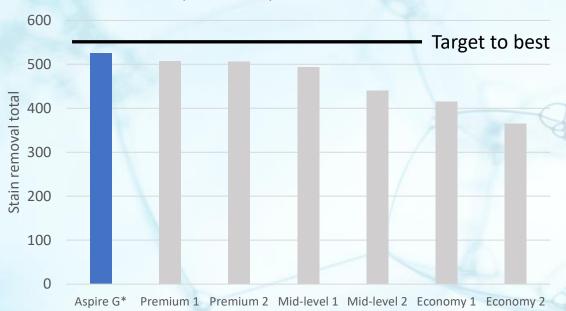
External testing



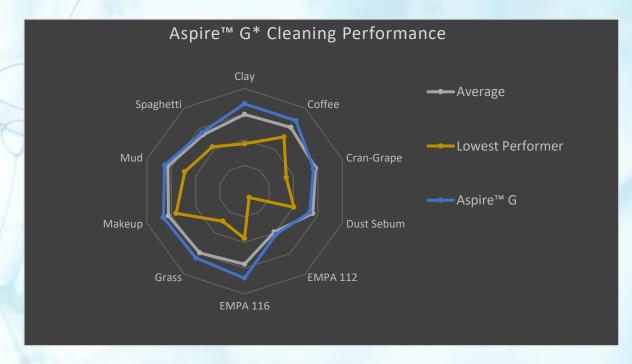
Liquid laundry detergents

Aspire™ G Super Concentrate readily formulates into a liquid laundry detergent with excellent stain removal performance when compared to leading household brands.

Liquid Laundry Stain Removal



| Aspire™ G* Laundry Test Formula | Wt% |
|-------------------------------------|------|
| Aspire™ G Super Concentrate | 20.0 |
| Sodium citrate | 1.0 |
| Sodium formate | 1.0 |
| Novozyme® Medley® Pure (enzyme mix) | 3.0 |
| Propylene glycol | 3.0 |



Aspire™ G* laundry formula has consistent outstanding stain removal performance



Laundry Pods

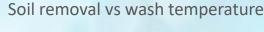
Aspire™ G Super Concentrate's compatibility with pod materials and enzymes makes for a high performing laundry product.

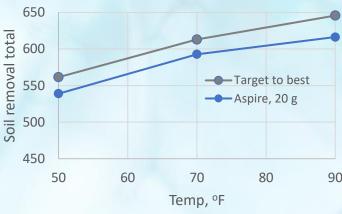


✓ Aspire™ G Super Concentrate has stain removal performance comparable to the best-selling household brands.

✓ It is an excellent performer at water temperatures used in today's washing machines.

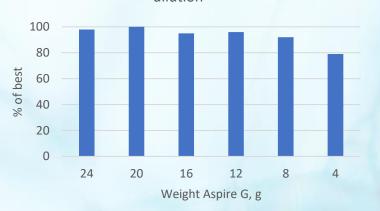
✓ And it cleans consistently over a range of pod sizes.





Note: Best is 25 g pod vs 20 g Aspire™ G Super Concentrate

Strong soil removal performance with dilution





Liquid laundry detergents



Multiple grades of liquid laundry detergents are possible with Aspire™ G Super Concentrate

| Suggested | formulas fo | or Liquid | Detergents |
|-----------|-------------|-----------|------------|
| | | | |

| | Premium | Mid-Tier | Economy |
|---|---------|----------|---------|
| Water | to 100% | to 100% | to 100% |
| Propylene glycol | 5.0 | | |
| Aspire™ G Super Concentrate | 20.0 | 15.0 | 10.0 |
| Sodium citrate | 2.0 | 2.0 | 2.0 |
| Sodium formate | 0.2 | | |
| Calcium chloride | 0.1 | | |
| Aculyn™ 22 (Dow) | | 2.0 | 2.0 |
| Sodium hydroxide 10% sol. | | 1.0 | 1.0 |
| pH adjustment: Adjust pH to 8-9 using citric acid or sodium hydroxide 10% | | | |
| Tinopal® CBS-X | 0.05 | 0.05 | 0.05 |
| Protease (Progress Uno 100L-Novozymes®) | 2.0 | | |
| Mannanase (Mannaway 4.0 L-Novozymes®) | 1.0 | | |
| Amylase (Amplify Prime 100L-Novozymes®) | 1.0 | | |
| Preservative, perfume, dye | Q.S. | Q.S. | Q.S. |



Masurf® D-445N

Preservative, perfume, dye

Carbon footprint reduction

Aspire™ G Super Concentrate's cleaning efficacy saves trucks on the road lowering its carbon footprint and saving money.

| Ingredient | Aspire™ Mid-Tier | HC-LD-0006 | Acres 1 | |
|-----------------------------|---------------------|----------------|------------------|---------------------------|
| | Wt% | Wt% | Goal | 300,000 lbs product |
| Water | to 100% | To 100% | | |
| Aspire™ G Super Concentrate | 15 | | | |
| Calsoft® LAS-99 | | 16 | Aspire™ Mid-Tier | 1 x 45,000 lb truck |
| Calfoam® ES-303 | | 10.1 | | |
| Caloxamine® LO | | 5 | HC-LD-006 | 48,000 lb Calsoft® LAS-99 |
| Total cleaning | (15) | 31.1 | | 30,300 lb Calfoam® ES-303 |
| Sodium citrate | 7 | | | 15,000 lb Caloxamine® LO |
| Aculyn™ 22 (Dow) | 2 | | Total | 93,300 lb |
| Sodium hydroxide 10% sol. | 1 | | Total | 33,300 15 |
| Sodium hydroxide 50% | | 4.2 | | |
| pH adjustment: | NaOH or citric acid | NaOH or LAS-99 | | |
| Tinopal® CBS-X | 0.05 | 0.05 | | |

Q.S.

Q.S.



Pilot's Testing



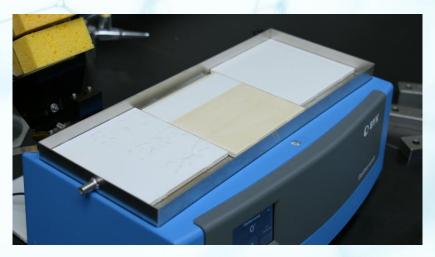
Greasy Hard Surface

HCPA DCC-17 – Tough Greasy Kitchen Soil Test Method

- Soil Lard, Olive Oil, Carbon Black, Clay, Flour, Milk, and Water
- Porcelain coated tiles heated for 30 minutes at 188°C after soil application
- Soiled tiles cleaned 8 cycles using sponges in a straight-line washability apparatus
- 500 g weight per sponge
- Cleaning performance analyzed digitally using Image J processing program









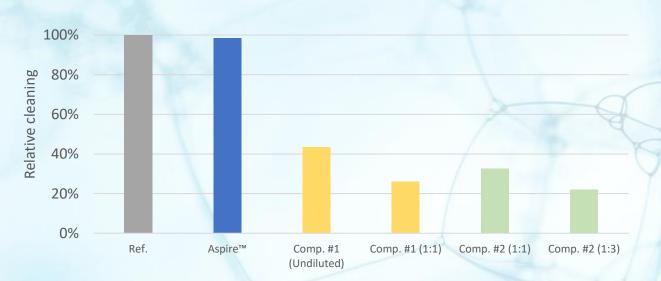
PILOT CHEMICAL COMPANY

Hard surface cleaner

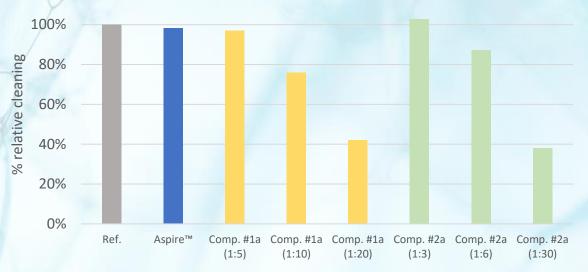


Low concentrations of Aspire™ G Super Concentrate and solvent produce an outstanding hard surface cleaner/degreaser.

Standard Performance Dilutable Products



High Performance Dilutable Cleaner/Degreasers



Model Formula
0.5% Aspire™ G Super Concentrate
0.5% solvent

Model formula cost - \$0.02/lb



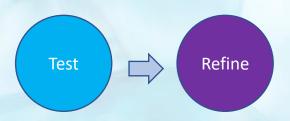
Aspire Comp. #1a (1:10) (98%) (79%)

Ref. (100%) Aspire™ G Super Concentrate formulated with only 1/10th solvent* and ½ surfactant* cleans as well as high performance products.

*mid-point values on manufacturer SDS information



Pilot's Testing

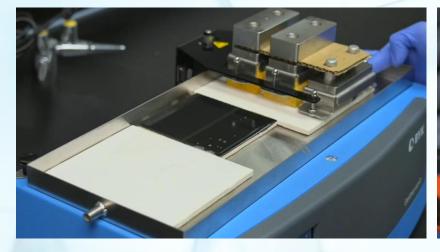


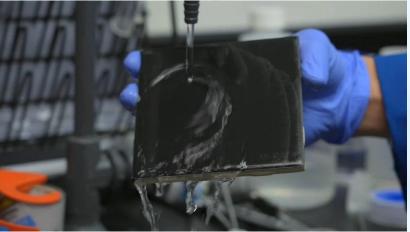
Bathroom Soap Scum

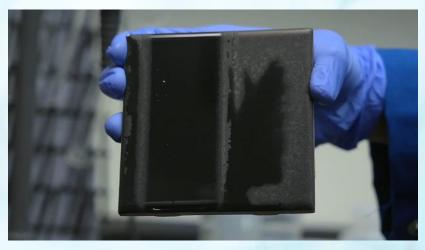
HCPA DCC-16

- Soap scum on 4" or 6" ceramic tile
- Soap scum Ivory Soap, J&J Baby Shampoo, synthetic sebum, clay, hard water
- Soiled tiles heated at 200°C for 20 min
- Soiled tile scrubbed on washability apparatus
- 15 g solution per sponge with 500 g weight per sponge
- Cleaning performance measured with Ho IG-Horiba20 Gloss Checker
- No soak time







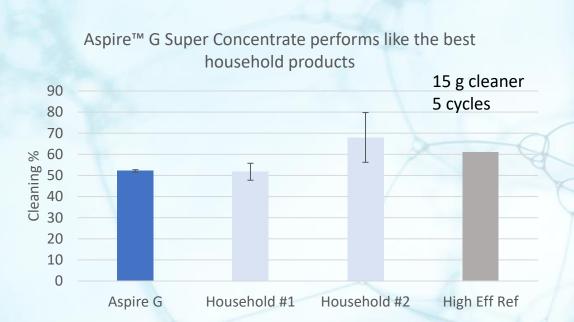


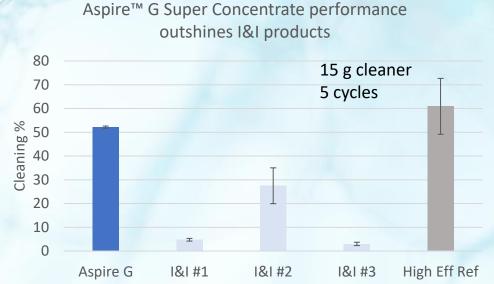


Bathroom cleaner

Aspire™ G Super Concentrate readily formulates into a bathroom cleaner comparable to the best leading household brands and better than I&I brands.



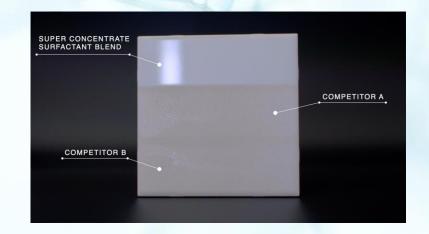




Model Formula

3% Aspire™ G Super Concentrate 3% citric acid 3% DPnP

Model Formula cost - \$0.16/lb



I&I products evaluated at 1:10 dilution which is generally more concentrated than supplier directions.



Aspire™ G Super Concentrate Delivers

Deliver

Aspire™ G Super Concentrate is a high-performance blend that formulates into superior and differentiable products.

Multiple grades of liquid laundry detergents

- ✓ Comparable stain removal performance to top-selling household laundry products
- ✓ Compatible with builders, enzymes, and other laundry detergent components

Laundry pods

- ✓ Compatible with PVOH films
- ✓ Stable performance upon dilution and cold wash temperatures
- ✓ Comparable stain removal performance to leading household laundry pods

Hard surface cleaner/degreaser

- ✓ Fewer and less chemicals in the formula
- ✓ Performance that matches or exceeds commercially available products

Bathroom Cleaner

- ✓ Facilitates use of organic acids
- ✓ Eliminates need for chelants

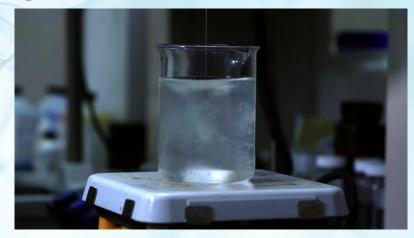


Versatility

Aspire™ G Super Concentrate's pourability, compatibility, and light color makes it ideal for customization.







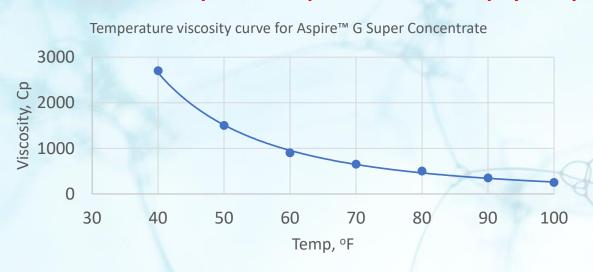


100g of 5% solution of Aspire™ G Super Concentrate was titrated to cloudy/hazy



Physical properties

Aspire™ G Super Concentrate's physical properties make it easy to handle in the plant





Aspire™ G Super Concentrate has moderate viscosity and is readily pourable and pumpable at temperatures above 50°F.

When diluted in water, the viscosity profile of Aspire™ G Super Concentrate enables the development of both gel and water-thin products.

| Color (Gardner 10 mm as-is) | 0.5 |
|----------------------------------|-----------------------------|
| Drave's wetting time: | instantaneous |
| Freeze Point: | -5 ⁰ C |
| Density (lb./gal) | 8.7 |
| Ross Miles Foam (mm) 1% solution | 149 (initial) - 138 (5 min) |
| Stability (25° C) | 1 year |
| Stability freeze/thaw - 3 cycles | Stable |



Aspire™ BRC Surfactant Blend



ASPIRE™ BRC Surfactant Blend

Bathroom cleaners

- ✓ Soap scum is difficult to clean and is labor intensive
- ✓ Effective cleaners that do not use solvents are hard to formulate
- ✓ Cleaners with mild acids are preferred for consumer and worker safety

Aspire™ BRC Surfactant Blend is a simple, innovative approach to cleaning the bathroom

- ✓ Exceptional performance versus most home care and I&I products
 - ✓ Fast acting to significantly reduce time between spraying and wiping
 - ✓ Decreases cleaning effort with fewer wiping cycles
- ✓ High Active Surfactant Blend
- ✓ Works with a variety of organic acids
- √ No solvents or chelants needed
- ✓ Suitable for RTU and dilutable products
- ✓ Readily distinguishable by fragrance and color addition
- ✓ Easily handled in the plant
- ✓ Tested by industry standard methods

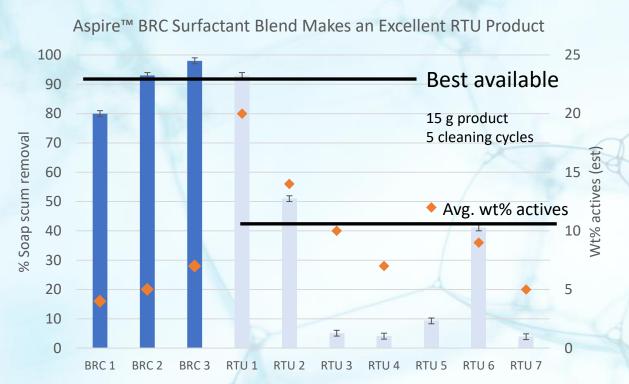




High-Performance Cleaning

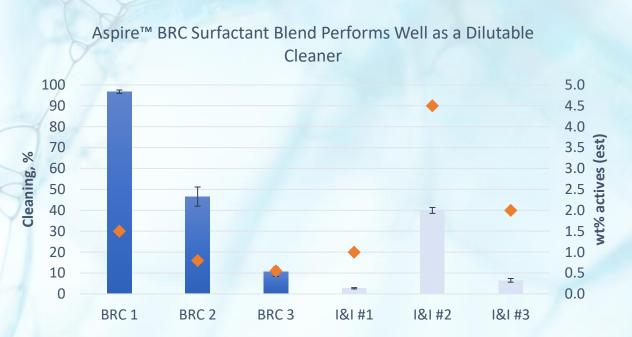


Aspire™ BRC Surfactant Blend with citric acid is an excellent RTU and dilutable cleaner.



| Citric acid, wt% | Aspire™ BRC Surfactant Blend, wt% | | | |
|---------------------|--------------------------------------|--|--|--|
| 2 | 2 | | | |
| 2 | 3 | | | |
| 2 | 5 | | | |
| | wt% 2 | | | |

- Wt% actives for RTU products estimated from mid-point values in SDS
- Wt% actives includes surfactants, solvents, and acids
- ✓ Includes household and I&I products



Base Aspire™ formula

10% citric acid + 20% Aspire™ BRC
Surfactant Blend

BRC 1 – 1:10 dil BRC 2 – 1:20 dil BRC 3 – 1:30 dil All I&I products diluted 1:10 for testing Manufacturer recommended dilutions:

|&| #1 - 1:20 |&| #2 - 1:10

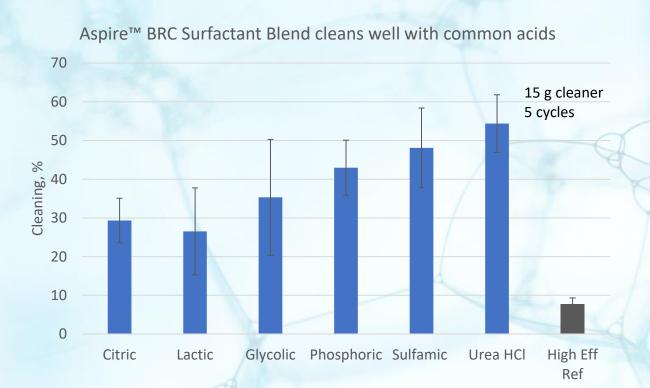
I&I #3 - 1:32

HCPA DCC-16 test method



Flexibility

Aspire™ BRC Surfactant Blend's performance is tunable for the outcome that the formulator wants.



2% Acid + 2% Aspire™ BRC Surfactant Blend shows modest dependence on the acid type with stronger acids resulting in greater soap scum removal.



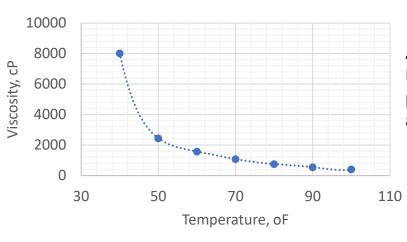
2% Acid + 2% Aspire™ BRC Surfactant Blend is an effective limescale remover with a strong dependence on acid type.



Versatility

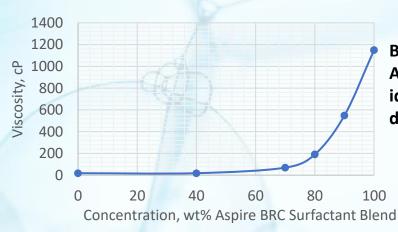
Aspire™ BRC Surfactant Blend retains the pourability, compatibility, and light color of Aspire™ G Super Concentrate





Aspire™ BRC Surfactant Blend is readily pourable and pumpable above 50°F.

Dilution viscosity curve for Aspire™ BRC Surfactant Blend



Below 50% concentration Aspire™ BRC Surfactant Blend is ideal for concentrate product dispensers.



| Ross Miles Foam Height (mm) 1% soln. | 145 (initial) - 130 (5 min) | |
|--------------------------------------|-----------------------------|--|
| Color (Gardner 10 mm as-is) | 0.7 | |
| Stability (25° C) | 1 year | |
| Stability freeze/thaw - 3 cycles | Stable | |
| Freeze Point: | -10 ⁰ C | |
| Density (lb./gal) | 9.2 | |
| рН | 8 - 10 | |



Aspire™ HS Super Concentrate



ASPIRE™ HS Super Concentrate

Greasy surfaces

- ✓ Greasy surfaces are difficult to clean and labor intensive.
- ✓ Complex formulas in many products.
- ✓ High levels of solvents make these products smell bad.

Aspire™ HS Super Concentrate is a simple and effective approach to hard surface cleaning

- ✓ Quick to market cleaner requiring minimal additional formulation
 - ✓ Super concentrate that is ready for dilution and use
 - ✓ pH adjusted
- ✓ Cleans like commercial dilutable products against greasy soil
- ✓ Uses no harsh solvents
- ✓ Low/no odor
- ✓ Works without the need for chelants
- ✓ Tested using industry standard methods

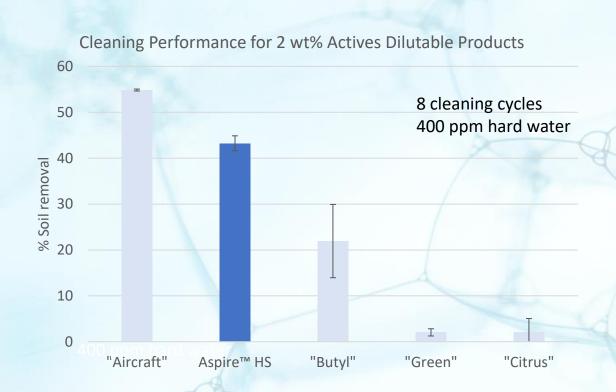




High Performance Cleaning

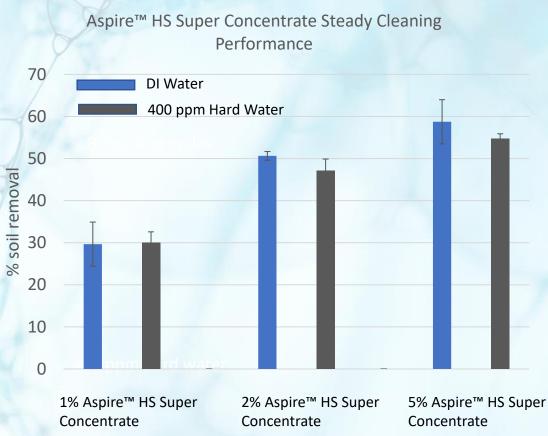


Aspire™ HS Super Concentrate makes high-performing cleaner/degreaser simply by adding water.



HCPA DCC-17 - Tough Greasy Kitchen Soil Test Method

Aspire™ HS Super Concentrate with no added chelants, solvent, or pH adjustment excels in the industry standard HCPA greasy soil removal tests compared to dilutable products in hard water.

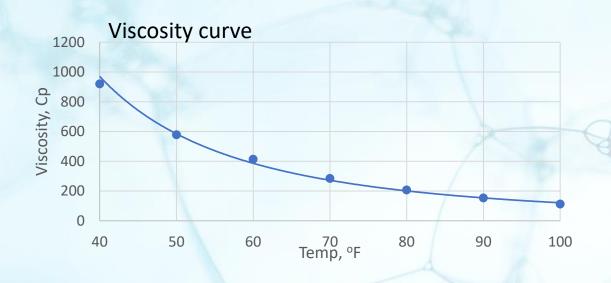


- ✓ Requires only dilution to produce a superior product
- ✓ Fewer and less chemicals in the formula
- Performance that matches or exceeds commercially available products



Versatility

Aspire™ HS Super Concentrate is "dilution ready" but can be customized to differentiate products.





| Ross Miles Foam Height mm 1% soln | 128 (initial) - 117 (5 min) |
|--------------------------------------|-----------------------------|
| Color (Gardner 10 mm as-is) | 0.4 |
| Drave's wetting time 1.0 wt% (as-is) | Instantaneous |
| Freeze Point: | -1.0° C |
| Density (lb./gal) | 8.53 |
| pH (10% by wt. solution) | 10 - 11 |
| Stability (25° C) | 1 year |
| Stability (freeze/thaw – 3 cycles) | Stable |

| Additive | Quantity of additive | Final pH |
|--|-----------------------------|----------|
| | | |
| Monoisopropanolamine 99% | 100 g (Mixture still clear) | 12.4 |
| Sodium carbonate 25% | 12.6 g | 10.9 |
| Tetrasodium Glutamate Diacetate 47% | 9.5 g | 10.7 |

100g of 5% solution of Aspire™ HS Super Concentrate was titrated to cloudy/hazy



Summary

- ✓ The unique blend of cationic, anionic, and non-ionic surfactants in Aspire™ G Super Concentrate makes it ideal for formulators looking for maximum versatility in a single blend.
- ✓ Aspire™ G Super Concentrate streamlines product development by providing an effective surfactant base upon which to build unique products.
- ✓ Aspire™ HS Super Concentrate and Aspire™ BRC Surfactant Blend are "ready-to-go" and just await personalization or they are amenable to further formulation.
- ✓ No special handling is needed for Aspire™ products, a feature that will be appreciated by plant personnel.



Questions?

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https://pilotchemical.com/

Please contact us!