

Natural and effective solutions for anti-aging products

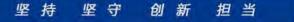
Bloomage Biotechnology Corporation Limited Personal care Ingredients & Solutions Sinior Product Manager Xiery Wen

Content:











CHINA BPC MARKET TREND

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The "China cosmetic efficacy

which stipulates the time node

for the submission of various

declaration evaluation

efficacy declaration

evaluations.

specification" was issued,

Apr. 9th

Stricter cosmetic laws in China 2021

In 2021, the regulations on the supervision and administration of cosmetics and relevant supporting regulations were successively implemented, which means that the requirements of the whole cosmetics industry chains in China are more stringent.

May 28th

The catalogue of prohibited raw materials for cosmetics was updated, and marijuana ingredients were banned.

Oct. 8th

The regulations on the supervision and administration of **children's cosmetics** were officially released, which is the first regulatory document specifically for children's cosmetics in China, and will come into force on January 1, 2022.

Nov. 20th

Phenethyl resorcinol is prohibited in cosmetics..

Dec. 1st

The "Little Golden Shield" logo was announced, which means that China will strengthen the supervision of children's cosmetics, especially children's color cosmetics.





Stricter cosmetic laws in China 2021



According to the supervision of cosmetic raw materials by the China NMPA, we have coordinated and applied for the **reporting codes**, making our active raw materials comply with Chinese laws and regulations.

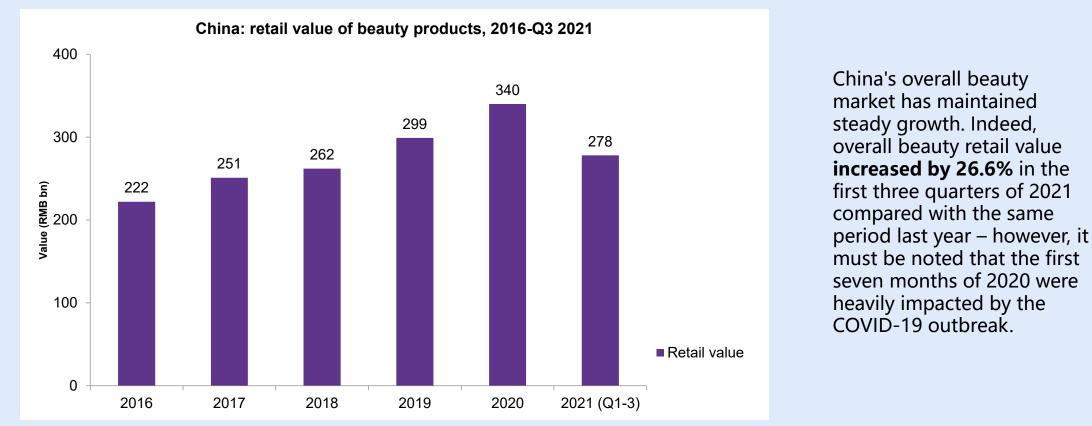
	品原料安全信息登记平台	information registration platform		
茅号	原料组成	原料报送码		
1	铁皮石斛 (DENDROBIUM OFFICINALE) 提取物 丙二醇	1000030*******		
2	二裂酵母发酵产物溶胞产物	0021620*******		
3	羟基频哪酮视黄酸酯 异山梨醇酐二甲醚	1000060*******		
4	金钗石斛 (DENDROBIUM NOBILE) 提取物 丁二醇 			
5	甜菜碱水杨酸盐	0066660*******		
6	抗坏血酸四异棕榈酸酯	0041060*******		
	昆诺阿藜 (CHENOPODIUM QUINOA) 籽提取物			

China Beauty 2022

Market overview



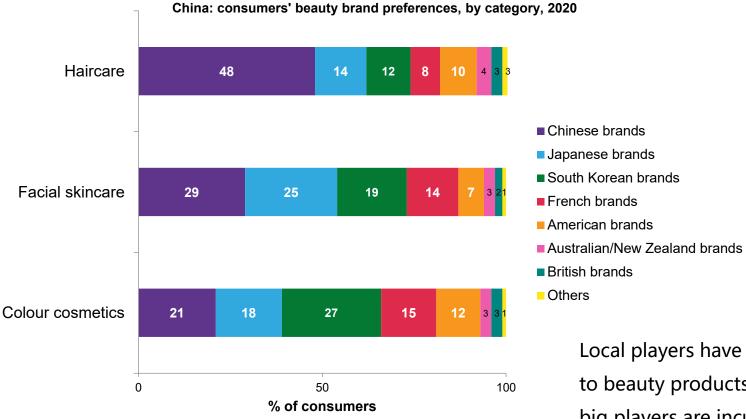
Led by skincare and colour cosmetics, China's beauty market has maintained dynamic growth, with retailing and imports back to pre-COVID-19 levels.



Retail value of the beauty sector has remained stable

China Beauty 2022 Market trends

Local players maintain growing momentum



Local brands are consumer preference

Local brands are winning more consumers, resulting in rising market shares. This is particularly true of personal care categories (such as haircare), where close to half of product users choose local brands.

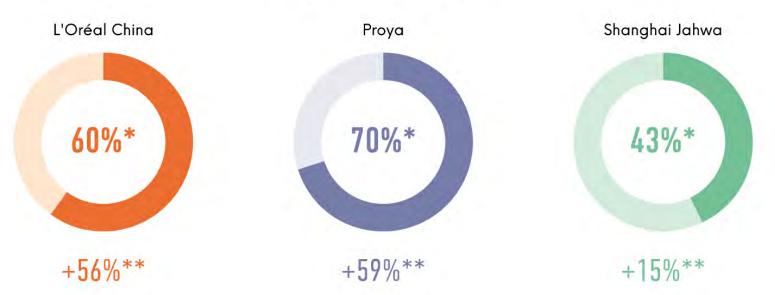
Local players have the greatest appeal to consumers when it comes to beauty products and continue to grow their market share. While big players are incubating new and potential brands, some leading emerging brands are starting their expansion overseas.

China Beauty 2022 Market trends



Digital transition accelerates further, like TikTok (Douyin), KOL

Beauty brands are accelerating their digital transition. For key players, the contribution from digital channels continues to rise with a high growth rate.



% of digital retailing in total, 2020

Beauty brands via TikTok live stream shopping

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Source: Beijing News/L'Oréal; Proya; Shanghai Jahwa



Skincare benefits needed in different sub-categories

Skincare benefits and associated claims can particularly elevate innovations in face makeup, eye makeup and even haircare. As well, the whitening and anti-aging products are famous in China.



Base: China: 2,988 female internet users aged 18-49 who have used face makeup products in the last six months; 2,993 internet users aged 18-49 who have used haircare products in the last six months

Source: KuRunData/Mintel, April 2021, November 2020

China BPC market trends in 2021

- More natural and more effective products are appealing to customers •
- In the post-epidemic era, **anti-aging** and **repair** have become the hot claims of efficacy •
- Improving **skin immunity** and **mitochondrial repair** has become a new claim •
- The concept of microecology is accepted by consumers, and fermented raw materials, especially **probiotics** ۲ fermented raw materials are sought after
- Among all the scientific and technological components that meet the consumers' expectations, the top 3 are **Pro-**٠ **Xylane, Bifida Ferment Filtrate, and L-ergothioneine**, followed by Pitera and Retinol



HELENA RUBINSTEIN RE-PLASTY AGE RECOVERY (containing 35% Pro-xylane)



ELIZABETH ARDEN

ANTI-AGING DAILY SERUM

(containing idebenone & L-ergothioine)



ESTEE LAUDER



su:m 37°C LosecSumma ADVANCED NIGHT REPAIR Elixir Essence Secreta (containg bifida ferment lysate) (containing 18 fermentation ingredents)

担当



Bloomage Biotech Introdction



Company profile

Bloomage Biotechnology Corp., Ltd. (formerly Bloomage Freda Biopharm Co., Ltd.), has devoted more than 20 years' efforts in the biotechnology field and now Bloomage have became the leading provider of Sodium Hyaluronate (HA).



1990

Dr. Guo started to study the production of HA by fermentation.

2008

Listed on H.k. Stock

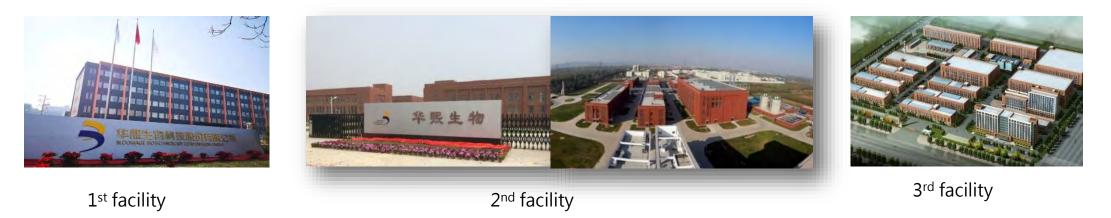
2019

Chaged to Bloomage Biotech listed on the STAR Market on Shanghai Stock Exchange.



Company profile

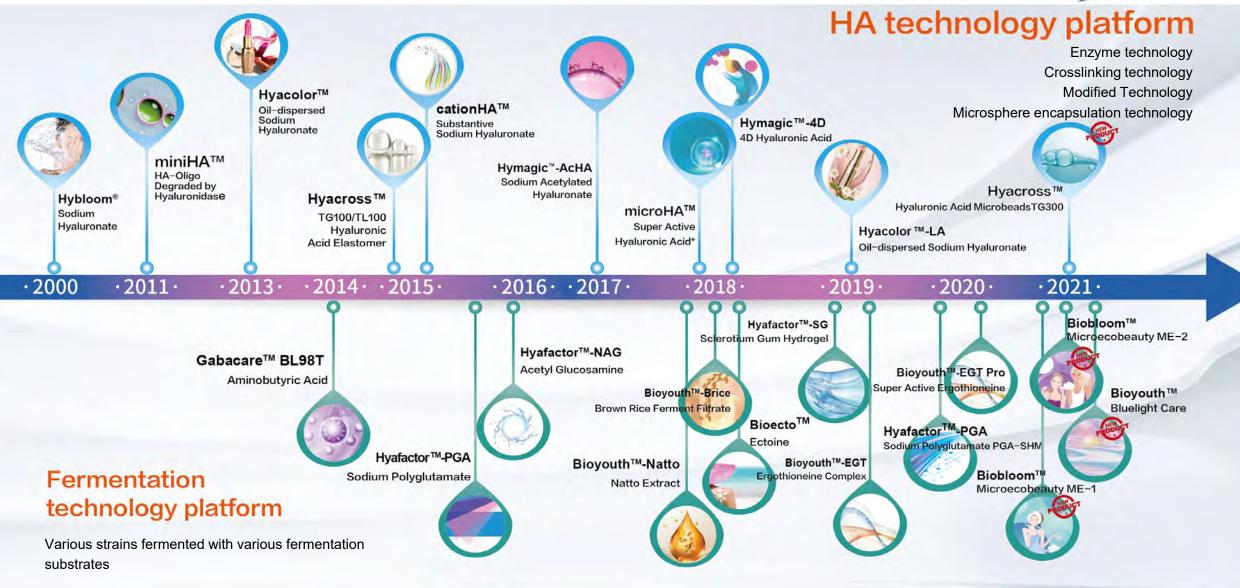
- High-Tech Enterprise
- ◆ 3 facilities are in operation (Total capacity 470T/Y)
- Providing bioactive materials to pharmaceutical, personal care, and nutritional supplements industry
- HA technology Platform and Fermentation technology Platform





Bloomage innovative product lines





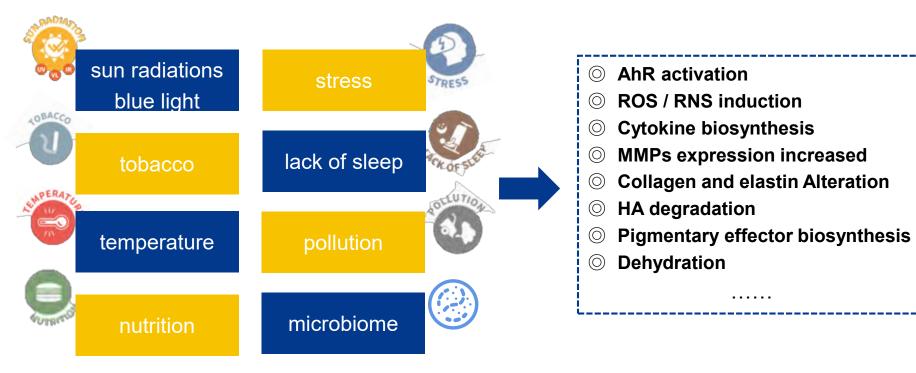


Natural and effective anti-aging solution

Skin aging is a complex biological process



•Skin aging is a complex biological process influenced by a combination of intrinsic and extrinsic factors

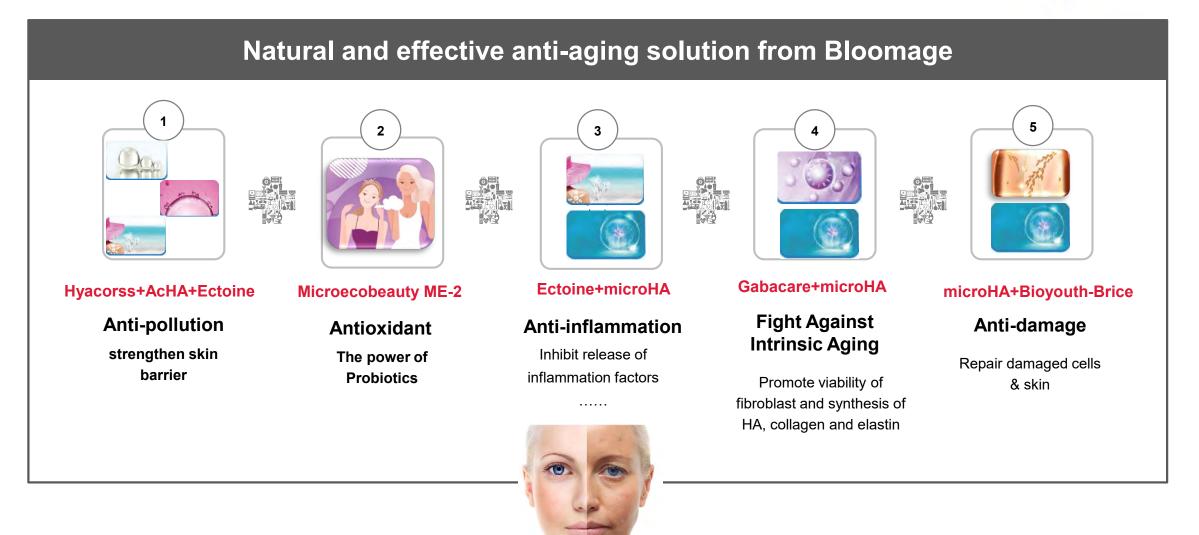




Skin aging

How to fight aging safely and effectively ?

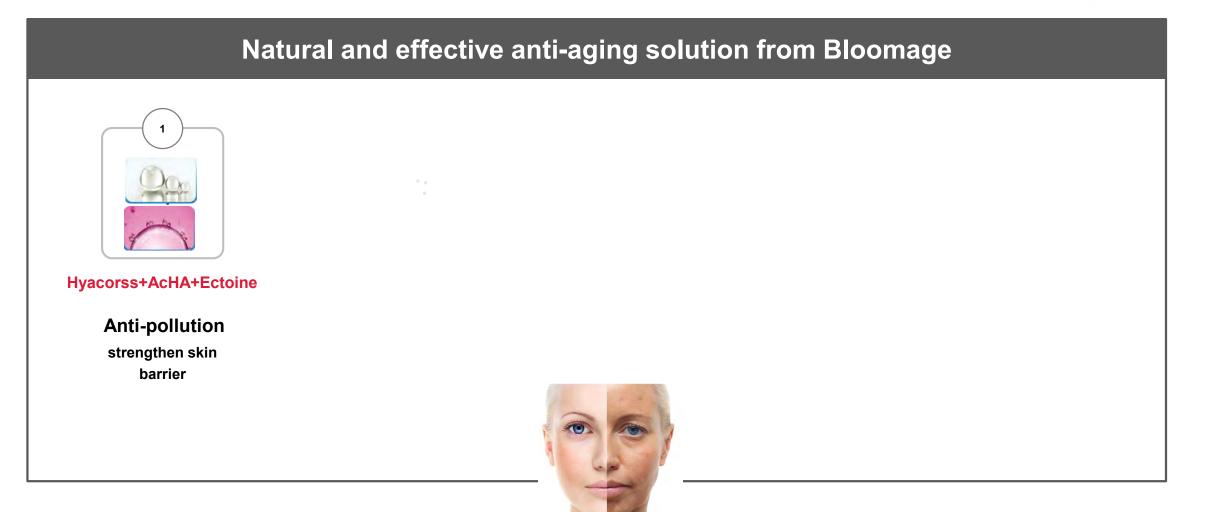




Skin aging

How to fight aging safely and effectively ?



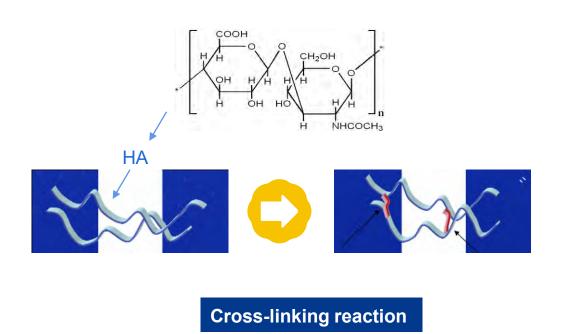


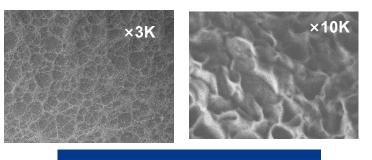
Skin aging

Hyacross[™] Hyaluronic Acid Elastomer

Hyacross[™] Hyaluronic Acid Elastomer is a cross-linked polymer derived from natural Hyaluronic Acid (HA). Hyacross appears like an elastic gel with high viscosity, able to form invisible biological film on the surface of the skin with various effects, such as moisturizing, protection, slow release, etc.







SEM Graph of Hyacross

Anti-pollution-Hyacross[™] Hyaluronic Acid Elastomer

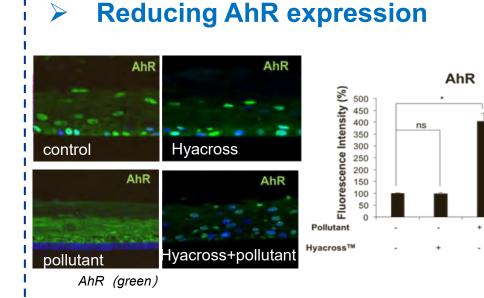


■ HyacrossTM could reduce the expression of pollutants related receptors.

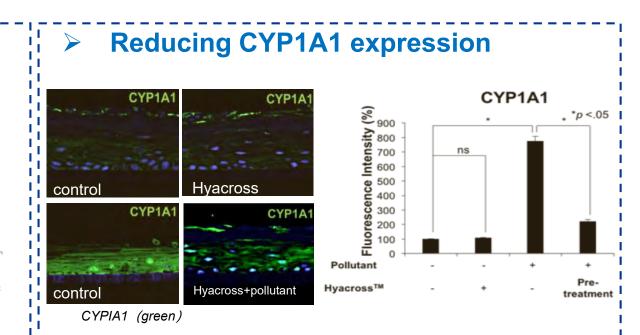
*p <.05

Pre-

treatment



When 1µg/ml Hyacross was pretreated 24 hours prior to the treatment of pollutant, and then cultured for 24 hours with pollutant treatment, the expression of AhR was reduced by 63.26%.

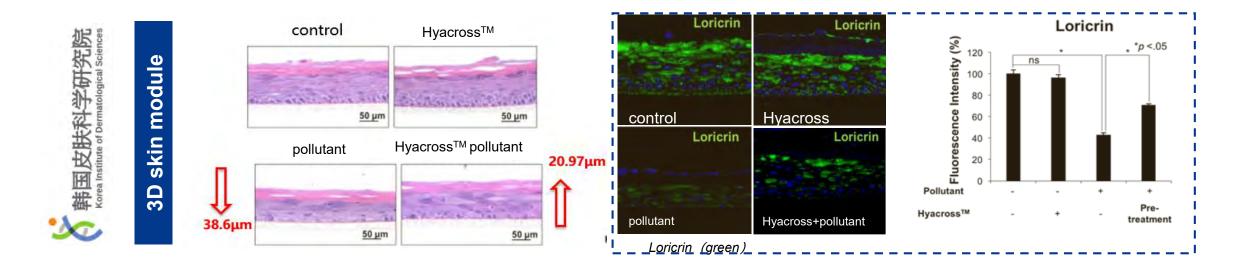


When Hyacross was pretreated 24 hours prior to the treatment of pollutant, and then cultured for 24 hours with pollutant treatment, the expression of CYP1A1 was reduced by **71.44%**.



Strengthen skin barrier-Hyacross™ Hyaluronic Acid Elastomer

■ HyacrossTM could strengthen skin barrier, so as to decrease skin damage caused by pollutant



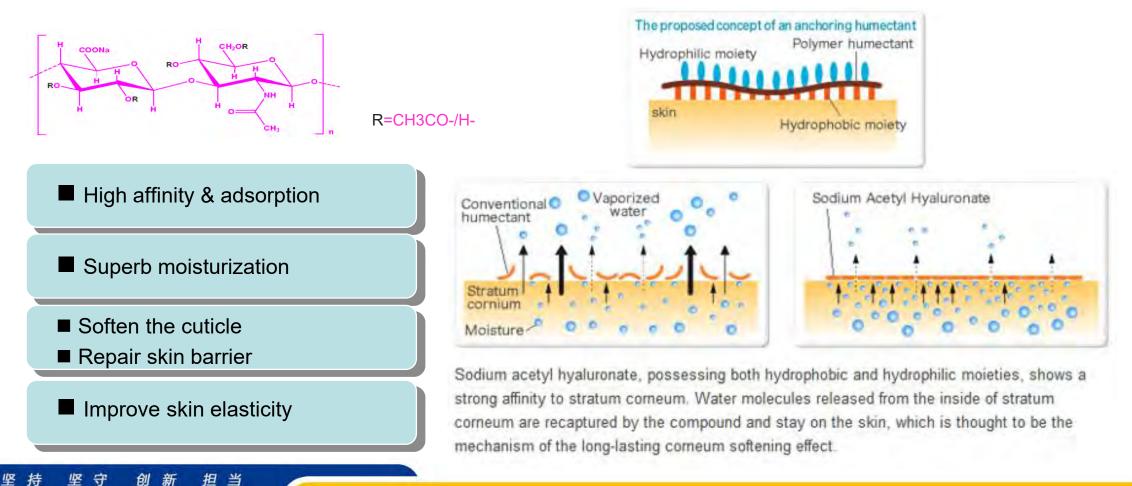
Skin tissue damage was reduced by pretreatment with Hyacross and the thickness of skin tissue increased 54% compared to the pollutant treated group.

The expression of loricrin involved in the skin barrier function increased by 64.93% compared to the pollutant treated tissue group.

Skin barrier repair-Hymagic[™]-AcHA

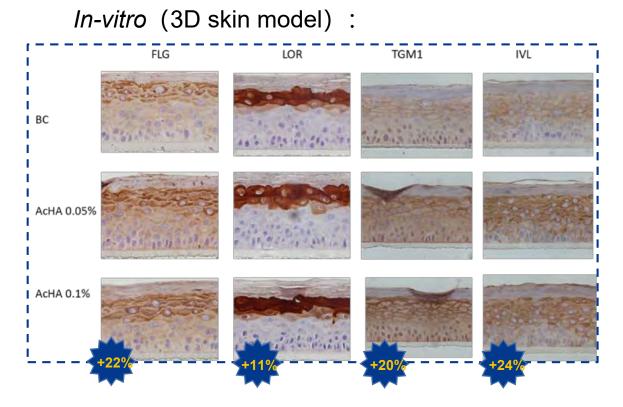


Sodium Acetylated Hyaluronate (AcHA), is a special HA derivative which is synthesized by acetylation reaction. The **hydrogen atom** of alcoholic hydroxyl groups is partially replaced with acetyl group; it owns both lipophilic and hydrophilic properties.

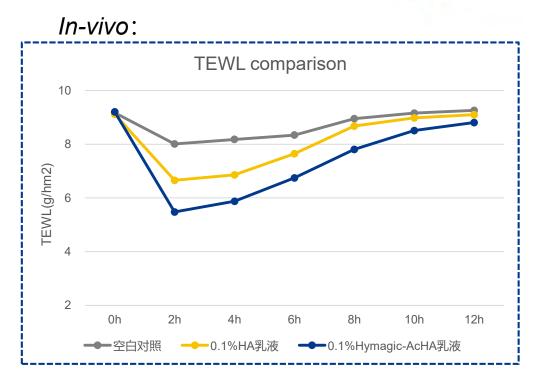


Hymagic[™] AcHA-skin barrier repair





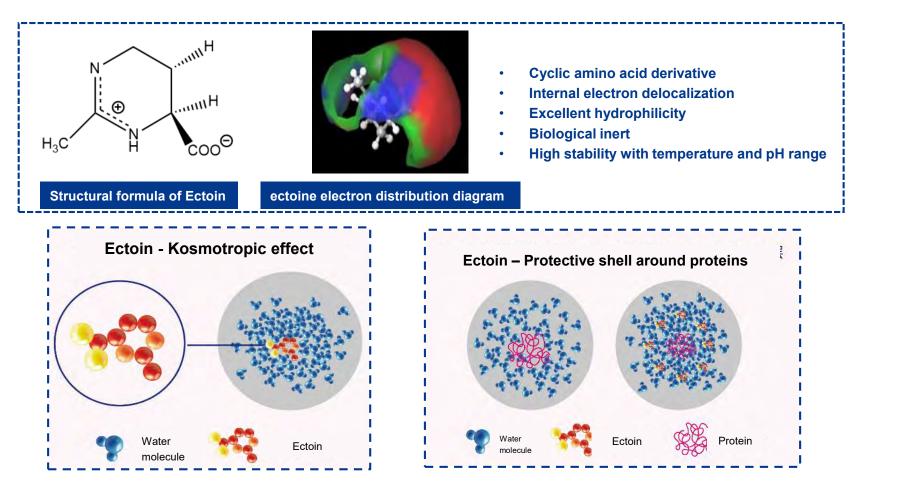
 Hymagic[™]-AcHA could up-regulate the expression of certain proteins and enzymes, which is important for the maturity of conified envelope, so as to promote skin barrier repair.



- After 2hrs application, the skin TEWL of Hymagic[™]-AcHA group reduced by 40.5%, compared with 26.9% of HA group and 12.6% of control group.
- Hymagic[™]-AcHA can reduce skin evaporation and last for 12 hours.

BioectoTM Ectoine- Protect cells aganist adverse environmental damage



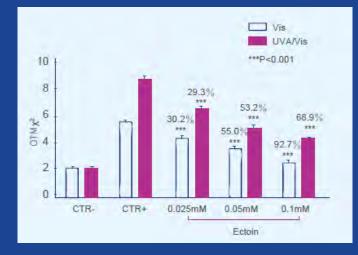


- Studies from L'OREAL has proven that various adverse conditions could lead to skin aging
- Bioecto[™] can form a protective water shell around various biomolecules through enhancing the associative ability of water molecules, so as to protect cell membranes, proteins, enzymes and DNA → "Kosmotropic effect"

Efficacy evaluation—Protective efficacy

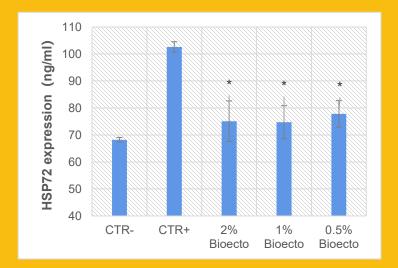


1. Prevents DNA damage from UV and visible light



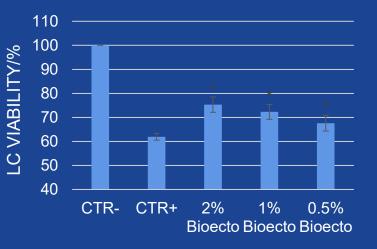
- All tested concentrations showed a highly significant level of photoprotection against UVA/visible light.
- At 0.1 mM, the photoprotection levels of visible and UVA/visible radiations correspond to 92.7% and 68.9% respectively.

2.Improves anti- stress ability of cells



Compared with CTR+, the HSP72 expression was significantly reduced.

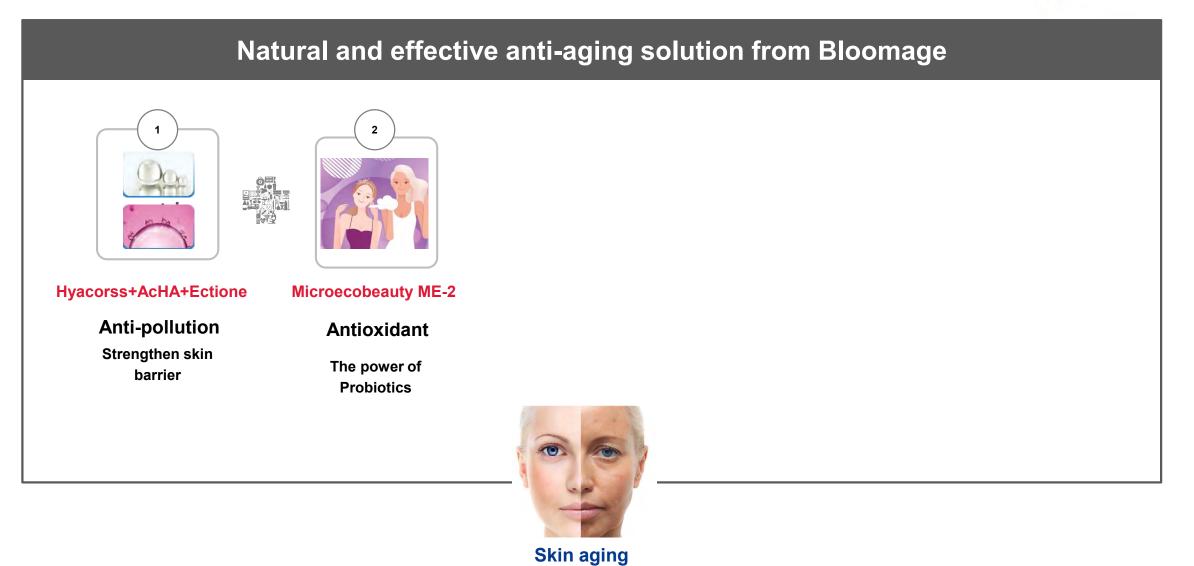
3. Protects Langerhans cell and enhances skin immunity function



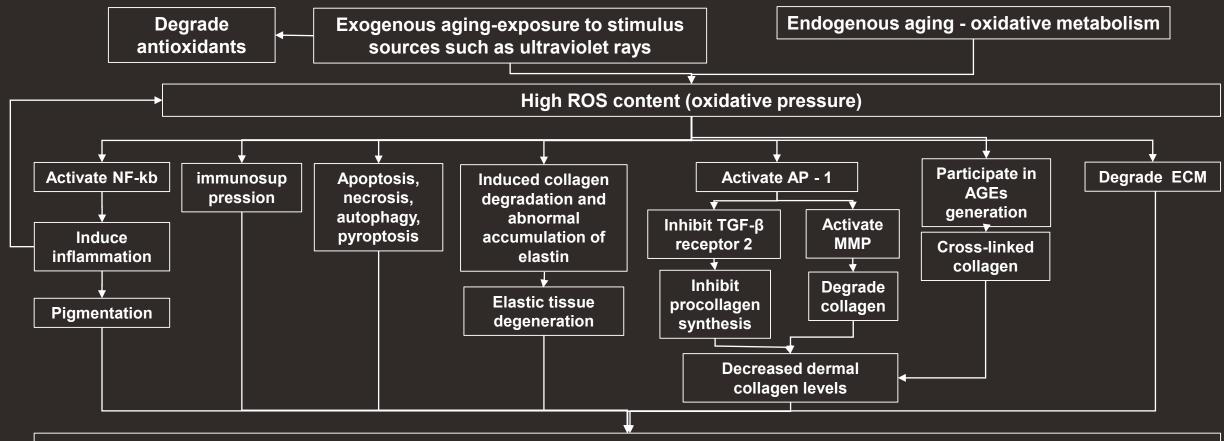
- The tests showed that UV radiation damaged Langerhans cells and reduced their activity.
- After the treatment with BioectoTM, the damage was significantly reduced. Compared to the positive control group, 1% BioectoTM increased cell activity by 10.5%

How to fight aging safely and effectively ?





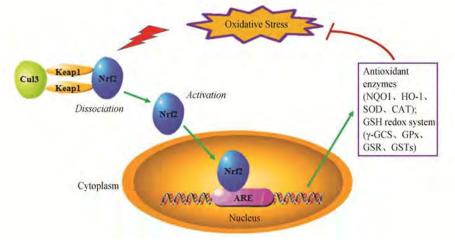
The damage of free radicals-how ROS can cause aging



Dark spots, wrinkle, moisture loss, elasticity decline

Maintaining the balance of ROS is the basis for healthy skin to avoid aging

Nrf2-Keap1-ARE is an important signal channel in the body's antioxidant system. Maintain the oxidation-reduction balance in the cell, thereby exerting endogenous protection. Nrf2 affects the expression of nearly 500 genes that encode proteins acting as redox balancing factors, detoxifying enzymes, stress response proteins and metabolic enzymes.



The molecular regulation pathways of Nrf2 antioxidant



Nrf2 is concerned by the brand

Olay paid attention to NRF2 and launched related new products. Olay Cellscience Repairing Essence Cream is described to be a firming, translucent and wrinkle reducing formula powered by Key Repairing Technology Nrf2 that produces 4.6 times more collagen.

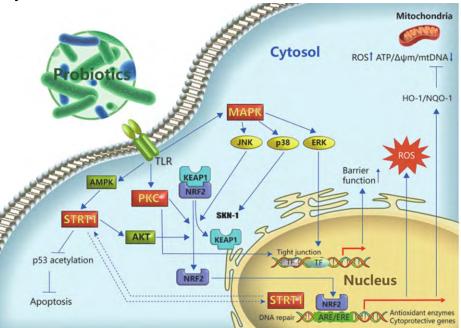
The product is already on the market in China

Academic research on Anti-oxidation of Probiotics

- Lactobacillus can exert antioxidant effects through the Nrf2/Keap1 signaling pathway. Nrf2 is released from its cytoplasmic inhibitor Keap1, binds to antioxidant response elements, enhances the transcription of cytoprotective genes, reduces mitochondrial dysfunction induced by oxidative stress, and relieves ROS damage.
- Lactobacillus activate MAPK, induce phosphorylation and nuclear translocation of SIRT1, leading to phosphorylation of AKT and activation of Nrf2.
- The extracellular signal-regulated protein kinases (ERKs) in the MAPK pathway can prevent H₂O₂ damage, and *Lactobacillus* can reduce oxidative damage by regulating protein kinase C (PKC).

Table 1. Summar	y of antioxidant signaling	pathways mediated	by probiotic bacteria.
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Species	Signaling Pathway	way Host	
Bacillus amyloliquefaciens SC06	Nrf2-Keap1-ARE	IPEC-1 cell line	[7]
Clostridium butyricum MIYAIRI 588		rats	[65]
Lactobacillus Plantarum CAI6, SC4		mice	[80]
Lactobacillus Plantarum FC255		mice	[81]
Bacillus LBP32	ΝΓκΒ	RAW 264.7 macrophages	[83]
VSL#3		colonic epithelial cells	[84]
Lactobacillus rhannosus GG	МАРК	Caco-2 cell line	[85]
Lactobacillus GG-CM		YAMC cell line	[88]
Lactobacillus rhannosus GG	РКС	Caco-2 cell line	[85]





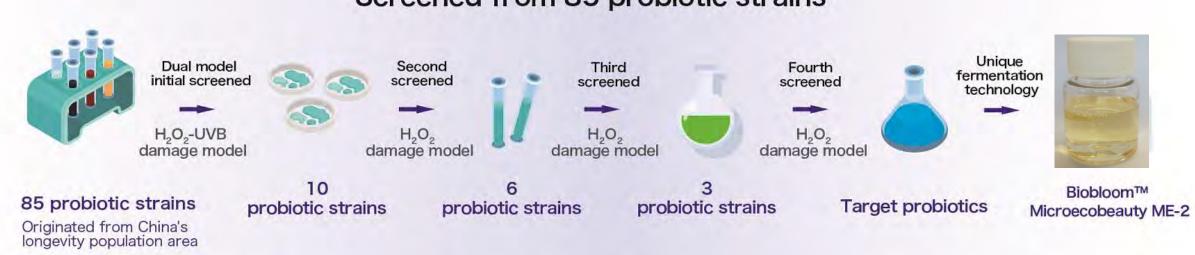
Nrf can regulates the antioxidant pathways

Biobloom[™] Microecobeauty ME-2





- Biobloom[™] Microecobeauty ME-2 is jointly developed by Bloomage Biotech and the National Functional Food Engineering Technology Research Center (Probiotic Science and Technology Laboratory) — A team led by academician of the Chinese Academy of Engineering.
- ME-2 is based on the probiotic strain library of the Probiotic Science and Technology Laboratory to obtain target strain--*Lactobacillus paracasei*, and based on Bloomage Biotech's probiotic fermentation technology platform to produce.
- ME-2 is rich in a variety of vitamins, organic acids, water-soluble proteins and amino acids and other substances.



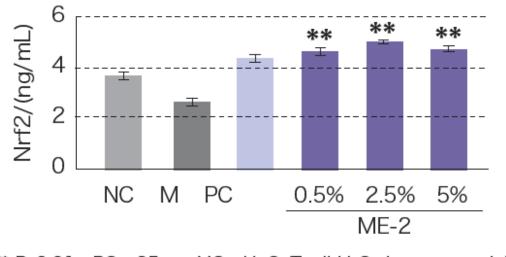
Screened from 85 probiotic strains

ME-2 Efficacy data



Significantly increase the secretion of Nrf2 and activate the antioxidant pathway (*in-vitro*)

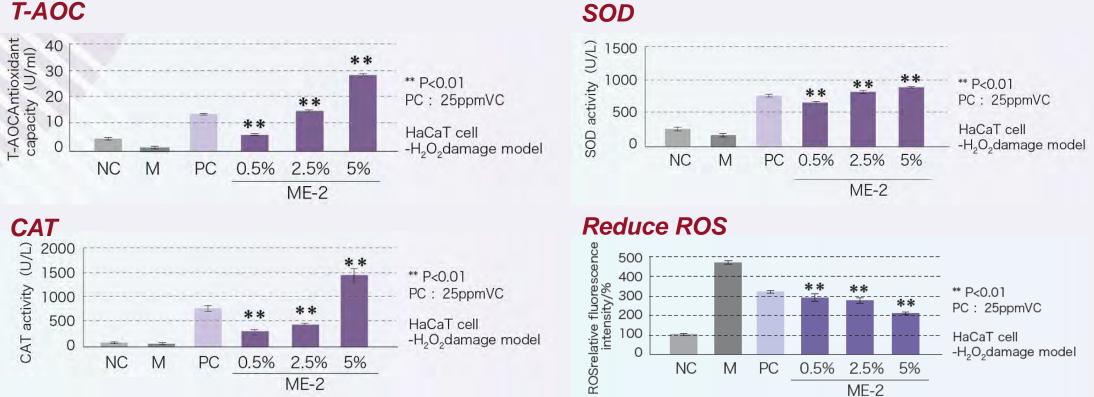
After oxidative damage with H_2O_2 , ME-2 treatment was used. The results showed that compared with the model group, *the amount of Nrf2 secretion in the 0.5%, 2.5%, and 5% ME-2 groups increased by* **61.84%, 77.93% and 64.83%,** *respectively.*



** P<0.01 PC: 25ppmVC HaCaTcell-H₂O₂damage model

ME-2 Efficacy data

Enhance cell antioxidant capacity, reduce oxidative damage (*in-vitro*)



In vitro tests show that after 2.5% ME-2 treatment, T-AOC, SOD activity and CAT activity were significantly increased by 11.7, 4.3, and 10.2 times, and ROS secretion was reduced by 41.1%.

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SOD

Test methods

- ◆ 2.5% ME-2 essence
- ♦ Half-face, double-blind

ME-2 Efficacy data

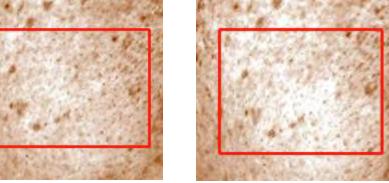
- Randomized human body test
- ♦ 15 healthy volunteers 20-45 years old

Reduce pigment deposition, tighten and brighten skin (*In-vivo*)

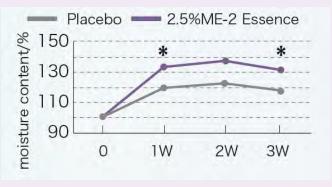
♦ 3 weeks' use

Before

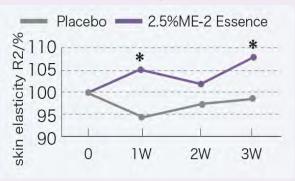
After 3 Weeks



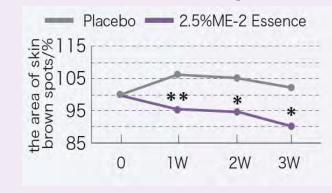
skin moisture content +14%



skin elasticity +10%



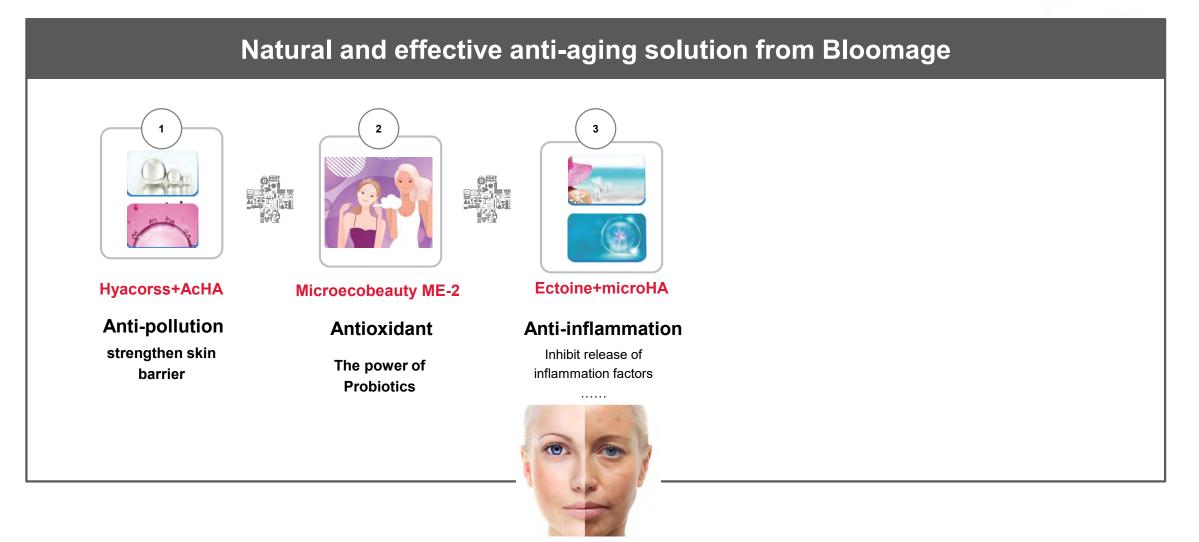
the area of brown spots -12%





How to fight aging safely and effectively ?





Skin aging



Anti-inflammatory – Bioecto[™] Ectoine reduces facial red spot

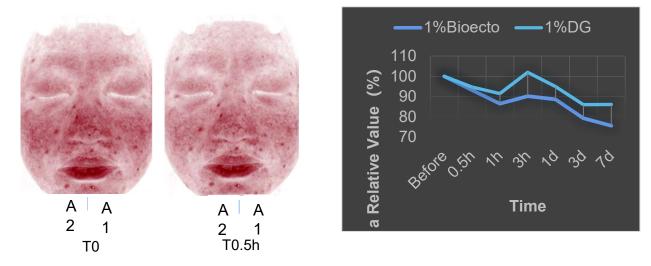
*P<0.05

Inhibits the release of inflammatory factor

LPS(Lipopolysaccharide), test model: "Mice macrophages Raw 264.7"

The test showed that, BioectoTM in the range of concentration 0.5%-2.0% had a good inhibiting effect on TNF- α . With 0.5% BioectoTM the inhibition rate could reach 31%.

The evaluation on facial red spot



A1 (1% Bioecto solution), A2 (1% DG(Dipotassium Glycyrrhizinate) solution)

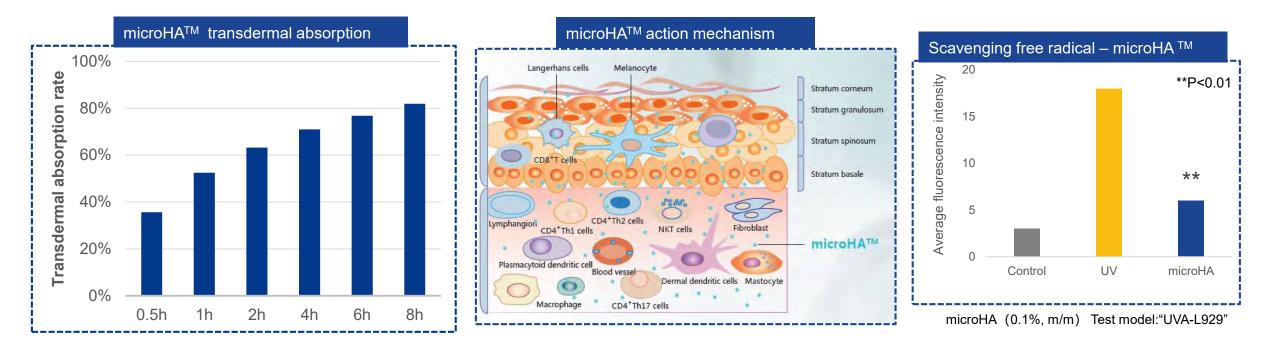
Compared to control group, Bioecto can significantly reduce the situation of facial red spot. And **Bioecto has a better effect than Dipotassium Glycyrrhizinate.**

microHATM Antioxidant, anti-inflammation and anti-aging

microHA[™] is a new low molecular weight active ingredient produced by patented enzymatic degradation technology (Mw < 5000 Da).

- microHATM is easily penetrate into the epidermis and dermis layers due to its extremely low molecular weight
- microHA[™] can bind to CD44 receptors on the cell surface and regulates immune cell activity
- microHATM can effectively remove the UV-induced reactive oxygen free radicals and reduce the inflammatory response

NOTES: Since the 1940s, HA has been found to be degraded by various oxidation systems and ion radiation. Now research has found that HA can remove ROS through its own degradation, and it can also play an antioxidant role by increasing the activity of antioxidant enzymes in the body





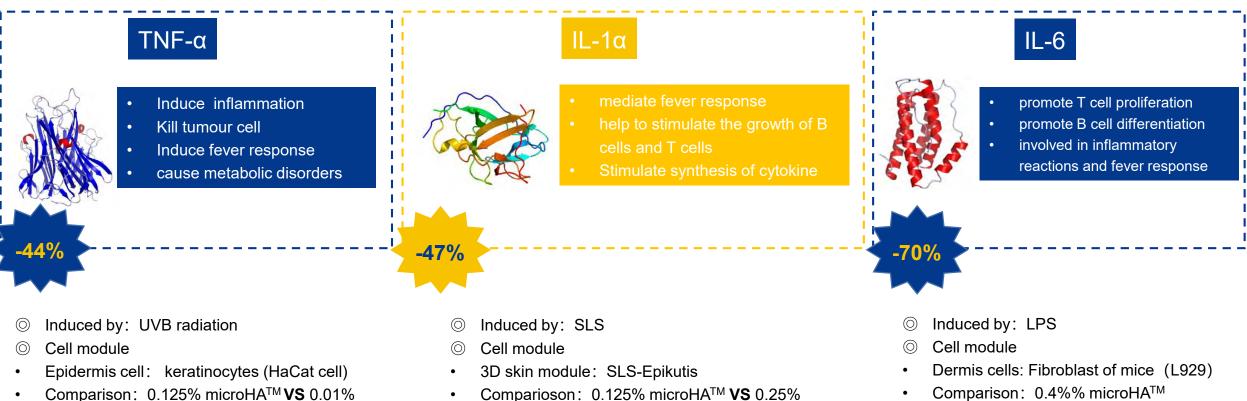
Global Patent: WO 2013/123791 A1

The 21st China Patent Gold Award: WO 2013/123791 A1



microHATM-Anti-inflammation

• microHA[™] has significantly soothing efficacy by inhibiting the release of various inflammation factors



Portulaca Oleracea Extract, better

dexamethasone, comparable

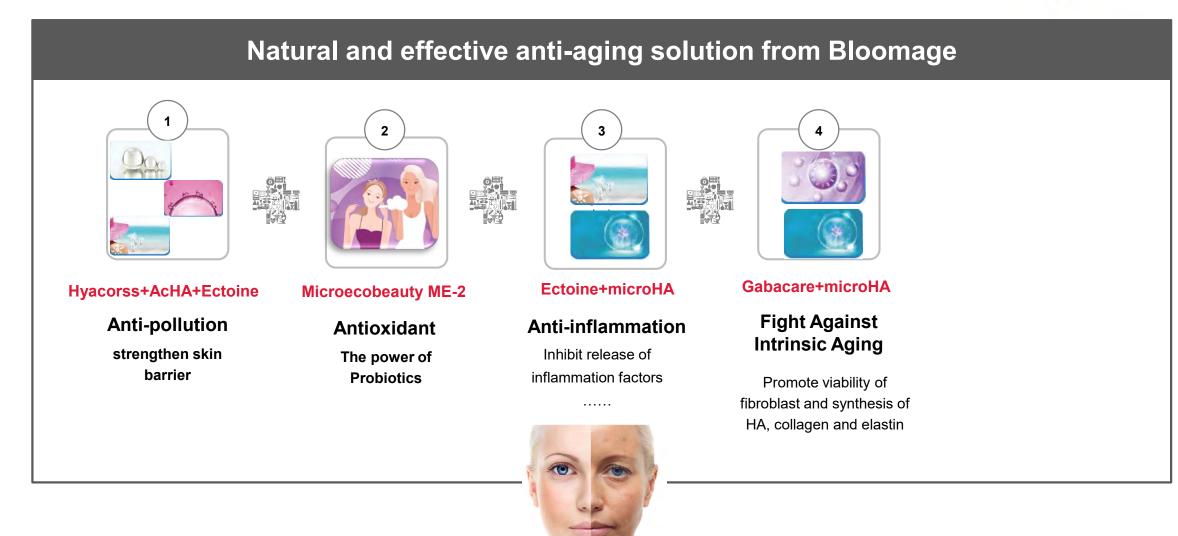
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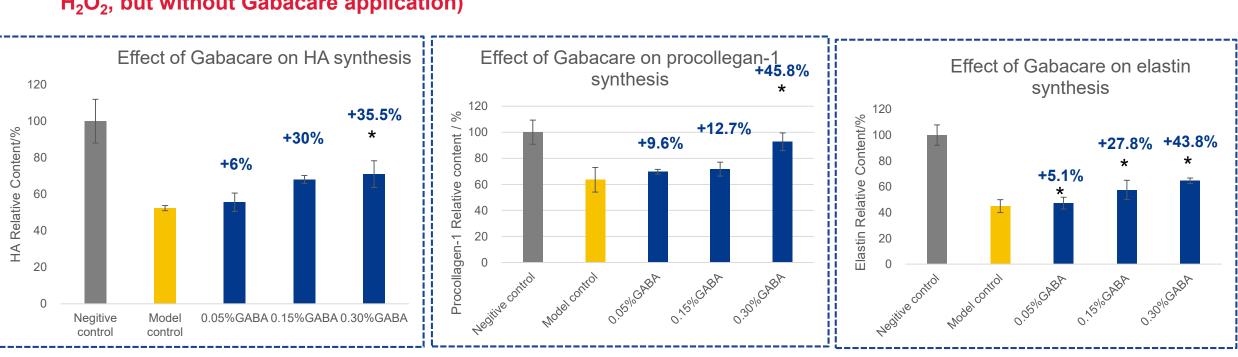
How to fight aging safely and effectively ?





Skin aging

GabacareTM BL98T – promote the synthesis of HA, collagen and elastin



Souring: *in-vitro*/H₂O₂ induced aging test model on firbroblast/HA & procollegan-1 & elastin content

Gabacare[™] BL98T is a high purity GABA, which is produced by *lactobacillus* fementation. GABA (aminobutyric acid) is a non-protein amino acid, which is widely distributed in plants and

0.3%Gabacare can greatly promote fibroblast to synthesize HA, procollegan-1 and elastin by 35.5%, 45.8% and 43.8% respectively, compared with model control group (induced by H₂O₂, but without Gabacare application)

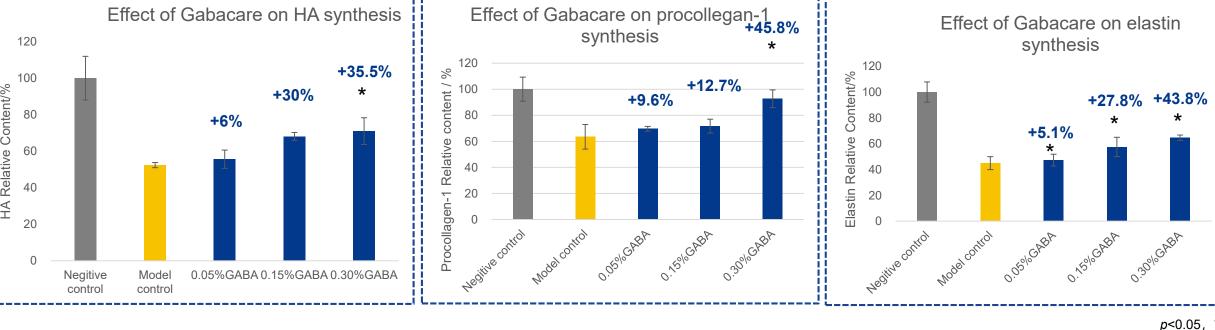
animals, and plays an irreplaceable in life activities

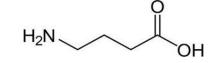
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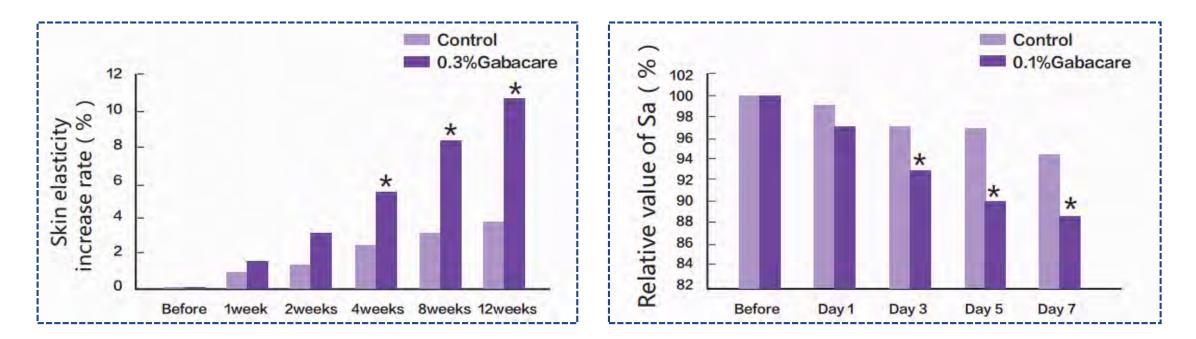


INCI: Aminobutyric acid

In-vivo Test: Smooth Skin & Increase Skin Elasticity

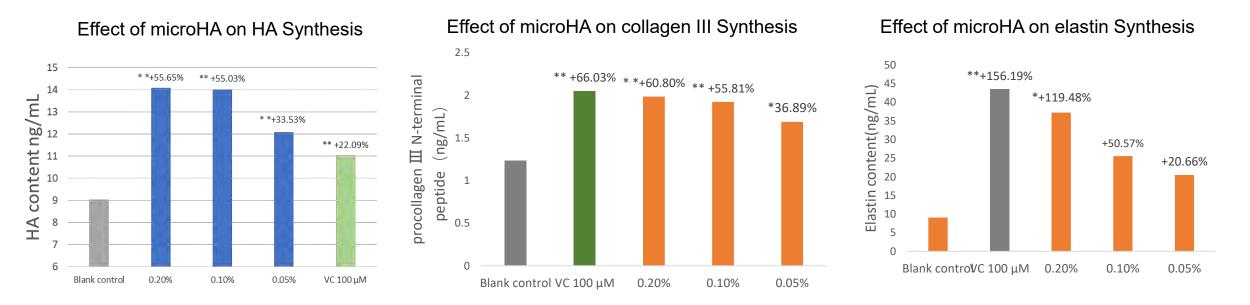


- After 12 weeks of continuous use of the cream containing 0.3% Gabacare, the skin elasticity was significantly increased by roughly 10%. Skin appeared younger, more moisturized and firm.
- Facial masks containing 0.1% Gabacare were applied for a week evaluating the average wrinkles depth every two days. The results show that the anti-wrinkle effect is very significant with the facial skin becoming smoother and more elastic.



microHATM – promote the synthesis of HA, collagen and elastin

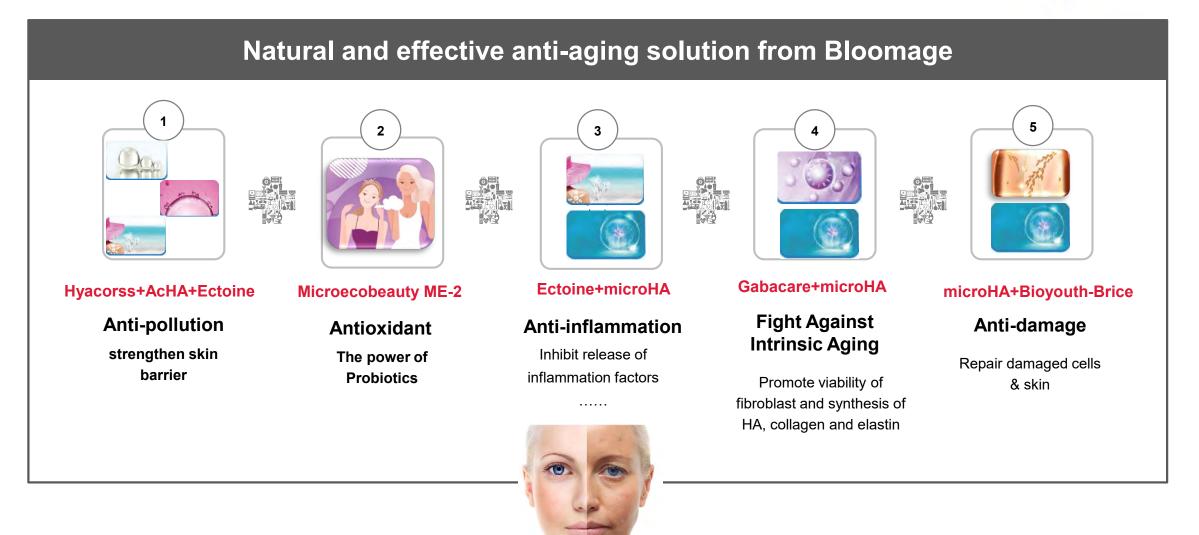
•microHA can promote fibroblasts to synthesize HA, procollagen- III and elastin at a very low concentration and the difference was statistically significant compared with the blank control group
•0.1% microHA can increase the content of HA, procollagen- III and elastin by 55.01%, 55.81% and 50.47%;
0.2% microHA can reach to 55.65%, 66.03% and 156.19%.



* P<0.05,**p<0.01 Test Cell: Primary human skin fibroblasts; Test method: ELISA

How to fight aging safely and effectively ?





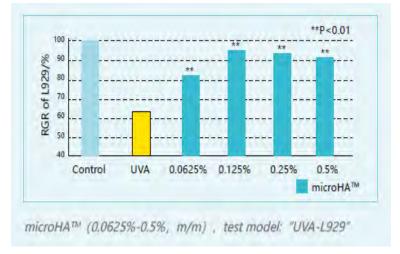
Skin aging



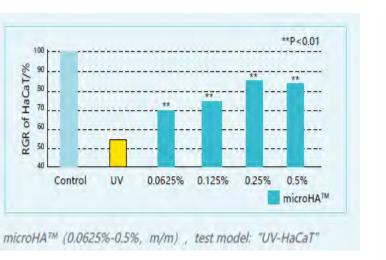
microHATM- Anti-damage

- Skin is a natural barrier to protect the body from harmful substances. When the skin barrier is damaged, harmful substances can penetrate into the skin, causing a variety of inflammatory reactions
- It was found that microHA[™] had cell damage repair caused by various stimuli, promoting skin barrier repair, and reducing the incidence of skin inflammation

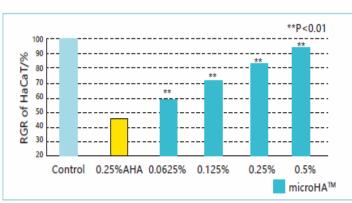
◎ Repairing UVA-damaged fibroblast



O Repairing UV-damaged keratinocytes



○ Chemical damage repairing



microHA™ (0.0625%-0.5%, m/m), test model: "AHA-HaCaT"

Bioyouth[™]-Brice- Anti-damage

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Nutrients/ 100a rice

Bioyouth™-Brice Brown Rice Ferment Filtrate is developed using brown rice as the substrate and a unique yeast as

fermenting strain. After fermentation, the nutrients in brown rice can be released, transformed and accumulated.

The brown rice, derived from Dongbei area, is used as ferment substrate.

Clear water Long accumulated temperature		Brown rice	Polished rice
	Heat (kilocalorie)	351	356
	Protein (g)	7.4	6.8
Sunny High diurnal temperature	Lipid (g)	3.0	1.3
variation	Saccharides (g)	71.8	75.7
- Croop	Fiber(g)	1.0	0.12
Fertile soil fertile Green	Vitamin B1	0.54	0.12
Brown Rice from Dongbei area			

Bioyouth[™]**-Brice**- Anti-damage



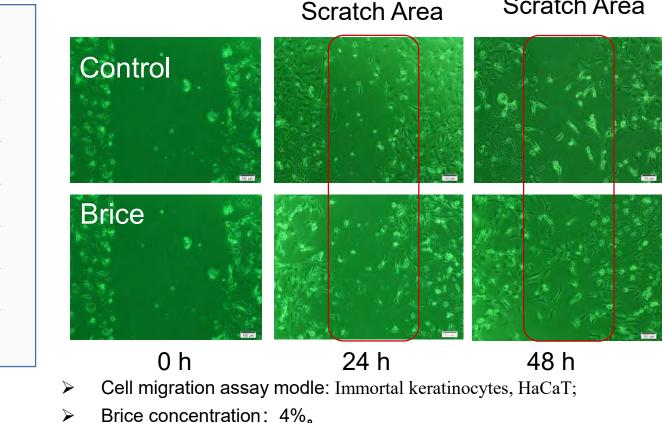
Scratch Area

Cell damage caused by UV radiation



Cell model: Mouse fibroblast cells L929.

Cell damaged by mechanical scratch :

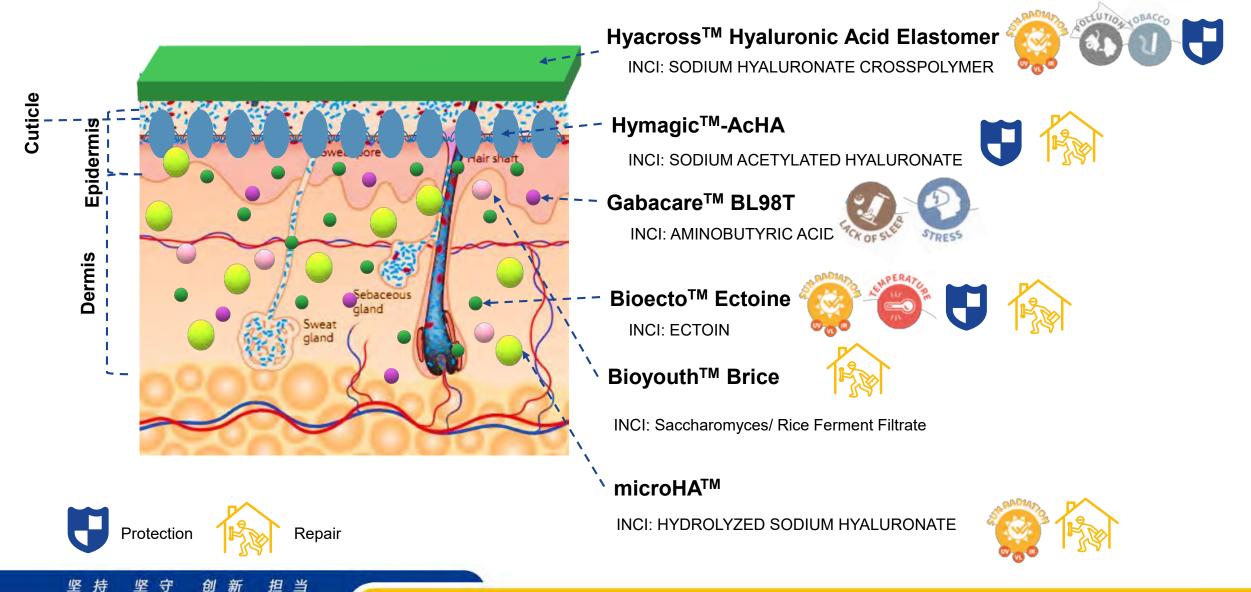


Bioyouth[™]-Brice can repaire UVA-damaged fibroblast and scratch-damaged keratinocytes HaCaT.

担当 坚 持 坚 守 创 新

Natural solution from Bloomage- Three-dimensional anti-aging









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THANKS